

**Annual and final implementation reports for the Investment for growth
and jobs goal
PART A**

IDENTIFICATION OF THE ANNUAL/FINAL IMPLEMENTATION REPORT

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2. OVERVIEW OF THE IMPLEMENTATION OF THE OPERATIONAL PROGRAMME (ARTICLE 50(2) AND 111(3)(A) OF REGULATION (EU) NO 1303/2013)

2.1. Key information on the implementation of the operational programme for the year concerned, including on financial instruments, with relation to the financial and indicator data.

The East Wales Programme during 2017 continued to make good progress with the programme committing 65% of available EU funds against 26 approved operations. These commitments reflect that the logic set out for each Specific Objective remains sound, as do the overall results. The focus for delivery of the programme during 2017 has been on contributing to the results, rather than solely focussing on outputs. This is particularly important to recognise for those areas where delivery approaches have changed such as the increased targeting via smart specialisation.

Commitment across the priorities varies as expected with Research and Innovation and SME Competitiveness performing very well. 84% for Research resources and 92% of available funds for SME Competitiveness were committed by end 2017. Renewable Energy and Energy Efficiency is a very technical area of the programme and as such commitments have been slower to be made but progress has been made and by the end of 2017 (20% of available funds had been committed). Connectivity has made steady progress during 2017 with 26% of available funds committed. The programme's Technical Assistance priority has supported a number of regionally based operations to assist with the delivery and promotion of the programme. The small amount of uncommitted funds by end 2017 will be committed in 2018 to continue to support the delivery of the programme.

There is a healthy pipeline of potential proposals with interest in all areas of the programme being maintained. To maximise this interest a different delivery model to complement the existing open programme approach was introduced in 2017 for two of the programme priorities. For Research and Innovation 'Calls' were opened in the spring and autumn of 2017 to enhance the commercialisation and capacity building aims of the programme. Also, and building on the stakeholder engagement workshops, a 'Call' for Energy and Energy Efficiency proposals, specifically for small scale energy schemes was opened in the summer 2017. The 'Call' for Research Innovation generated a considerable amount of interest and commitments against those proposals supported under the Call commenced in 2017. Unfortunately the 'Call' for small scale community energy schemes was not quite so successful with only a small number of quality proposals submitted and taken into the business planning phase of the appraisal process. Overall, however, the 'Call' approach has added value to the open programme model and for Research and Innovation in particular where priority commitment is high the 'Call' was able to specifically focus the remaining resources on two key aims and associated indicators.

During 2017 the decision was taken that the Metro proposal, being a rail infrastructure development, was not a major project and as such the JASPER approach whilst very helpful and supportive came to an end. Metro will be delivered via a number of individual discrete proposals with the first commitment for Metro, East Wales made in 2017. This decision will mean the programme will not be submitting for Commission consideration any Major projects.

The Programme has invested in a Financial Instrument to provide finance into SMEs. The Wales Business Fund is part of the Business Wales family, a collection of strategic operations that complement one another to increase SME competitiveness. During 2017 Finance Wales, the beneficiary for the Wales Business Fund, became the Development Bank of Wales. This change did not interrupt performance of the Fund which invested in 38 SMEs and leveraged £61 million in private

investment in 2017. The Fund also hit key performance milestones resulting in two draw-downs in 2017 being made. During 2018 an update of the ex-ante for the Financial Instrument will be undertaken to include an update of the analysis of the market to assess the gap or changes in provision for debt/mezzanine/equity investments and whether further finance needs to be made available to fill this gap.

Steady progress across programme indicators was made during 2017. Due to the nature of ERDF a number of indicators will not be reported against until later into the programming period. During 2017 work was undertaken to review indicators across the programme. Some changes will need to be made to reflect where delivery approaches have changed significantly such as smaller scale operations that reflect evaluation findings of the 2007-2013 programming period, work to improve targeting approaches and operations commencing very much later in the programming period than originally planned for.

2017 N+3 target

The Programme met its N+3 target for 2017.

Programme amendments

In 2017 work commenced to review the delivery to date, including the implications of different targeting approaches and the changing socio-economic context in Wales. This review has highlighted challenges in some areas, in particular where Specific Objectives were reliant on fewer operations of a particular scale coming forward that have not materialised. Whilst the intervention logic set out for each Specific Objectives remains sound, as do the expected results some revisions to the programme will be required. Changes to the East Wales programme include:

- Reallocation of €17,550,000 from Priority 3 (Renewable Energy and Energy Efficiency); increasing Priority 1 (Research and Innovation) by €11,700,000 and Priority 2 (SME Competitiveness) by €5,850,000;
- Changes to the indicators and targets in different parts of the programme to reflect updated evidence and correcting incorrect assumptions at programme development stage; and
- Adjustments to the Performance Framework reflecting the above and to ensure indicators represent at least 50% of each Priority Axis.

The proposed modification was discussed at the December 2017 PMC meeting and subsequently approved. Discussions on the proposed changes with the Commission will commence in 2018 with a view of agreeing a modified programme by summer 2018.

E-cohesion

E-cohesion requires a system to allow the electronic transfer of data between beneficiaries and the Managing Authority. To manage Structural Funds WEFO uses an IT system called PPIMS, used by

Managing Authority and Certifying Authority Officials. The externally facing system, used by beneficiaries to enter data, including everything from appraisal documentation to transaction lists and claims is called WEFO Online. By allowing the electronic transfer of data, WEFO Online meets the conditions of an Electronic Data Exchange System under the e-cohesion requirements and therefore WEFO has been compliant with e-cohesion as of November 2015.

3. IMPLEMENTATION OF THE PRIORITY AXIS (ARTICLE 50(2) OF REGULATION (EU) NO 1303/2013)

3.1. Overview of the implementation

ID	Priority axis	Key information on the implementation of the priority axis with reference to key developments, significant problems and steps taken to address these problems
1	Research and Innovation	<p>By end of 2017 around 84% of the EU Grant allocation available had been committed to 9 operations under the Priority. This included the first approval following the call for innovative proposals that can successfully translate research and innovation into new and improved commercial products, processes and services. The remaining proposals from the call are expected to be approved in the first quarter of 2018. With the key elements of the Priority in place there was an increasing focus on delivery this year but demand for R&I funding remains high and therefore it was decided to utilise the remaining funds strategically through another call, this time with the theme ‘accelerating world-class collaboration in research and innovation’. The call was launched in December and demand is expected to be high.</p> <p>As previously reported, the shift in the targeting approach for this Priority, compared with previous programmes, has the potential to have a greater economic impact but will mean less of a focus on volume of businesses supported. This has particularly affected the commercialisation part of the Priority. The first call for proposals looked to address this and the resulting bids appear to have the potential to make a significant contribution to the commercialisation targets. The second call for proposals has a greater focus on capacity building but also has a strong emphasis on industry pull and is therefore expected to make a further contribution to the commercialisation targets.</p>
2	SME Competitiveness	<p>By end of 2017 around 92% of the EU Grant allocation available had been committed to 7 operations under the Priority. This includes the 2 operations of the Wales Business Fund, now being delivered by The development Bank of Wales, alongside the Business Wales suite of operations delivering business support across the sectors.</p> <p>The Wales Business Fund is performing extremely well and a refresh of the ex ante assessment is to be undertaken early in 2018 to test whether there is a real demand and need to extend the provision already signed up to.</p> <p>The 2 operations under the Business Wales suite of operations that are run by the third sector organisations are looking to widen their activities, particularly around niche gaps that should address future demand and the emerging policy shift in Welsh strategy through the published “Prosperity for all: economic action plan”.</p>
3	Renewable Energy and Energy Efficiency	<p>By end 2017 around 20% of the EU Grant allocation available had been committed to 1 operation under the Priority, the Arbed 3 strategic operation for energy efficiency in housing (approved during 2016).</p> <p>The Priority also aims to support small scale community renewable energy schemes. Workshops around the Programme area have taken place to raise the awareness of available funds for small scale community renewable energy schemes and a call was undertaken in the early summer of 2017. One operation is now in the business planning phase.</p> <p>Significant challenges have arisen in the Community Energy specific objective. Changes to the legislative context have added to the complexity for community energy schemes in the UK, and combined with difficulty identifying match funding and capacity issues within community organisations this has meant take up in this area has been well below expectations.</p> <p>The energy efficiency in housing objective was reliant on the ARBED scheme. This has been significantly scaled back from</p>

