

STATISTICS, DOCUMENT

# NHS activity and performance summary: February and March 2024

Report summarising data on activity and performance in the Welsh NHS for February and March 2024.

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### Introduction

This statistical release provides a monthly summary of NHS Wales activity and performance data. Longer term trends are explored in our annual reports, Trends in NHS urgent and emergency care activity and Trends in NHS planned care activity

In light of the impact COVID-19 has had on NHS activity and performance levels, the Welsh Government has published its **programme for transforming and modernising planned care and reducing waiting lists in Wales**. This plan sets out a number of key ambitions to reduce waiting times for people in Wales. We have incorporated performance measures against these ambitions into this statistical release and on StatsWales.

Data provided in this statistical report has been provided by Digital Health and Care Wales (DHCW) unless stated otherwise. Data for each topic area are also available in more detail on our **StatsWales** website.

# Main points

In March, just under 94,900 calls were made to the 111 helpline service, an increase of around 17,100 calls compared to the previous month. Of these, just over 75,600 calls (79.7%) were answered, the second highest figure on record. There were also over 508,500 hits on the NHS 111 Wales website, the second highest figure on record and over 16,100 completed symptom checks (NHS 111 Wales).

In March there were 4,932 red (life threatening) calls to the ambulance service, 13.9% of all calls. An average of 159 immediately life-threatening calls were made each day, the same as in February, and the joint fourth highest on record.

48.9% of red calls received an emergency response within eight minutes. This was 1.0 percentage points lower than in February. Data for red calls are only comparable from May 2019 onwards.

There was an average of 2,962 daily attendances to emergency departments, an increase compared to the previous month. Performance decreased against the four and twelve hour targets. The average (median) time spent in emergency departments increased in March compared to the previous month to two hours and forty seven minutes.

The pandemic has caused a large increase in patient pathways waiting to start treatment. In February the number increased from just over 754,800 to just over 763,100, the second highest figure on record. The number of patient pathways is not the same as the number of individual patients, because some people have multiple open pathways. More information is available in the Welsh Government's **Chief Statistician's blog**.

Management information suggests that in February, when there were just over 763,100 open patient pathways, there were about 591,600 individual patients on treatment waiting lists in Wales, the highest figure on record.

The proportion of patient pathways waiting less than 26 weeks increased to 56.6% in February. This has been relatively stable after falling significantly from the levels pre-pandemic. The number of pathways waiting longer than 36 weeks increased in February, to just over 244,600, remaining high in historical context.

Just under 23,000 pathways were waiting more than two years, over two thirds (67.4%) lower than the peak and continuing to fall month on month. The average (median) time patient pathways had been waiting for treatment at the end of February was 0.1 weeks lower than the previous month at 21.3 weeks.

The planned care recovery plan established a target to eliminate two year waits in most specialties by March 2023, with 'most' referring to all

specialties excluding seven recognised as exceptionally challenging even prior to the pandemic. The target was not met in March and in February there were still a further 14 specialties with pathways waiting more than two years accounting for 2,938 pathways.

Headline measures for open pathways across the UK are not comparable. There are large differences between Wales, Scotland and Northern Ireland statistics, meaning they should not be compared at all. With England, current understanding suggests a broadly comparable number can be produced for Wales by removing some known non-consultant led pathways which are not counted in England. On that basis, there are around 681,400 open pathways on consultant-led pathways in Wales, equivalent to 22 pathways (not patients) for every 100 people. For England, the figure in February was 13 pathways for every 100 people.

Pathways waiting longer than one year for their first outpatient appointment increased to just under 60,000, 41.6% less than the peak in August 2022. The planned care recovery target to eliminate these by the end of 2022 was not met.

For diagnostic services, patient pathways waiting decreased to just under 111,500 in February. The number waiting longer than eight weeks (the target maximum wait) decreased to just over 42,000. This was the lowest since March 2022. Only four other months have been lower since April 2020. For therapies, patient pathways waiting increased to just under 67,400 in February. The number waiting longer than fourteen weeks (the target maximum wait) decreased to just under 12,800.

For cancer services, less people started their first definitive treatment in February than the previous month, falling to 1,756. The number of pathways closed following the patient being informed they did not have cancer increased to 14,111. Performance decreased against the 62 day target in February to 53.4%, compared to 54.7% the previous month. This was the second lowest percentage ever recorded.

#### **Unscheduled care**

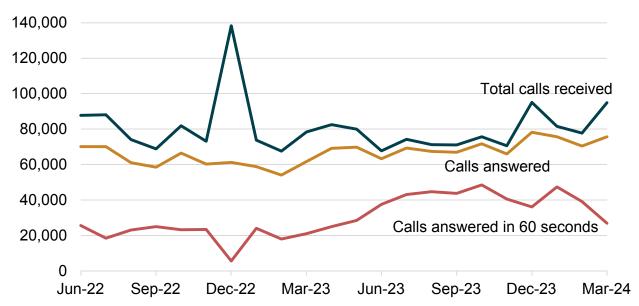
New data relating to unscheduled care are provided for the month of March 2024.

#### Calls to 111 service

As of 16 March 2022, the non-emergency 111 helpline service has been rolled out across the whole of Wales.

## **Activity**

Figure 1: Calls received and calls answered by the NHS 111 service



Description of Figure 1: A line chart showing the number of calls received by the 111 service had been relatively stable during 2023 but has started to increase in

2024. There has been a decrease in calls answered within 60 seconds in recent months.

Source: Welsh Ambulance Services NHS Trust

#### 111 service activity in Wales, by date and measure, on StatsWales

In March, a total of 94,876 calls were made to the 111 helpline service, an increase of around 17,100 calls compared to the previous month. Of these, just over 75,600 (79.7%) calls were answered, the second highest figure on record, an average of just over 2,400 calls per day.

An estimated 19,244 (20.3%) calls were ended by the caller before being answered. Of these, 7,384 were ended within 60 seconds of the automated messages, suggesting their needs were likely to have been met.

Just under 11,900 calls were abandoned after 60 seconds and these are regarded as callers who were more likely to have still required the service after the messages but were unable to get through or decided not to wait.

Of the calls answered, 2,112 calls indicated that they wished to conduct the call in Welsh.

There were over 508,500 hits on the **NHS 111 Wales website**, the second highest figure on record and over 16,100 completed **symptom checks (NHS 111 Wales)** in March.