ID	Priority axis	Key information on the implementation of the priority axis with reference to key developments, significant problems and steps taken to address these problems
		the original planning assumptions in response to evaluation findings and the increased focus on fuel poverty. In light of the challenges noted above a programme modification is in development to propose reallocation of resources to more active programme areas.
4	Connectivity	<p>By end 2017 over 26% of the EU Grant allocation available had been committed to 3 operations under the Priority - the Superfast and Ultrafast broadband operations and the first of the South Wales Metro proposals (Llandaf and Radyr Station Improvements). The Programme is focused on these two activities and a further broadband project aimed at achieving 100% coverage has recently been submitted to WEFO for consideration in 2018. Discussions have continued with the EC, JASPERS and Welsh Government Transport over the development of proposals for the South Wales Metro with the decision now reached that this will not be progressed as a major project but as a number of individual discrete proposals. These are being worked up by Welsh Government and will be progressed during 2018.</p> <p>It will be sometime before the Metro proposals get firmly underway in terms of delivery against indicator targets. However, indications are that from what has been approved and what is the pipeline, achievement appears to be on track for the priority.</p>
5	Technical Assistance	By the end of 2017 81% of the EU Grant allocation available had been committed to 6 operations in the Priority. This includes revenue support for WEFO in implementing the programme, the three 'Regional Engagement Teams' based in North Wales, Mid Wales and South East Wales, and Intermediary Body revenue support for the WCVA and Welsh Government department ESNR. Further commitment to existing operations may be allocated in 2018.

3.2. Common and programme specific indicators (Article 50(2) of Regulation (EU) No 1303/2013)

Priority axes other than technical assistance

Priority axis	1 - Research and Innovation
Investment Priority	1a - Enhancing research and innovation (R&I) infrastructure and capacities to develop R&I excellence, and promoting centres of competence, in particular those of European interest

Table 3A: Common and programme specific output indicators for the ERDF and the Cohesion Fund (by priority axis, investment priority, broken down by category of region for the ERDF) - 1 / 1a

(1)	ID	Indicator	Measurement unit	Category of region	Target value (2023) total	Target value (2023) men	Target value (2023) women	2017 Total	2017 Men	2017 Women	Observations
F	CO24	Research, innovation: Number of new researchers in supported entities	Full time equivalents	More developed	290.00			48.00			
S	CO24	Research, innovation: Number of new researchers in supported entities	Full time equivalents	More developed	290.00			102.00			
F	CO25	Research, Innovation: Number of researchers working in improved research infrastructure facilities	Full time equivalents	More developed	110.00			61.00			
S	CO25	Research, Innovation: Number of researchers working in improved research infrastructure facilities	Full time equivalents	More developed	110.00			66.00			
F	CO26	Research, Innovation: Number of enterprises cooperating with research institutions	Enterprises	More developed	90.00			2.00			
S	CO26	Research, Innovation: Number of enterprises cooperating with research institutions	Enterprises	More developed	90.00			81.00			
F	J2	Number of improved research infrastructure facilities	Number	More developed	2.00			1.00			
S	J2	Number of improved research infrastructure facilities	Number	More developed	2.00			2.00			
F	J3	Amount of research funding secured	GBP	More developed	65,000,000.00			28,921,327.00			
S	J3	Amount of research funding secured	GBP	More developed	65,000,000.00			55,264,157.00			

(1) S=Cumulative value — outputs to be delivered by selected operations [forecast provided by beneficiaries], F=Cumulative value — outputs delivered by operations [actual achievement]

(1)	ID	Indicator	2016 Total	2016 Men	2016 Women	2015 Total	2015 Men	2015 Women	2014 Total	2014 Men	2014 Women
F	CO24	Research, innovation: Number of new researchers in supported entities	0.00			0.00			0.00		
S	CO24	Research, innovation: Number of new researchers in supported entities	91.00			59.00			0.00		
F	CO25	Research, Innovation: Number of researchers working in improved research infrastructure facilities	0.00			0.00			0.00		
S	CO25	Research, Innovation: Number of researchers working in improved research infrastructure facilities	61.00			61.00			0.00		

(1)	ID	Indicator	2016 Total	2016 Men	2016 Women	2015 Total	2015 Men	2015 Women	2014 Total	2014 Men	2014 Women
F	CO26	Research, Innovation: Number of enterprises cooperating with research institutions	0.00			0.00			0.00		
S	CO26	Research, Innovation: Number of enterprises cooperating with research institutions	31.00			126.00			0.00		
F	J2	Number of improved research infrastructure facilities	0.00			0.00			0.00		
S	J2	Number of improved research infrastructure facilities	1.00			1.00			0.00		
F	J3	Amount of research funding secured	0.00			0.00			0.00		
S	J3	Amount of research funding secured	28,097,996.00			28,097,986.00			0.00		

Priority axis	1 - Research and Innovation
Investment Priority	1a - Enhancing research and innovation (R&I) infrastructure and capacities to develop R&I excellence, and promoting centres of competence, in particular those of European interest
Specific objective	1.1 - To increase the success of Welsh research institutions in attracting competitive and private research funding.