# **Emergency calls to the ambulance service**

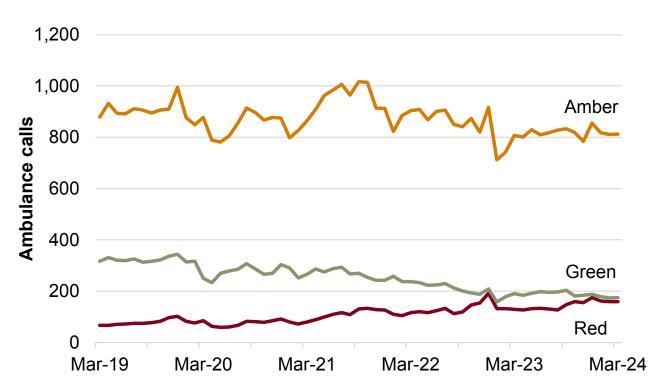
A wider range of ambulance quality indicators are published on the **Emergency Ambulance Services Committee (EASC) website** and on **StatsWales**.

Calls to the ambulance service are categorised as red (immediately life-

threatening), amber (serious but not life-threatening) or green (non-urgent).

#### **Activity**

Figure 2: Average daily emergency ambulance calls, by call type and month [Note 1]



Description of Figure 2: A line chart showing the number of emergency calls received by the Welsh Ambulance Services NHS Trust. An Amber call is the most common call and the number of red calls is showing an upward trend over the years.

Source: Welsh Ambulance Services NHS Trust

Emergency ambulance calls and responses to red calls, by local health board and month, on StatsWales

[Note 1] An update to call handling in May 2019 resulted in a change to red incident volume. It is not possible to directly compare before and after this date. Further details are available in the **quality information**.

In March, just over 35,500 emergency calls were made to the ambulance service. This was an average of 1,146 calls per day, on average 4 more calls per day than the previous month, and 19 (1.7%) more per day than the same month last year.

An average of 159 red calls were made per day in March, the same as the previous month, and still the fourth highest on record.

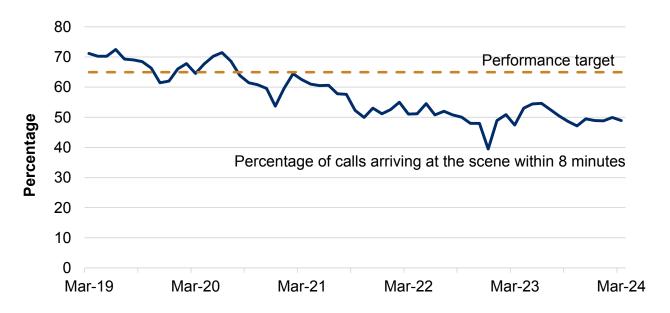
In March, the proportion of all calls that were immediately life-threatening was 13.9%, the same as February, and still the third highest on record.

#### **Performance**

#### **Target**

 65% of red calls (immediately life-threatening, someone is in imminent danger of death, such as a cardiac arrest) to have a response within 8 minutes.

Figure 3: Percentage of red calls which received an emergency response at the scene within 8 minutes, March 2019 to March 2024 [Note 1]



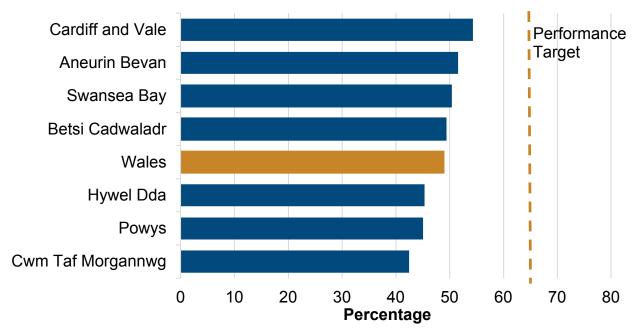
Description of Figure 3: A line chart showing that performance for emergency response calls has trended downwards over the long-term. Performance remains below the target of 65%.

Source: Welsh Ambulance Services NHS Trust

# Emergency responses: minute-by-minute performance for red calls by local health board and month, on StatsWales

[Note 1]: An update to call handling in May 2019 resulted in a change to red incident volume. It is not possible to directly compare before and after this date. Further details are available in the **quality information**.

Figure 4: Percentage of red calls which received an emergency response at the scene within 8 minutes, by Local Health Board, March 2024



Description of Figure 4: A bar chart showing that performance was below the target level for emergency response calls in all Local Health Boards.

Source: Welsh Ambulance Services NHS Trust

# Emergency responses: minute-by-minute performance for red calls by local health board and month, on StatsWales

In March, 48.9% of emergency responses to immediately life threatening (red) calls arrived within 8 minutes of patient location and chief complaint being established. This was 1.0 percentage points lower than the previous month.

At a Local Health Board level, the highest proportion of red calls responded to within 8 minutes was seen in Cardiff and Vale (54.3%), and the lowest in Cwm Taf Morgannwg (42.4%).

The proportion of red calls responded to within 8 minutes has fallen in recent years from a peak of 80% in 2017, but over the same period there has been a significant increase in the number of red calls received. For example, in the latest twelve months there were around 54,000 red calls, more than twice as many as in 2017 (22,000). The overall increase in demand largely reflects two things; changes in how some calls are handled, as some calls that used to be categorised as amber are now categorised as red; and a large increase in respiratory conditions in recent winters.

Other than demand, handover delays at hospitals can also affect performance, when ambulance crews are unable to respond to new calls while waiting to handover patients to emergency departments. There has been a significant increase in handover delays in recent years, with more than four times as many hours lost in the latest twelve months compared with 2017. In February around 23,000 hours were lost due to handover delays. Further data on handover delays can be found on the **Emergency Ambulance Services Committee's** (EASC) Ambulance Service Indicators dashboard.

The median response time in the four years prior to the pandemic ranged between 4 minutes 30 seconds and 6 minutes for red calls. In March, the average (median) response time to immediately life-threatening 'red' calls was 8 minutes 12 seconds. This was 11 seconds slower than the previous month, but 12 seconds faster than March 2023.

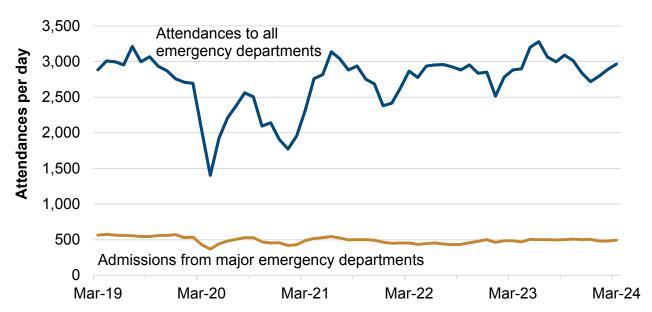
The majority of calls to the ambulance service are categorised as 'amber' calls, for which there is no performance target for call response times. In March, the median response time for amber calls was 1 hour 29 minutes and 31 seconds. This was just over 4 minutes quicker than in February and just over 11 minutes quicker than in March 2023.

# Emergency department attendances and admissions to hospital

A wider range of emergency department performance statistics are published on the **National Collaborative Commissioning Unit (NCCU) website**, as management information.

#### **Activity**

Figure 5: Average attendances in emergency departments, and admissions to hospital resulting from attendances at major emergency departments per day, March 2019 to March 2024 [Note 1]



Description of Figure 5: A line chart showing attendances to emergency department, which are generally higher in the summer months than the winter, but otherwise remain relatively stable. There was a decrease in attendances during the COVID-19 pandemic.

Source: Emergency department data set, Digital Health and Care Wales

Number of attendances in NHS Wales emergency departments by age band, sex and site, on StatsWales

[Note 1]: Chart shows number of attendances at both major emergency departments and minor injuries units, and the number of admissions resulting from attending major emergency departments only.

In March there were just over91,800 attendances to all emergency departments, an average of 2,962 attendances per day; this was 74 attendances more per day on average than in the previous month.

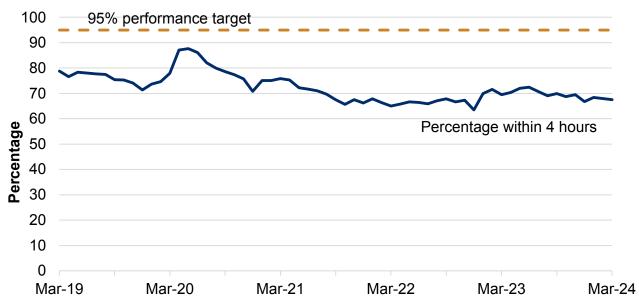
In March, just under 15,300 patients were admitted to the same or a different hospital following attendance at major emergency departments. This was 10.1% higher than the previous month, and 1.5% higher than the same month in 2023.

#### **Performance**

#### **Targets**

- 95% of new patients should spend less than 4 hours in emergency departments from arrival until admission, transfer or discharge.
- No patient waiting more than 12 hours in emergency departments from arrival until admission, transfer or discharge.

Figure 6: Percentage of patients admitted, transferred or discharged within 4 hours at emergency departments, March 2019 to March 2024

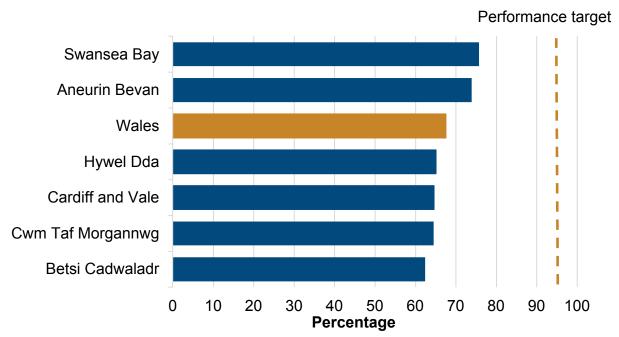


Description of Figure 6: A line chart showing the percentage of patients admitted, transferred or discharged within 4 hours at emergency departments fell during the coronavirus pandemic and has largely plateaued since late 2021.

Source: Emergency department data set, Digital Health and Care Wales

Performance against 4 hour target by hospital, on StatsWales

Figure 7: Percentage of patients admitted, transferred or discharged within 4 hours at emergency departments, by Local Health Board, March 2024 [Note 1]



Description of Figure 7: Bar chart showing performance was below the 4 hour performance target for emergency departments in all Local Health Boards.

Source: Emergency department data set, Digital Health and Care Wales

#### Performance against 4 hour target by hospital, on StatsWales

[Note 1]: Powys Teaching health board is excluded from this figure because there are significant differences in the number and type of services provided in Powys compared with other Local Health Boards. Data for Powys is made available in the previous StatsWales link.

In March, 67.5% of patients in all NHS emergency departments spent less than 4 hours in the department from arrival until admission, transfer or discharge. This was 0.4 percentage points lower than the previous month and remains

relatively low in historical context.

Swansea Bay health board saw the highest proportion spending less than 4 hours in emergency departments (75.7%), and Betsi Cadwaladr saw the lowest (62.4%).

In 2019, the median time patients spent in emergency departments was around 2 hours and 30 minutes. During the early part of the pandemic, as attendances decreased the median time spent in the department decreased, to a low of 1 hours 47 minutes in April 2020. Since then, median times increased and reached a record high of 3 hours and 8 minutes in March 2022. In the latest data for March, the median waiting time was 2 hours and 47 minutes, 3 minutes slower than the previous month.

The median time spent in emergency department varies by age. Prior to the pandemic, children (aged 0 to 4) spent between 1 hour and 30 minutes and 2 hours in emergency departments, while older patients (aged 85 or greater) spent between 3 hours and 30 minutes and 5 hours.

In March, children (aged 0 to 4) spent an average of 2 hours and 11 minutes in emergency departments. Adults aged 85 and over spent an average of 5 hours and 57 minutes in emergency departments.

Figure 8: Patients waiting more than 12 hours to be admitted, transferred or discharged at NHS emergency departments, March 2019 to March 2024



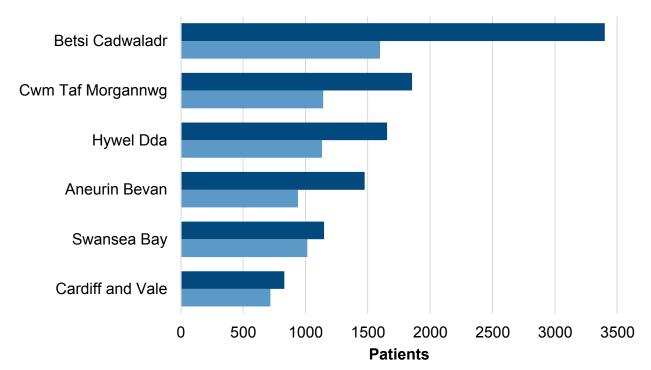
Description of Figure 8: A line chart showing the number of patients waiting longer than 12 hours to be admitted, transferred or discharged at emergency departments, which fell sharply during the initial coronavirus period. Recently there has been a slight fall after a long term upward trend.

Source: Emergency department data set, Digital Health and Care Wales

Performance against the 12 hour target by hospital, on StatsWales

Figure 9: Patients waiting more than 12 hours to be admitted, transferred or discharged at NHS emergency departments, per 100,000 population, by Local Health Board, March 2024 [Note 1]

- Patients waiting more than 12 hours
- Patients waiting more than 12 hours per 10,000 attendances



Description of Figure 9: Bar chart showing in all Local Health Boards there were patients who waited longer than 12 hours.