Table 1: Result indicators for the ERDF and the Cohesion Fund (by priority axis and specific objective); applies also to Technical Assistance priority axis

ID	Indicator	Measurement unit	Category of region	Baseline value	Baseline year	Target value 2023	2017 Total	2017 Qualitative	Observations
1.1	Research income for Higher Education Institutions	GBP	More developed	92800000	2012	6% increase		103,524,000	2015 total: £113.4million. Data for 2015 and 2016 are calculated differently to previous years which makes comparisons over time difficult. Transitional changes for 2015 make this year atypical. Data for 2016 onwards should be consistent from that point onwards

ID	Indicator	2016 Total	2016 Qualitative	2015 Total	2015 Qualitative	2014 Total	2014 Qualitative
1.1	Research income for Higher Education Institutions		117,403,000		113,400,000		

Priority axis	1 - Research and Innovation
Investment Priority	1b - Promoting business investment in R&I, developing links and synergies between enterprises, research and development centres and the higher education sector, in particular promoting investment in product and service development, technology transfer, social innovation, eco-innovation, public service applications, demand stimulation, networking, clusters and open innovation through smart specialisation, and supporting technological and applied research, pilot lines, early product validation actions, advanced manufacturing capabilities and first production, in particular in key enabling technologies and diffusion of general purpose technologies

Table 3A: Common and programme specific output indicators for the ERDF and the Cohesion Fund (by priority axis, investment priority, broken down by category of region for the ERDF) - 1 / 1b

(1)	ID	Indicator	Measurement unit	Category of region	Target value (2023) total	Target value (2023) men	Target value (2023) women	2017 Total	2017 Men	2017 Women	Observations
F	CO01	Productive investment: Number of enterprises receiving support	Enterprises	More developed	2,585.00			48.00			
S	CO01	Productive investment: Number of enterprises receiving support	Enterprises	More developed	2,585.00			667.00			
F	CO02	Productive investment: Number of enterprises receiving grants	Enterprises	More developed	320.00			0.00			
S	CO02	Productive investment: Number of enterprises receiving grants	Enterprises	More developed	320.00			357.00			
F	CO04	Productive investment: Number of enterprises receiving non-financial support	Enterprises	More developed	2,245.00			48.00			
S	CO04	Productive investment: Number of enterprises receiving non-financial support	Enterprises	More developed	2,245.00			304.00			
F	CO05	Productive investment: Number of new enterprises supported	Enterprises	More developed	20.00			0.00			
S	CO05	Productive investment: Number of new enterprises supported	Enterprises	More developed	20.00			6.00			
F	CO08	Productive investment: Employment increase in supported enterprises	Full time equivalents	More developed	670.00			0.00			
S	CO08	Productive investment: Employment increase in supported enterprises	Full time equivalents	More developed	670.00			120.00			
F	CO26	Research, Innovation: Number of enterprises cooperating with research institutions	Enterprises	More developed	715.00			0.00			
S	CO26	Research, Innovation: Number of enterprises cooperating with research institutions	Enterprises	More developed	715.00			94.00			
F	CO27	Research, Innovation: Private investment matching public support in innovation or R&D projects	EUR	More developed	26,160,000.00			0.00			
S	CO27	Research, Innovation: Private investment matching public support in innovation or R&D projects	EUR	More developed	26,160,000.00			19,140,200.00			
F	CO28	Research, Innovation: Number of enterprises supported to introduce new to the market products	Enterprises	More developed	300.00			0.00			
S	CO28	Research, Innovation: Number of enterprises supported to introduce new to the market products	Enterprises	More developed	300.00			73.00			
F	CO29	Research, Innovation: Number of enterprises supported to introduce new to the firm products	Enterprises	More developed	440.00			0.00			
S	CO29	Research, Innovation: Number of enterprises supported to	Enterprises	More	440.00			113.00			

(1)	ID	Indicator	Measurement unit	Category of region	Target value (2023) total	Target value (2023) men	Target value (2023) women	2017 Total	2017 Men	2017 Women	Observations
		introduce new to the firm products		developed							
F	J4	Number of patents registered for products	Number	More developed	315.00			3.00			
S	J4	Number of patents registered for products	Number	More developed	315.00			56.00			
F	J5	Number of pilot projects completed	Number	More developed	0.00			0.00			
S	J5	Number of pilot projects completed	Number	More developed	0.00			0.00			
F	J6	Enterprises adopting or improving equality and diversity strategies and monitoring systems	Number	More developed	50.00			0.00			
S	J6	Enterprises adopting or improving equality and diversity strategies and monitoring systems	Number	More developed	50.00			0.00			
F	J7	Enterprises adopting or improving sustainable development strategies and monitoring systems	Number	More developed	50.00			0.00			
S	J7	Enterprises adopting or improving sustainable development strategies and monitoring systems	Number	More developed	50.00			0.00			

(1) S=Cumulative value — outputs to be delivered by selected operations [forecast provided by beneficiaries], F=Cumulative value — outputs delivered by operations [actual achievement]

(1)	ID	Indicator	2016 Total	2016 Men	2016 Women	2015 Total	2015 Men	2015 Women	2014 Total	2014 Men	2014 Women
F	CO01	Productive investment: Number of enterprises receiving support	0.00			0.00			0.00		
S	CO01	Productive investment: Number of enterprises receiving support	770.00			740.00			0.00		
F	CO02	Productive investment: Number of enterprises receiving grants	0.00			0.00			0.00		
S	CO02	Productive investment: Number of enterprises receiving grants	305.00			305.00			0.00		
F	CO04	Productive investment: Number of enterprises receiving non-financial support	0.00			0.00			0.00		
S	CO04	Productive investment: Number of enterprises receiving non-financial support	459.00			435.00			0.00		
F	CO05	Productive investment: Number of new enterprises supported	0.00			0.00			0.00		
S	CO05	Productive investment: Number of new enterprises supported	6.00			0.00			0.00		
F	CO08	Productive investment: Employment increase in supported enterprises	0.00			0.00			0.00		
S	CO08	Productive investment: Employment increase in supported enterprises	186.00			136.00			0.00		
F	CO26	Research, Innovation: Number of enterprises cooperating with research institutions	0.00			0.00			0.00		
S	CO26	Research, Innovation: Number of enterprises cooperating with research institutions	211.00			4.00			0.00		
F	CO27	Research, Innovation: Private investment matching public support in innovation or R&D projects	0.00			0.00			0.00		
S	CO27	Research, Innovation: Private investment matching public support in innovation or R&D projects	27,540,200.00			25,540,200.00			0.00		
F	CO28	Research, Innovation: Number of enterprises supported to introduce new to the market products	0.00			0.00			0.00		
S	CO28	Research, Innovation: Number of enterprises supported to introduce new to the market products	91.00			67.00			0.00		
F	CO29	Research, Innovation: Number of enterprises supported to introduce new to the firm products	0.00			0.00			0.00		
S	CO29	Research, Innovation: Number of enterprises supported to introduce new to the firm products	141.00			117.00			0.00		
F	J4	Number of patents registered for products	0.00			0.00			0.00		
S	J4	Number of patents registered for products	87.00			75.00			0.00		
F	J5	Number of pilot projects completed	0.00			0.00			0.00		
S	J5	Number of pilot projects completed	0.00			0.00			0.00		
F	J6	Enterprises adopting or improving equality and diversity strategies and monitoring systems	0.00			0.00			0.00		
S	J6	Enterprises adopting or improving equality and diversity strategies and monitoring systems	0.00			0.00			0.00		

(1)	ID	Indicator	2016 Total	2016 Men	2016 Women	2015 Total	2015 Men	2015 Women	2014 Total	2014 Men	2014 Women
F	J7	Enterprises adopting or improving sustainable development strategies and monitoring systems	0.00			0.00			0.00		
S	J7	Enterprises adopting or improving sustainable development strategies and monitoring systems	0.00			0.00			0.00		

Priority axis	1 - Research and Innovation
Investment Priority	1b - Promoting business investment in R&I, developing links and synergies between enterprises, research and development centres and the higher education sector, in particular promoting investment in product and service development, technology transfer, social innovation, eco-innovation, public service applications, demand stimulation, networking, clusters and open innovation through smart specialisation, and supporting technological and applied research, pilot lines, early product validation actions, advanced manufacturing capabilities and first production, in particular in key enabling technologies and diffusion of general purpose technologies
Specific objective	1.2 - To increase the successful translation of research and innovation processes into new and improved commercial products, processes and services, in particular through improved technology transfer from HEIs.