Source: Emergency department data set, Digital Health and Care Wales

#### Performance against the 12 hour target by hospital, on StatsWales

[Note 1]: Powys Teaching health board is excluded from this figure because there are significant differences in the number and type of services provided in Powys compared with other Local Health Boards. Data for Powys is made available in the previous StatsWales link.

In March, 10,366 patients waited 12 hours or more. This was 776 (8.1%) more than in the previous month. Adjusted by attendances, more patients waited longer than 12 hours in Betsi Cadwaladr (1,599) than in any other Local Health Board. The lowest figure was in Cardiff and Vale (720). Without adjusting by attendances, the highest and lowest number of patients waiting longer than 12 hours were also in Betsi Cadwaladr (3,400) and Cardiff and Vale (831).

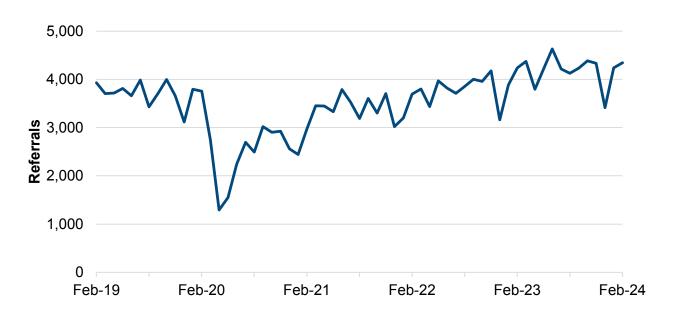
# Scheduled care activity

New data relating to scheduled care are provided for the month of February 2024. Digital Health and Care Wales (DHCW) now publishes a secondary care dashboard which provides data on outpatients appointments, inpatient admissions and daycase activity undertaken in Wales.

## **Outpatient referrals and appointments**

#### **Activity**

Figure 10: Average daily referrals for first outpatient appointment, February 2019 to February 2024



Description of Figure 10: A line chart showing outpatient referrals, which has been fluctuating with an upwards trend. Following a big drop in referrals in February 2020 due to the coronavirus pandemic, outpatient referrals have steadily risen beyond pre-pandemic levels.

Source: Outpatient Referral Dataset, Digital Health and Care Wales

#### Referrals by local health board and month, on StatsWales

An average of 4,342 referrals for first outpatient appointments were made per

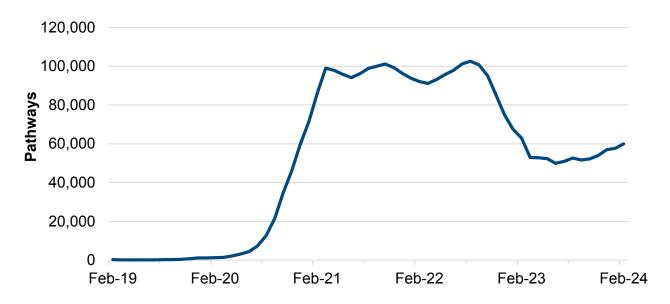
day in February 2024. This is an increase of 2.5% (106 more referrals per day on average) compared to January 2024 and an increase of 2.4% compared to February 2023.

#### **Performance**

#### **Targets**

• No one waiting for longer than a year for their first outpatient appointment by the end of 2022 (a target established in the planned care recovery plan).

Figure 11: Pathways waiting more than a year for their first appointment, February 2019 to February 2024



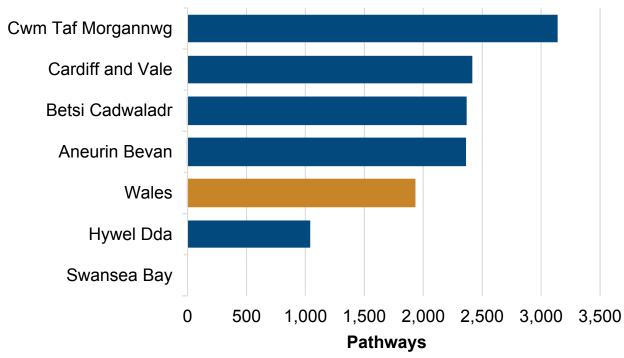
Description of Figure 11: A line chart showing the number of patient pathways waiting longer than a year, which rapidly increased during the coronavirus pandemic before halving to around 50,000 pathways where it has since

plateaued, but has been on the rise again in recent months.

Source: Referral to treatment times, Digital Health and Care Wales

COVID-19 recovery plan, ambitions for referral to treatment waiting times, on StatsWales

Figure 12: Pathways waiting more than a year for their first appointment per 100,000 population, by Local Health Board, February 2024 [Note 1]



Description of Figure 12: A bar chart showing the number of patient pathways waiting longer than a year for a first outpatient appointment, adjusted by population size and was highest in Cwm Taf Morgannwg and lowest in Swansea Bay, where there are now no pathways waiting more than a year for their first appointment.

Source: Referral to treatment times, Digital Health and Care Wales

# COVID-19 recovery plan, ambitions for referral to treatment waiting times, on StatsWales

[Note 1]: Powys Teaching health board is excluded from this figure because there are significant differences in the number and type of services provided in Powys compared with other Local Health Boards. Data for Powys is made available in the previous StatsWales link.

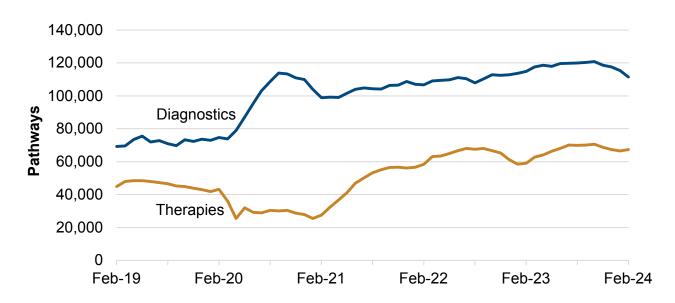
In February, the number of pathways waiting longer than one year for their first outpatient appointment increased by 3.8% compared to the previous month to just under 60,000. The planned care recovery plan target was not met, though there has been a fall of 41.6% since the peak in August 2022.

Among the Local Health Boards, the highest number of pathways waiting more than one year per 100,000 of the population was in Cwm Taf Morgannwg (3,140) and the lowest in Swansea Bay, where there are now no pathways waiting more than a year for their first appointment.

## Diagnostic and therapy waiting times

#### **Activity**

Figure 13: Patient pathways waiting for diagnostic and therapy services, February 2019 to February 2024 [Note 1]



Description of Figure 13: A line chart showing a long term upward trend in patient pathways waiting for diagnostic services, including a sharp increase in the start of the coronavirus pandemic, and the number of patient pathways waiting for therapy services which has also seen a long term upward trend.

Source: Diagnostic and therapy services waiting times, Digital Health and Care Wales

#### Diagnostic and Therapy Services Waiting Times by week, on StatsWales

[Note 1]: The low point in April 2020 for therapies is in part due to Betsi

Cadwaladr not submitting data for this month, please see the **quality information** for more information.

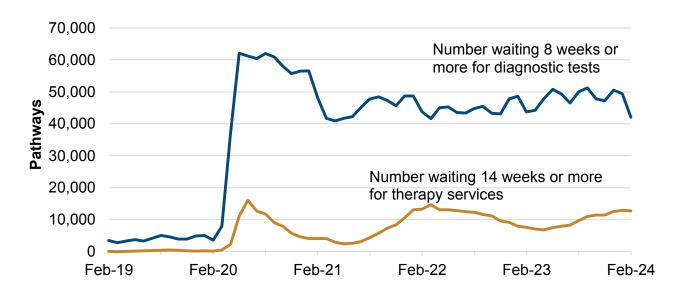
In February there were just under 111,500 patient pathways waiting for diagnostics. This was a decrease of 3.4% compared with the previous month, and the lowest since September 2022. There were just under 67,400 patient pathways waiting for therapies, an increase of 1.4% compared to the previous month.

#### **Performance**

#### **Targets**

- The maximum wait for access to specified diagnostic tests is 8 weeks.
- The maximum wait for access to specified therapy services is 14 weeks.
- The planned care recovery plan established a target date of Spring 2024 to reach these targets.

Figure 14: Patient pathways waiting over the target time for diagnostic and therapy services, February 2019 to February 2024 [Note 1]

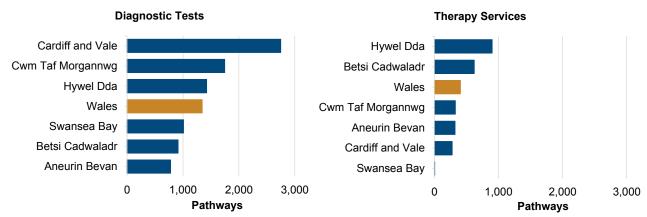


Description of Figure 14: Line chart showing a big increase in patient pathways waiting longer than 8 weeks for diagnostic services at the start of the pandemic, before falling throughout 2020 and fluctuating since. The number of patient pathways waiting longer than 14 weeks for therapy services peaked in June 2020 and March 2022 and fluctuating since. Neither diagnostics or therapies are close to pre-pandemic levels.

Source: Diagnostic and therapy services waiting times, Digital Health and Care Wales

Diagnostic and Therapy Services Waiting Times by week, on StatsWales

Figure 15: Patient pathways (per 100k of the population) waiting over the target time for diagnostic tests and therapy services by Local Health Board, February 2024 [Note 1]



Description of Figure 15: Bar charts showing all Local Health Boards have pathways waiting more than the target time for diagnostics and therapies.

Source: Diagnostic and therapy services waiting times, Digital Health and Care Wales

#### Diagnostic and Therapy Services Waiting Times by week, on StatsWales

[Note 1]: Powys Teaching health board is excluded from this figure because there are significant differences in the number and type of services provided in Powys compared with other Local Health Boards. Data for Powys is made available in the previous StatsWales link.

At the end of February, just over 42,000 patient pathways were waiting longer than the target time for diagnostics. This was a decrease of 14.9% compared to the previous month and the lowest since March 2022. Only four other months have been lower since April 2020.

At the end of February there were just under 12,800 patient pathways waiting longer than the target time for therapies. This was a decrease of 1.6% compared to the previous month.

The highest number of diagnostic pathways waiting more than the target time per 100,000 population was in Cardiff and Vale (2,751) and the highest number of therapies was in Hywel Dda (903). The lowest number of diagnostic pathways waiting more than the target time per 100,000 population was in Aneurin Bevan (781) and the lowest number of therapies was in Swansea Bay (8).

Median waiting times had been relatively stable for diagnostic tests since 2017 (2.8 weeks on average) and for therapy services since 2018 (3.6 weeks on average). Median waiting times for both services peaked in 2020 (14.3 weeks for diagnostics and 14.9 weeks for therapies).

In February, the median waiting time for diagnostic tests was 5.0 weeks, compared to 6.3 weeks the previous month. The median waiting time for therapy services was 4.7 weeks, compared to 5.7 weeks in the previous month.

#### Referral to treatment time

Referral to treatment time statistics show monthly data on waiting times for both open and closed pathways following a referral by a GP or other medical practitioner to hospital for treatment in the NHS. Open pathways are those that remain on the waiting list for treatment, whereas closed pathways are those taken off the waiting list.

Activity is measured by patient pathways, which differs to the number of patients. More information on this difference is available in the **Welsh Government's Chief Statisticians blog**.

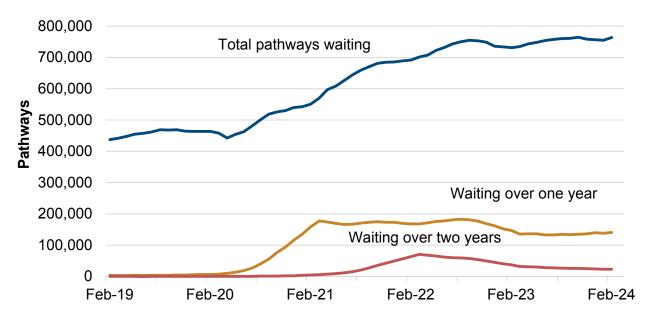
Also published is newly collected management information for the number of individual patients on treatment waiting lists in Wales.

#### **Performance**

#### **Targets**

- No patients waiting longer than two years in most specialities by March 2023, and no patients waiting longer than one year in most specialities by Spring 2025 (new targets established in the planned care recovery plan).
- 95% of patients waiting less than 26 weeks from referral.
- No patients waiting more than 36 weeks for treatment from referral.