Table 1: Result indicators for the ERDF and the Cohesion Fund (by priority axis and specific objective); applies also to Technical Assistance priority axis

ID	Indicator	Measurement unit	Category of region	Baseline value	Baseline year	Target value 2023	2017 Total	2017 Qualitative	Observations
1.3	Average share of total turnover from product innovation, and novel innovation: new to market, new to business and significantly improved	%	More developed	22.40	2010	23.00			Data for 2016 not yet available. No data to report for 2017 as survey only takes place every 2 years.

ID	Indicator	2016 Total	2016 Qualitative	2015 Total	2015 Qualitative	2014 Total	2014 Qualitative
1.3	Average share of total turnover from product innovation, and novel innovation: new to market, new to business and significantly improved						

Priority axis	2 - SME Competitiveness
Investment Priority	1b - Promoting business investment in R&I, developing links and synergies between enterprises, research and development centres and the higher education sector, in particular promoting investment in product and service development, technology transfer, social innovation, eco-innovation, public service applications, demand stimulation, networking, clusters and open innovation through smart specialisation, and supporting technological and applied research, pilot lines, early product validation actions, advanced manufacturing capabilities and first production, in particular in key enabling technologies and diffusion of general purpose technologies

Table 3A: Common and programme specific output indicators for the ERDF and the Cohesion Fund (by priority axis, investment priority, broken down by category of region for the ERDF) - 2 / 1b

(1)	ID	Indicator	Measurement unit	Category of region	Target value (2023) total	Target value (2023) men	Target value (2023) women	2017 Total	2017 Men	2017 Women	Observations
F	CO01	Productive investment: Number of enterprises receiving support	Enterprises	More developed	25.00			19.00			
S	CO01	Productive investment: Number of enterprises receiving support	Enterprises	More developed	25.00			0.00			
F	CO03	Productive investment: Number of enterprises receiving financial support other than grants	Enterprises	More developed	25.00			19.00			
S	CO03	Productive investment: Number of enterprises receiving financial support other than grants	Enterprises	More developed	25.00			0.00			
F	CO07	Productive investment: Private investment matching public support to enterprises (non-grants)	EUR	More developed	14,100,000.00			12,152,817.00			
S	CO07	Productive investment: Private investment matching public support to enterprises (non-grants)	EUR	More developed	14,100,000.00			9,652,500.00			
F	CO08	Productive investment: Employment increase in supported enterprises	Full time equivalents	More developed	145.00			20.00			
S	CO08	Productive investment: Employment increase in supported enterprises	Full time equivalents	More developed	145.00			70.00			
F	CO29	Research, Innovation: Number of enterprises supported to introduce new to the firm products	Enterprises	More developed	5.00			0.00			
S	CO29	Research, Innovation: Number of enterprises supported to introduce new to the firm products	Enterprises	More developed	5.00			6.00			
F	J14	Investment in enterprises	GBP	More developed	7,819,774.00			18,341,243.00			
S	J14	Investment in enterprises	GBP	More developed	7,819,774.00			12,650,000.00			
F	J6	Enterprises adopting or improving equality and diversity strategies and monitoring systems	Number	More developed	13.00			0.00			
S	J6	Enterprises adopting or improving equality and diversity strategies and monitoring systems	Number	More developed	13.00			1.00			
F	J7	Enterprises adopting or improving sustainable development strategies and monitoring systems	Number	More developed	5.00			0.00			
S	J7	Enterprises adopting or improving sustainable development strategies and monitoring systems	Number	More developed	5.00			1.00			

(1) S=Cumulative value — outputs to be delivered by selected operations [forecast provided by beneficiaries], F=Cumulative value — outputs delivered by operations [actual achievement]

(1)	ID	Indicator	2016 Total	2016 Men	2016 Women	2015 Total	2015 Men	2015 Women	2014 Total	2014 Men	2014 Women
F	CO01	Productive investment: Number of enterprises receiving support	0.00			0.00			0.00		
S	CO01	Productive investment: Number of enterprises receiving support	0.00			0.00			0.00		
F	CO03	Productive investment: Number of enterprises receiving financial support other than grants	0.00			0.00			0.00		
S	CO03	Productive investment: Number of enterprises receiving financial support other than grants	0.00			0.00			0.00		
F	CO07	Productive investment: Private investment matching public support to enterprises (non-grants)	0.00			0.00			0.00		
S	CO07	Productive investment: Private investment matching public support to enterprises (non-grants)	9,652,500.00			0.00			0.00		
F	CO08	Productive investment: Employment increase in supported enterprises	0.00			0.00			0.00		
S	CO08	Productive investment: Employment increase in supported enterprises	70.00			0.00			0.00		
F	CO29	Research, Innovation: Number of enterprises supported to introduce new to the firm products	0.00			0.00			0.00		
S	CO29	Research, Innovation: Number of enterprises supported to introduce new to the firm products	6.00			0.00			0.00		
F	J14	Investment in enterprises	0.00			0.00			0.00		
S	J14	Investment in enterprises	12,650,000.00			0.00			0.00		
F	J6	Enterprises adopting or improving equality and diversity strategies and monitoring systems	0.00			0.00			0.00		
S	J6	Enterprises adopting or improving equality and diversity strategies and monitoring systems	0.00			0.00			0.00		
F	J7	Enterprises adopting or improving sustainable development strategies and monitoring systems	0.00			0.00			0.00		
S	J7	Enterprises adopting or improving sustainable development strategies and monitoring systems	0.00			0.00			0.00		

Priority axis	2 - SME Competitiveness
Investment Priority	1b - Promoting business investment in R&I, developing links and synergies between enterprises, research and development centres and the higher education sector, in particular promoting investment in product and service development, technology transfer, social innovation, eco-innovation, public service applications, demand stimulation, networking, clusters and open innovation through smart specialisation, and supporting technological and applied research, pilot lines, early product validation actions, advanced manufacturing capabilities and first production, in particular in key enabling technologies and diffusion of general purpose technologies
Specific objective	2.5 - To address market failures in the availability of finance, in particular risk capital, for Welsh SMEs to undertake innovation and commercialise R&D.

Table 1: Result indicators for the ERDF and the Cohesion Fund (by priority axis and specific objective); applies also to Technical Assistance priority axis

ID	Indicator	Measurement unit	Category of region	Baseline value	Baseline year	Target value 2023	2017 Total	2017 Qualitative	Observations
2.5	Early stage equity investment	GBP	More developed	9000000	2012	£9.5m -£10m			Data not yet available for 2016.