Figure 16: Patient pathways waiting to start treatment, February 2019 to February 2024

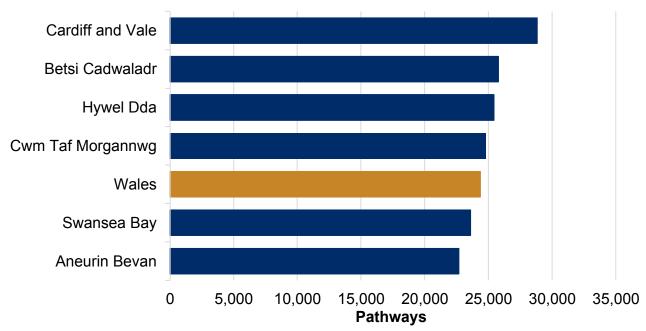


Description of Figure 16: Line chart showing that since the coronavirus pandemic the number waiting has increased significantly. The number of patient pathways waiting longer than one year and two years both saw a rise due to the coronavirus pandemic, but numbers are now falling.

Source: Referral to treatment times, Digital Health and Care Wales

Patient pathways waiting to start treatment by month, grouped weeks and stage of pathway, on StatsWales

Figure 17: Patient pathways waiting to start treatment, per 100,000 population, by Local Health Board, February 2024 (total waiting) [Note 1]



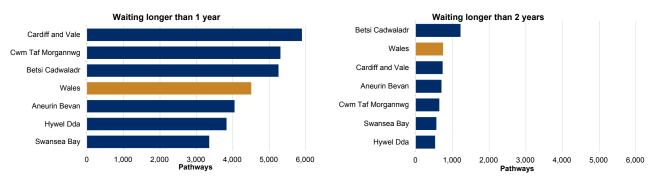
Description of Figure 17: Bar chart showing that, adjusted by population, Aneurin Bevan has the fewest pathways waiting to start treatment and Cardiff and Vale has the most.

Source: Referral to treatment times, Digital Health and Care Wales

Patient pathways waiting to start treatment by month, grouped weeks and stage of pathway, on StatsWales

[Note 1]: Powys Teaching health board is excluded from this figure because there are significant differences in the number and type of services provided in Powys compared with other Local Health Boards. Data for Powys is made available in the previous StatsWales link.

Figure 18: Patient pathways waiting to start treatment, per 100,000 population, by Local Health Board, February 2024 [Note 1]



Description of Figure 18: Bar charts showing that, adjusted by population, Swansea Bay has the fewest pathways waiting more than one year, Hywel Dda has the fewest pathways waiting more than two years. Cardiff and Vale has the most pathways waiting longer than one year and Betsi Cadwaladr has the most pathways waiting longer than two years.

Source: Referral to treatment times, Digital Health and Care Wales

# Patient pathways waiting to start treatment by month, grouped weeks and stage of pathway, on StatsWales

[Note 1]: Powys Teaching health board is excluded from this figure because there are significant differences in the number and type of services provided in Powys compared with other Local Health Boards. Data for Powys is made available in the previous StatsWales link.

In February there were just over 763,100 patient pathways waiting to start treatment. This was an increase of around 8,290 pathways from January, and 68.1% higher than May 2020.

Headline measures for open pathways across the UK are not comparable. There are large differences in coverage between Wales, Scotland and Northern Ireland statistics, meaning they should not be compared at all. With England, current understanding suggests a broadly comparable number can be produced for Wales by removing some known non-consultant led pathways which are not counted in England. On that basis, there are around 681,400 open pathways on consultant-led pathways in Wales, equivalent to 22 pathways (not patients) for every 100 people. For England, the figure in February was 13 pathways for every 100 people. These comparisons are explored further in this **Chief Statistician's blog**.

Of the total 763,100 pathways, about 140,900 were waiting more than one year in February. This number was 1.7% higher than last month. Just under 23,000 were waiting more than two years. This number was 2.0% lower than last month and continues to decrease each month and is 67.4% lower than the peak in March 2022.

Adjusted by population, Cardiff and Vale had highest number of pathways waiting (28,839 per 100,000). The most waiting more than one year was in Cardiff and Vale (5,891) and the most waiting more than two years was in Betsi Cadwaladr (1,211). Aneurin Bevan had the lowest numbers waiting overall (22,683). Swansea Bay had the fewest waiting more than one year (3,344) and the fewest waiting more than two years was in Hywel Dda (519).

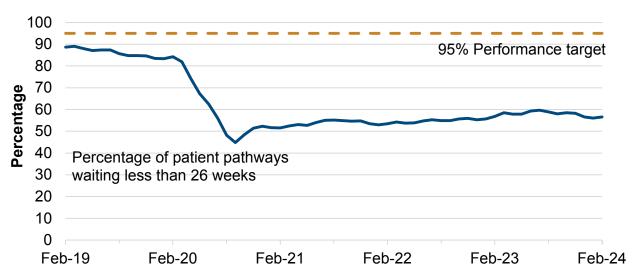
The planned care recovery plan established a target to eliminate two year waits in most specialties by March 2023. This is assessed on the basis that 'most' refers to all specialties excluding seven recognised as exceptionally challenging, with large numbers waiting even prior to the COVID-19 pandemic. These are Dermatology, General Surgery, Ophthalmology, Urology, Gynaecology, Orthopaedics and Ear, Nose and Throat. The target was not met in March, and in February there were still a further 14 specialties with pathways waiting more than two years accounting for 2,938 pathways, a decrease of 8 compared to last month.

The number of patient pathways is not the same as the number of individual patients, because some people have multiple open pathways.

We do not have official statistics on the number of individual patients waiting to start treatment. However, management information suggests that in February, when the National Statistics (above) reported there were just over 763,100 open patient pathways, there were estimated to be about 591,600 individual patients on treatment waiting lists in Wales.

Unlike the National Statistics elsewhere in this release, which have been independently assessed against the Code of Practice for statistics, this estimate is based on management information. Whilst the principles of the Code of Practice have been applied, quality assurance is not to the level of the National Statistics. Work is ongoing to further understand the strengths and limitations of this data and this will be communicated as we learn more. For these reasons there is greater uncertainty around this estimate than with the other figures in this release. However, the level of public interest in understanding the number of patients in addition to the number of patient pathways adds sufficient value to warrant making this available.

Figure 19: Percentage of patient pathways waiting less than 26 weeks, February 2019 to February 2024

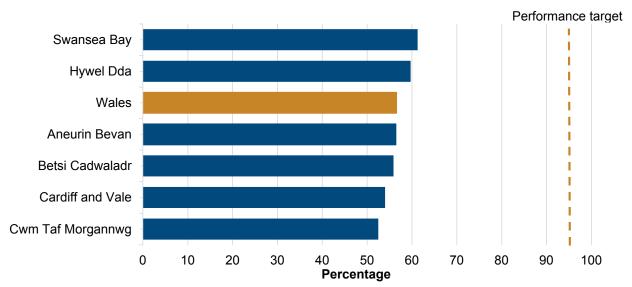


Description of Figure 19: Line chart showing that during the coronavirus pandemic the percentage of patient pathways waiting less than 26 weeks decreased sharply, and performance has since stabilized rising slowly between around 50 to 60%.