ID	Indicator	2016 Total	2016 Qualitative	2015 Total	2015 Qualitative	2014 Total	2014 Qualitative
2.5	Early stage equity investment		9,000,000		9,000,000		12,000,000

Priority axis	2 - SME Competitiveness
Investment Priority	3a - Promoting entrepreneurship, in particular by facilitating the economic exploitation of new ideas and fostering the creation of new firms, including through business incubators

Table 3A: Common and programme specific output indicators for the ERDF and the Cohesion Fund (by priority axis, investment priority, broken down by category of region for the ERDF) - 2 / 3a

(1)	ID	Indicator	Measurement unit	Category of region	Target value (2023) total	Target value (2023) men	Target value (2023) women	2017 Total	2017 Men	2017 Women	Observations
F	CO01	Productive investment: Number of enterprises receiving support	Enterprises	More developed	2,430.00			142.00			
S	CO01	Productive investment: Number of enterprises receiving support	Enterprises	More developed	2,430.00			4,031.00			
F	CO02	Productive investment: Number of enterprises receiving grants	Enterprises	More developed	45.00			0.00			
S	CO02	Productive investment: Number of enterprises receiving grants	Enterprises	More developed	45.00			0.00			
F	CO03	Productive investment: Number of enterprises receiving financial support other than grants	Enterprises	More developed	65.00			25.00			
S	CO03	Productive investment: Number of enterprises receiving financial support other than grants	Enterprises	More developed	65.00			31.00			
F	CO04	Productive investment: Number of enterprises receiving non-financial support	Enterprises	More developed	120.00			0.00			
S	CO04	Productive investment: Number of enterprises receiving non-financial support	Enterprises	More developed	120.00			0.00			
F	CO05	Productive investment: Number of new enterprises supported	Enterprises	More developed	2,200.00			117.00			
S	CO05	Productive investment: Number of new enterprises supported	Enterprises	More developed	2,200.00			4,000.00			
F	CO07	Productive investment: Private investment matching public support to enterprises (non-grants)	EUR	More developed	37,320,000.00			49,199,768.00			
S	CO07	Productive investment: Private investment matching public support to enterprises (non-grants)	EUR	More developed	37,320,000.00			16,780,500.00			
F	CO08	Productive investment: Employment increase in supported enterprises	Full time equivalents	More developed	4,450.00			140.00			
S	CO08	Productive investment: Employment increase in supported enterprises	Full time equivalents	More developed	4,450.00			7,015.00			
F	J10	Individuals receiving support - Female individuals	Number	More developed	3,100.00			0.00			
S	J10	Individuals receiving support - Female individuals	Number	More developed	3,100.00			0.00			
F	J11	Individuals receiving support - BME individuals	Number	More developed	445.00			0.00			
S	J11	Individuals receiving support - BME individuals	Number	More developed	445.00			0.00			
F	J12	Individuals receiving support - Disabled individuals	Number	More	1,350.00			0.00			

(1)	ID	Indicator	Measurement unit	Category of region	Target value (2023) total	Target value (2023) men	Target value (2023) women	2017 Total	2017 Men	2017 Women	Observations
				developed							
S	J12	Individuals receiving support - Disbaled individuals	Number	More developed	1,350.00			0.00			
F	J14	Invetsment in enterprises	GBP	More developed	25,863,898.00			61,279,773.00			
S	J14	Invetsment in enterprises	GBP	More developed	25,863,898.00			22,330,000.00			
F	J6	Enterprises adopting or improving equality and diversity strategies and monitoring systems	Number	More developed	1,225.00			6.00			
S	J6	Enterprises adopting or improving equality and diversity strategies and monitoring systems	Number	More developed	1,225.00			1,001.00			
F	J7	Enterprises adopting or improving sustainable development strategies and monitoring systems	Number	More developed	490.00			4.00			
S	J7	Enterprises adopting or improving sustainable development strategies and monitoring systems	Number	More developed	490.00			1,001.00			
F	J9	Individuals recieving support	Number	More developed	6,200.00			0.00			
S	J9	Individuals recieving support	Number	More developed	6,200.00			4,000.00			

(1) S=Cumulative value — outputs to be delivered by selected operations [forecast provided by beneficiaries], F=Cumulative value — outputs delivered by operations [actual achievement]

(1)	ID	Indicator	2016 Total	2016 Men	2016 Women	2015 Total	2015 Men	2015 Women	2014 Total	2014 Men	2014 Women
F	CO01	Productive investment: Number of enterprises receiving support	0.00			0.00			0.00		
S	CO01	Productive investment: Number of enterprises receiving support	4,031.00			4,000.00			0.00		
F	CO02	Productive investment: Number of enterprises receiving grants	0.00			0.00			0.00		
S	CO02	Productive investment: Number of enterprises receiving grants	0.00			0.00			0.00		
F	CO03	Productive investment: Number of enterprises receiving financial support other than grants	0.00			0.00			0.00		
S	CO03	Productive investment: Number of enterprises receiving financial support other than grants	31.00			0.00			0.00		
F	CO04	Productive investment: Number of enterprises receiving non-financial support	0.00			0.00			0.00		
S	CO04	Productive investment: Number of enterprises receiving non-financial support	0.00			0.00			0.00		
F	CO05	Productive investment: Number of new enterprises supported	0.00			0.00			0.00		
S	CO05	Productive investment: Number of new enterprises supported	4,000.00			4,000.00			0.00		
F	CO07	Productive investment: Private investment matching public support to enterprises (non-grants)	0.00			0.00			0.00		
S	CO07	Productive investment: Private investment matching public support to enterprises (non-grants)	16,780,500.00			0.00			0.00		
F	CO08	Productive investment: Employment increase in supported enterprises	0.00			0.00			0.00		
S	CO08	Productive investment: Employment increase in supported enterprises	7,015.00			6,750.00			0.00		
F	J10	Individuals receiving support - Female individuals	0.00			0.00			0.00		
S	J10	Individuals receiving support - Female individuals	0.00			0.00			0.00		
F	J11	Individuals receiving support - BME individuals	0.00			0.00			0.00		
S	J11	Individuals receiving support - BME individuals	0.00			0.00			0.00		
F	J12	Individuals receiving support - Disbaled individuals	0.00			0.00			0.00		
S	J12	Individuals receiving support - Disbaled individuals	0.00			0.00			0.00		
F	J14	Invetsment in enterprises	0.00			0.00			0.00		
S	J14	Invetsment in enterprises	22,330,000.00			0.00			0.00		
F	J6	Enterprises adopting or improving equality and diversity strategies and monitoring systems	0.00			0.00			0.00		
S	J6	Enterprises adopting or improving equality and diversity strategies and monitoring systems	1,000.00			1,000.00			0.00		
F	J7	Enterprises adopting or improving sustainable development strategies and monitoring systems	0.00			0.00			0.00		

(1)	ID	Indicator	2016 Total	2016 Men	2016 Women	2015 Total	2015 Men	2015 Women	2014 Total	2014 Men	2014 Women
S	J7	Enterprises adopting or improving sustainable development strategies and monitoring systems	1,000.00			1,000.00			0.00		
F	J9	Individuals receiving support	0.00			0.00			0.00		
S	J9	Individuals receiving support	4,000.00			45,000.00			0.00		

Priority axis	2 - SME Competitiveness
Investment Priority	3a - Promoting entrepreneurship, in particular by facilitating the economic exploitation of new ideas and fostering the creation of new firms, including through business incubators
Specific objective	2.1 - To increase the amount of finance available to SMEs for both business start-up and for business expansion.