Source: Referral to treatment times, Digital Health and Care Wales

Percentage of patient pathways waiting to start treatment within target time by month and grouped weeks, on StatsWales

Figure 20: Percentage of patient pathways waiting less than 26 weeks, per 100,000 population, by Local Health Board, February 2024 [Note 1]



Description of Figure 20: Bar chart showing performance in all Local Health Boards is lower than the target of 95%.

Source: Referral to treatment times, Digital Health and Care Wales

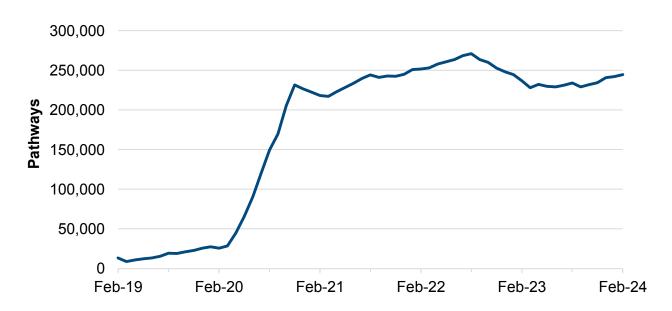
# Percentage of patient pathways waiting to start treatment within target time by month and grouped weeks, on StatsWales

[Note 1]: Powys Teaching health board is excluded from this figure because there are significant differences in the number and type of services provided in Powys compared with other Local Health Boards. Data for Powys is made available in the previous StatsWales link.

Of the just over 763,100 patient pathways waiting to start treatment, by the end of February, 56.6% had been waiting less than 26 weeks. This was 0.6 percentage points higher than the previous month and 25.3 percentage points lower than March 2020. The highest proportion waiting less than 26 weeks was in Swansea Bay health board (61.3%) and the lowest was in Cwm Taf

Morgannwg (52.5%).

Figure 21: Patient pathways waiting more than 36 weeks, by month and weeks waited, February 2019 to February 2024

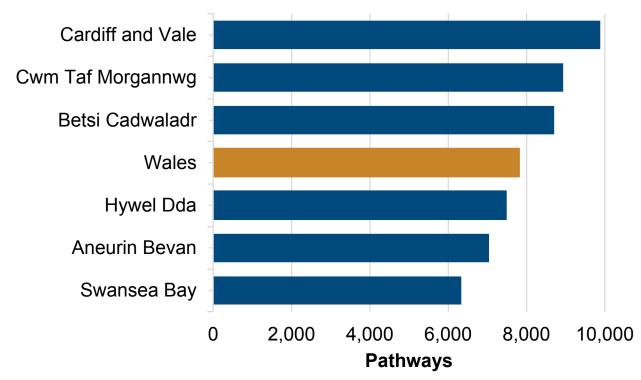


Description of Figure 21: Line chart showing the number of patient pathways waiting more than 36 weeks, which increased rapidly during the coronavirus pandemic and remains well above pre-pandemic levels.

Source: Referral to treatment times, Digital Health and Care Wales

Percentage of patient pathways waiting to start treatment within target time by month and grouped weeks, on StatsWales

Figure 22: Patient pathways waiting more than 36 weeks, per 100,000 population, by Local Health Board, February 2024 [Note 1]



Description of Figure 22: Bar chart showing the number of patient pathways waiting more than 36 weeks, adjusted by population size, was highest in Cardiff and Vale and lowest in Swansea Bay.

Source: Referral to treatment times, Digital Health and Care Wales

# Percentage of patient pathways waiting to start treatment within target time by month and grouped weeks, on StatsWales

[Note 1]: Powys Teaching health board is excluded from this figure because there are significant differences in the number and type of services provided in Powys compared with other Local Health Boards. Data for Powys is made available in the previous StatsWales link.

In February, just over 244,600 patient pathways had been waiting more than 36 weeks. This represented 32.1% of all patient pathways waiting to start treatment. This was 2,499 (1.0%) higher than in the previous month and high in historical context. The highest number of pathways waiting more than 36 weeks per 100,000 population was in Cardiff and Vale (9,884), and the lowest was in Swansea Bay (6,333).

The median time waiting to start treatment had generally been around 10 weeks pre pandemic between late 2013 and February 2020. This increased during the pandemic and peaked at a record high of 29 weeks in October 2020. In February, the median waiting time was 21.3 weeks, 0.1 weeks lower than the previous month.

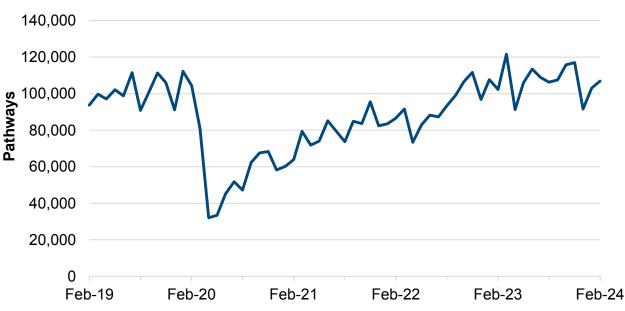


Figure 23: Closed patient pathways, February 2019 to February 2024 [Note 1]

Description of Figure 23: Line chart showing the number of patient pathways closed, which generally fluctuates. After a big decrease in March 2020 due to the coronavirus pandemic, the number of closed pathways has steadily risen to pre-pandemic levels.

Source: Referral to treatment times, Digital Health and Care Wales

Closed patient pathways by month, local health board and weeks waiting, on StatsWales

[Note 1]: Data revised to now include Cwm Taf Morgannwg health board closed pathways. Up to the July 2022 statistical release, the data series was not available for Cwm Tag Morgannwg. More details are available in the **quality information**.

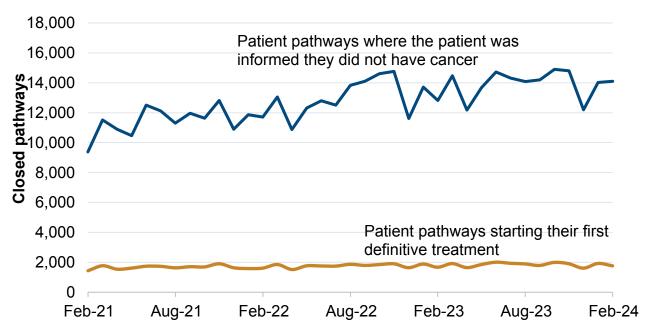
The number of patient pathways closed in February was 106,883. This was an average of 5,090 patient pathways closed per working day. This was an increase of 406 patient pathways (or 9%) closed per working day from the previous month.