Table 1: Result indicators for the ERDF and the Cohesion Fund (by priority axis and specific objective); applies also to Technical Assistance priority axis

ID	Indicator	Measurement unit	Category of region	Baseline value	Baseline year	Target value 2023	2017 Total	2017 Qualitative	Observations
2.1	Amount invested in Venture Capital and Expansion Capital	GBP	More developed	18m	2012	19m-20m			Data not yet available for 2017. Latest data available for 2016: but expansion capital data for Wales combined with data for Northern Ireland. Venture capital - £9million, Wales, 2016; Expansion capital - £13million, Wales & Northern Ireland, 2016. Data for 2017 likely to be published in summer 2018.

ID	Indicator	2016 Total	2016 Qualitative	2015 Total	2015 Qualitative	2014 Total	2014 Qualitative
2.1	Amount invested in Venture Capital and Expansion Capital				16,000,000		28,000,000

Priority axis	2 - SME Competitiveness
Investment Priority	3a - Promoting entrepreneurship, in particular by facilitating the economic exploitation of new ideas and fostering the creation of new firms, including through business incubators
Specific objective	2.2 - To increase the number of SME start-ups through the provision of information, advice and guidance and support for entrepreneurship.

Table 1: Result indicators for the ERDF and the Cohesion Fund (by priority axis and specific objective); applies also to Technical Assistance priority axis

ID	Indicator	Measurement unit	Category of region	Baseline value	Baseline year	Target value 2023	2017 Total	2017 Qualitative	Observations
2.2	Count of birth of new enterprises	Number	More developed	3595	2012	5% increase in annual rate			Data not yet available for 2017, likely to be published in November 2018. Data published in November 2017 was for 2016 (7,040 – West Wales and the Valleys ; 5,075 – East Wales).

ID	Indicator	2016 Total	2016 Qualitative	2015 Total	2015 Qualitative	2014 Total	2014 Qualitative
2.2	Count of birth of new enterprises		5,075		4,965		4,935

Priority axis	2 - SME Competitiveness
Investment Priority	3d - Supporting the capacity of SMEs to grow in regional, national and international markets, and to engage in innovation processes

Table 3A: Common and programme specific output indicators for the ERDF and the Cohesion Fund (by priority axis, investment priority, broken down by category of region for the ERDF) - 2 / 3d

(1)	ID	Indicator	Measurement unit	Category of region	Target value (2023) total	Target value (2023) men	Target value (2023) women	2017 Total	2017 Men	2017 Women	Observations
F	CO01	Productive investment: Number of enterprises receiving support	Enterprises	More developed	6,425.00			964.00			
S	CO01	Productive investment: Number of enterprises receiving support	Enterprises	More developed	6,425.00			9,279.00			
F	CO02	Productive investment: Number of enterprises receiving grants	Enterprises	More developed	10.00			0.00			
S	CO02	Productive investment: Number of enterprises receiving grants	Enterprises	More developed	10.00			15.00			
F	CO03	Productive investment: Number of enterprises receiving financial support other than grants	Enterprises	More developed	115.00			0.00			
S	CO03	Productive investment: Number of enterprises receiving financial support other than grants	Enterprises	More developed	115.00			0.00			
F	CO04	Productive investment: Number of enterprises receiving non-financial support	Enterprises	More developed	6,300.00			964.00			
S	CO04	Productive investment: Number of enterprises receiving non-financial support	Enterprises	More developed	6,300.00			9,264.00			
F	CO06	Productive investment: Private investment matching public support to enterprises (grants)	EUR	More developed	2,220,000.00			0.00			
S	CO06	Productive investment: Private investment matching public support to enterprises (grants)	EUR	More developed	2,220,000.00			300,000.00			
F	CO07	Productive investment: Private investment matching public support to enterprises (non-grants)	EUR	More developed	3,360,000.00			0.00			
S	CO07	Productive investment: Private investment matching public support to enterprises (non-grants)	EUR	More developed	3,360,000.00			0.00			
F	CO08	Productive investment: Employment increase in supported enterprises	Full time equivalents	More developed	2,550.00			771.00			
S	CO08	Productive investment: Employment increase in supported enterprises	Full time equivalents	More developed	2,550.00			4,606.00			
F	CO29	Research, Innovation: Number of enterprises supported to introduce new to the firm products	Enterprises	More developed	400.00			0.00			
S	CO29	Research, Innovation: Number of enterprises supported to introduce new to the firm products	Enterprises	More developed	400.00			400.00			
F	J15	Increase in level of export	GBP	More developed	65,900,000.00			10,069,744.00			
S	J15	Increase in level of export	GBP	More developed	65,900,000.00			85,000,000.00			
F	J6	Enterprises adopting or improving equality and diversity strategies and monitoring systems	Number	More developed	3,200.00			64.00			
S	J6	Enterprises adopting or improving equality and diversity	Number	More	3,200.00			3,300.00			

(1)	ID	Indicator	Measurement unit	Category of region	Target value (2023) total	Target value (2023) men	Target value (2023) women	2017 Total	2017 Men	2017 Women	Observations
		strategies and monitoring systems		developed							
F	J7	Enterprises adopting or improving sustainable development strategies and monitoring systems	Number	More developed	1,300.00			43.00			
S	J7	Enterprises adopting or improving sustainable development strategies and monitoring systems	Number	More developed	1,300.00			3,300.00			

(1) S=Cumulative value — outputs to be delivered by selected operations [forecast provided by beneficiaries], F=Cumulative value — outputs delivered by operations [actual achievement]

(1)	ID	Indicator	2016 Total	2016 Men	2016 Women	2015 Total	2015 Men	2015 Women	2014 Total	2014 Men	2014 Women
F	CO01	Productive investment: Number of enterprises receiving support	0.00			0.00			0.00		
S	CO01	Productive investment: Number of enterprises receiving support	9,279.00			9,264.00			0.00		
F	CO02	Productive investment: Number of enterprises receiving grants	0.00			0.00			0.00		
S	CO02	Productive investment: Number of enterprises receiving grants	15.00			0.00			0.00		
F	CO03	Productive investment: Number of enterprises receiving financial support other than grants	0.00			0.00			0.00		
S	CO03	Productive investment: Number of enterprises receiving financial support other than grants	0.00			0.00			0.00		
F	CO04	Productive investment: Number of enterprises receiving non-financial support	0.00			0.00			0.00		
S	CO04	Productive investment: Number of enterprises receiving non-financial support	9,264.00			9,264.00			0.00		
F	CO06	Productive investment: Private investment matching public support to enterprises (grants)	0.00			0.00			0.00		
S	CO06	Productive investment: Private investment matching public support to enterprises (grants)	300,000.00			0.00			0.00		
F	CO07	Productive investment: Private investment matching public support to enterprises (non-grants)	0.00			0.00			0.00		
S	CO07	Productive investment: Private investment matching public support to enterprises (non-grants)	0.00			0.00			0.00		
F	CO08	Productive investment: Employment increase in supported enterprises	0.00			0.00			0.00		
S	CO08	Productive investment: Employment increase in supported enterprises	4,606.00			4,600.00			0.00		
F	CO29	Research, Innovation: Number of enterprises supported to introduce new to the firm products	0.00			0.00			0.00		
S	CO29	Research, Innovation: Number of enterprises supported to introduce new to the firm products	400.00			400.00			0.00		
F	J15	Increase in level of export	0.00			0.00			0.00		
S	J15	Increase in level of export	85,000,000.00			85,000,000.00			0.00		
F	J6	Enterprises adopting or improving equality and diversity strategies and monitoring systems	0.00			0.00			0.00		
S	J6	Enterprises adopting or improving equality and diversity strategies and monitoring systems	3,300.00			3,300.00			0.00		
F	J7	Enterprises adopting or improving sustainable development strategies and monitoring systems	0.00			0.00			0.00		
S	J7	Enterprises adopting or improving sustainable development strategies and monitoring systems	3,300.00			3,300.00			0.00		

Priority axis	2 - SME Competitiveness
Investment Priority	3d - Supporting the capacity of SMEs to grow in regional, national and international markets, and to engage in innovation processes
Specific objective	2.3 - To increase the take-up and exploitation of NGA networks and ICT infrastructure by SMEs

Table 1: Result indicators for the ERDF and the Cohesion Fund (by priority axis and specific objective); applies also to Technical Assistance priority axis

ID	Indicator	Measurement unit	Category of region	Baseline value	Baseline year	Target value 2023	2017 Total	2017 Qualitative	Observations
2.3	SME use of fibre and cable broadband	% of SMEs	More developed	22%	2013	27%			Currently unable to access data for this indicator. Exploring options with Ofcom Wales, the data provider. This may require a programme modification. Most comparable data source available: SME receipt of fibre / superfast and cable fixed line broadband: 23% (2016).

ID	Indicator	2016 Total	2016 Qualitative	2015 Total	2015 Qualitative	2014 Total	2014 Qualitative
2.3	SME use of fibre and cable broadband						22%

Priority axis	2 - SME Competitiveness
Investment Priority	3d - Supporting the capacity of SMEs to grow in regional, national and international markets, and to engage in innovation processes
Specific objective	2.4 - To increase the growth of those SMEs with growth potential, in particular through accessing new markets (both domestic and international)

Table 1: Result indicators for the ERDF and the Cohesion Fund (by priority axis and specific objective); applies also to Technical Assistance priority axis

ID	Indicator	Measurement unit	Category of region	Baseline value	Baseline year	Target value 2023	2017 Total	2017 Qualitative	Observations
2.4	Employment within small (10-49 employees) and medium (50-249) SMEs	Percent	More developed	117100	2013	6% increase		125,700	

ID	Indicator	2016 Total	2016 Qualitative	2015 Total	2015 Qualitative	2014 Total	2014 Qualitative
2.4	Employment within small (10-49 employees) and medium (50-249) SMEs		124,600		122,500		119,600

Priority axis	3 - Renewable Energy and Energy Efficiency
Investment Priority	4a - Promoting the production and distribution of energy derived from renewable sources

Table 3A: Common and programme specific output indicators for the ERDF and the Cohesion Fund (by priority axis, investment priority, broken down by category of region for the ERDF) - 3 / 4a

(1)	ID	Indicator	Measurement unit	Category of region	Target value (2023) total	Target value (2023) men	Target value (2023) women	2017 Total	2017 Men	2017 Women	Observations
F	CO01	Productive investment: Number of enterprises receiving support	Enterprises	More developed	70.00			0.00			
S	CO01	Productive investment: Number of enterprises receiving support	Enterprises	More developed	70.00			0.00			
F	CO04	Productive investment: Number of enterprises receiving non-financial support	Enterprises	More developed	70.00			0.00			
S	CO04	Productive investment: Number of enterprises receiving non-financial support	Enterprises	More developed	70.00			0.00			
F	CO29	Research, Innovation: Number of enterprises supported to introduce new to the firm products	Enterprises	More developed	35.00			0.00			
S	CO29	Research, Innovation: Number of enterprises supported to introduce new to the firm products	Enterprises	More developed	35.00			0.00			
F	CO30	Renewables: Additional capacity of renewable energy production	MW	More developed	8.00			0.00			
S	CO30	Renewables: Additional capacity of renewable energy production	MW	More developed	8.00			0.00			
F	J16	Community Energy Schemes	Number	More developed	3.00			0.00			
S	J16	Community Energy Schemes	Number	More developed	3.00			0.00			
F	J17	Energy support site preparation schemes	Number	More developed	1.00			0.00			
S	J17	Energy support site preparation schemes	Number	More developed	1.00			0.00			
F	J18	Number of renewable energy prototypes tested	Number	More developed	3.00			0.00			
S	J18	Number of renewable energy prototypes tested	Number	More developed	3.00			0.00			
F	J5	Number of pilot projects completed	Number	More developed	3.00			0.00			
S	J5	Number of pilot projects completed	Number	More developed	3.00			0.00			

(1) S=Cumulative value — outputs to be delivered by selected operations [forecast provided by beneficiaries], F=Cumulative value — outputs delivered by operations [actual achievement]

(1)	ID	Indicator	2016 Total	2016 Men	2016 Women	2015 Total	2015 Men	2015 Women	2014 Total	2014 Men	2014 Women
F	CO01	Productive investment: Number of enterprises receiving support	0.00			0.00			0.00		
S	CO01	Productive investment: Number of enterprises receiving support	0.00			0.00			0.00		
F	CO04	Productive investment: Number of enterprises receiving non-financial support	0.00			0.00			0.00		
S	CO04	Productive investment: Number of enterprises receiving non-financial support	0.00			0.00			0.00		
F	CO29	Research, Innovation: Number of enterprises supported to introduce new to the firm products	0.00			0.00			0.00		
S	CO29	Research, Innovation: Number of enterprises supported to introduce new to the firm products	0.00			0.00			0.00		
F	CO30	Renewables: Additional capacity of renewable energy production	0.00			0.00			0.00		
S	CO30	Renewables: Additional capacity of renewable energy production	0.00			0.00			0.00		
F	J16	Community Energy Schemes	0.00			0.00			0.00		
S	J16	Community Energy Schemes	0.00			0.00			0.00		
F	J17	Energy support site preparation schemes	0.00			0.00			0.00		
S	J17	Energy support site preparation schemes	0.00			0.00			0.00		

(1)	ID	Indicator	2016 Total	2016 Men	2016 Women	2015 Total	2015 Men	2015 Women	2014 Total	2014 Men	2014 Women
F	J18	Number of renewable energy prototypes tested	0.00			0.00			0.00		
S	J18	Number of renewable energy prototypes tested	0.00			0.00			0.00		
F	J5	Number of pilot projects completed	0.00			0.00			0.00		
S	J5	Number of pilot projects completed	0.00			0.00			0.00		

Priority axis	3 - Renewable Energy and Energy Efficiency
Investment Priority	4a - Promoting the production and distribution of energy derived from renewable sources
Specific objective	3.1 - To increase the number of small scale renewable energy schemes established.