#### **Cancer services**

A number of wider measures from the suspected cancer pathway are produced by Digital Health and Care Wales.

#### **Activity**

Figure 24: Closed suspected cancer pathways in the month, by month and outcome, February 2021 to February 2024 [Note 1]



Description of Figure 24: Line chart showing the number of patient pathways informed they do not have cancer, which fluctuates but generally showing an upwards trend, and the number of patient pathways starting their first definitive treatment, which has been relatively stable since recording began.

Source: Suspected Cancer Pathway, Digital Health and Care Wales (DHCW)

#### Suspected cancer pathway (closed pathways), on StatsWales

[Note 1]: New suspected cancer pathway data collection was introduced in December 2020.

In February 1,756 pathways where the patient was newly diagnosed with cancer

started their first definitive treatment in the month. This was a decrease of 8.4% compared to the previous month.

14,111 pathways were closed following the patient being informed they did not have cancer. This is an increase of 0.6% compared to the previous month.

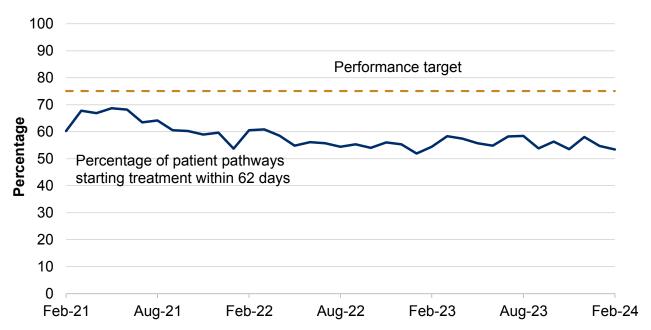
In February, 16,416 patient pathways were opened in the month following a new suspicion of cancer. This was a decrease of 428 (2.5%) on the previous month, but an increase of 9.3% compared to February 2023. In recent years the number of new pathways opened has fluctuated, but has stabilised in recent months.

#### **Performance**

#### **Target**

- At least 75% of patients should start treatment within 62 days (without suspensions) of first being suspected of cancer. Data published for time periods before December 2020 are not subject to the target.
- The planned care recovery plan established a new target of 80%, to be reached by 2026.

Figure 25: Percentage of pathways where the patient started their first definitive treatment within the target time, February 2021 to February 2024 [Note 1]



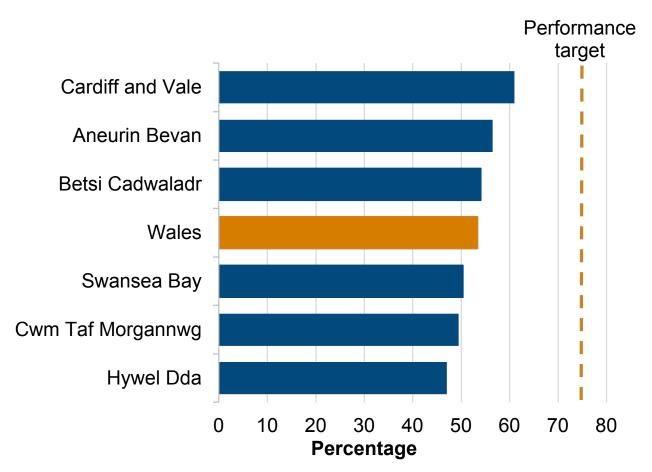
Description of Figure 25: Line chart showing the percentage of patient pathways that started their first definitive treatment within 62 days of first being suspected of cancer and the 75% performance target. Performance fluctuates, but there is a general downwards trend in recent years.

Source: Suspected Cancer Pathway, Digital Health and Care Wales (DHCW)

#### Suspected cancer pathway (closed pathways), on StatsWales

[Note 1]: New suspected cancer pathway data collection was introduced in December 2020, with a performance target of 75%. The planned care recovery plan established a new target of 80%, to be reached by 2026.

Figure 26: Percentage of pathways where the patient started their first definitive treatment within the target time, by Local Health Board, February 2024 [Note 1]



Description of Figure 26: Bar chart showing performance in all Local Health Boards was below the target level of 75%.

Source: Suspected Cancer Pathway, Digital Health and Care Wales (DHCW)

#### Suspected cancer pathway (closed pathways), on StatsWales

[Note 1]: Powys Teaching health board is excluded from this analysis because there are significant differences in the number and type of services provided in Powys compared with other Local Health Boards. Data for Powys are available on StatsWales.

In February, 53.4% of pathways started their first definitive treatment within 62 days of first being suspected of cancer. This was 1.3 percentage points lower than the previous month and 0.9 percentage points lower than February 2023. This was also the second lowest percentage ever recorded.

The highest proportion of pathways starting their first definitive treatment within 62 days was in Cardiff and Vale (60.9%) and the lowest was in Hywel Dda (47.0%).

# **Quality and methodology information**

All quality and methodology information in relation to this statistical release can be found in the NHS activity and performance summary: quality report

## **Well-being of Future Generations Act (WFG)**

The Well-being of Future Generations Act 2015 is about improving the social, economic, environmental and cultural wellbeing of Wales. The Act puts in place seven wellbeing goals for Wales. These are for a more equal, prosperous, resilient, healthier and globally responsible Wales, with cohesive communities and a vibrant culture and thriving Welsh language. Under section (10)(1) of the Act, the Welsh Ministers must (a) publish indicators ("national indicators") that must be applied for the purpose of measuring progress towards the achievement of the wellbeing goals, and (b) lay a copy of the national indicators before Senedd Cymru. Under section 10(8) of the Well-being of Future Generations Act, where the Welsh Ministers revise the national indicators, they must as soon as reasonably practicable (a) publish the indicators as revised and (b) lay a copy of them before the Senedd. These national indicators were laid before the

Senedd in 2021. The indicators laid on 14 December 2021 replace the set laid on 16 March 2016.

Information on the indicators, along with narratives for each of the wellbeing goals and associated technical information is available in the **Wellbeing of Wales report**.

Further information on the Well-being of Future Generations (Wales) Act 2015.

The statistics included in this release could also provide supporting narrative to the national indicators and be used by public services boards in relation to their local wellbeing assessments and local wellbeing plans.

## We want your feedback

We welcome any feedback on any aspect of these statistics which can be provided by email to **stats.healthinfo@gov.wales**.

# **Next update**

23 May 2024

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#### SFR 33/2024



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