Table 1: Result indicators for the ERDF and the Cohesion Fund (by priority axis and specific objective); applies also to Technical Assistance priority axis

ID	Indicator	Measurement unit	Category of region	Baseline value	Baseline year	Target value 2023	2017 Total	2017 Qualitative	Observations
3.1	Number of sites generating electricity from renewable sources (excluding PV)	Number	More developed	493	2012	3-6 Additional sites			Data for 2017 not yet available.

ID	Indicator	2016 Total	2016 Qualitative	2015 Total	2015 Qualitative	2014 Total	2014 Qualitative
3.1	Number of sites generating electricity from renewable sources (excluding PV)		834		812		

Priority axis	3 - Renewable Energy and Energy Efficiency
Investment Priority	4c - Supporting energy efficiency, smart energy management and renewable energy use in public infrastructure, including in public buildings, and in the housing sector

Table 3A: Common and programme specific output indicators for the ERDF and the Cohesion Fund (by priority axis, investment priority, broken down by category of region for the ERDF) - 3 / 4c

(1)	ID	Indicator	Measurement unit	Category of region	Target value (2023) total	Target value (2023) men	Target value (2023) women	2017 Total	2017 Men	2017 Women	Observations
F	CO31	Energy efficiency: Number of households with improved energy consumption classification	Households	More developed	4,200.00			0.00			
S	CO31	Energy efficiency: Number of households with improved energy consumption classification	Households	More developed	4,200.00			765.00			
F	CO34	GHG reduction: Estimated annual decrease of GHG	Tonnes of CO2eq	More developed	5.00			0.00			
S	CO34	GHG reduction: Estimated annual decrease of GHG	Tonnes of CO2eq	More developed	5.00			0.00			

(1) S=Cumulative value — outputs to be delivered by selected operations [forecast provided by beneficiaries], F=Cumulative value — outputs delivered by operations [actual achievement]

(1)	ID	Indicator	2016 Total	2016 Men	2016 Women	2015 Total	2015 Men	2015 Women	2014 Total	2014 Men	2014 Women
F	CO31	Energy efficiency: Number of households with improved energy consumption classification	0.00			0.00			0.00		
S	CO31	Energy efficiency: Number of households with improved energy consumption classification	0.00			0.00			0.00		
F	CO34	GHG reduction: Estimated annual decrease of GHG	0.00			0.00			0.00		
S	CO34	GHG reduction: Estimated annual decrease of GHG	0.00			0.00			0.00		

Priority axis	3 - Renewable Energy and Energy Efficiency
Investment Priority	4c - Supporting energy efficiency, smart energy management and renewable energy use in public infrastructure, including in public buildings, and in the housing sector
Specific objective	3.2 - To increase the energy efficiency of the existing Welsh housing stock, particularly in areas of fuel poverty

Table 1: Result indicators for the ERDF and the Cohesion Fund (by priority axis and specific objective); applies also to Technical Assistance priority axis

ID	Indicator	Measurement unit	Category of region	Baseline value	Baseline year	Target value 2023	2017 Total	2017 Qualitative	Observations
3.2	Energy efficiency rating of households facing severe fuel poverty	EPC rating	More developed	61,000	2010	Increase energy performance by 2 ratings for 10% of baseline			Intervention not yet started.

ID	Indicator	2016 Total	2016 Qualitative	2015 Total	2015 Qualitative	2014 Total	2014 Qualitative
3.2	Energy efficiency rating of households facing severe fuel poverty						

Priority axis	4 - Connectivity
Investment Priority	2a - Extending broadband deployment and the roll-out of high-speed networks and supporting the adoption of emerging technologies and networks for the digital economy

Table 3A: Common and programme specific output indicators for the ERDF and the Cohesion Fund (by priority axis, investment priority, broken down by category of region for the ERDF) - 4 / 2a

(1)	ID	Indicator	Measurement unit	Category of region	Target value (2023) total	Target value (2023) men	Target value (2023) women	2017 Total	2017 Men	2017 Women	Observations
F	CO10	ICT Infrastructure: Additional households with broadband access of at least 30 Mbps	Households	More developed	28,000.00			35,422.00			
S	CO10	ICT Infrastructure: Additional households with broadband access of at least 30 Mbps	Households	More developed	28,000.00			46,801.00			
F	J28	Number of Enterprises supported to connect to 100Mbps or higher networks	Number	Less developed	25.00			0.00			
S	J28	Number of Enterprises supported to connect to 100Mbps or higher networks	Number	Less developed	25.00			25.00			
F	J29	Additional population covered by ultrafast broadband (>100Mbps) broadband	Number	More developed	0.00			39,096.00			
S	J29	Additional population covered by ultrafast broadband (>100Mbps) broadband	Number	More developed	0.00			43,494.00			

(1) S=Cumulative value — outputs to be delivered by selected operations [forecast provided by beneficiaries], F=Cumulative value — outputs delivered by operations [actual achievement]

(1)	ID	Indicator	2016 Total	2016 Men	2016 Women	2015 Total	2015 Men	2015 Women	2014 Total	2014 Men	2014 Women
F	CO10	ICT Infrastructure: Additional households with broadband access of at least 30 Mbps	0.00			0.00			0.00		
S	CO10	ICT Infrastructure: Additional households with broadband access of at least 30 Mbps	46,801.00			0.00			0.00		
F	J28	Number of Enterprises supported to connect to 100Mbps or higher networks	0.00			0.00			0.00		
S	J28	Number of Enterprises supported to connect to 100Mbps or higher networks	25.00			0.00			0.00		
F	J29	Additional population covered by ultrafast broadband (>100Mbps) broadband	0.00			0.00			0.00		
S	J29	Additional population covered by ultrafast broadband (>100Mbps) broadband	43,494.00			0.00			0.00		

Priority axis	4 - Connectivity
Investment Priority	2a - Extending broadband deployment and the roll-out of high-speed networks and supporting the adoption of emerging technologies and networks for the digital economy
Specific objective	4.2 - To contribute to Digital Agenda for Europe targets in Wales for 100% access to next generation broadband (30Mbps and above) and 50% access to 100Mbps

Table 1: Result indicators for the ERDF and the Cohesion Fund (by priority axis and specific objective); applies also to Technical Assistance priority axis

ID	Indicator	Measurement unit	Category of region	Baseline value	Baseline year	Target value 2023	2017 Total	2017 Qualitative	Observations
4.2	Proportion of premises that are in postcodes served by NGA networks	percentage	More developed	58%	2013	65%			Indicator has changed for 2016 so is not comparable with previous years. Unable to find equivalent indicator for 2017. Will explore with Ofcom Wales, the data provider. This may require a programme modification.

ID	Indicator	2016 Total	2016 Qualitative	2015 Total	2015 Qualitative	2014 Total	2014 Qualitative
4.2	Proportion of premises that are in postcodes served by NGA networks		85%		87%		58%

Priority axis	4 - Connectivity
Investment Priority	4e - Promoting low-carbon strategies for all types of territories, in particular for urban areas, including the promotion of sustainable multimodal urban mobility and mitigation-relevant adaptation measures

Table 3A: Common and programme specific output indicators for the ERDF and the Cohesion Fund (by priority axis, investment priority, broken down by category of region for the ERDF) - 4 / 4e

(1)	ID	Indicator	Measurement unit	Category of region	Target value (2023) total	Target value (2023) men	Target value (2023) women	2017 Total	2017 Men	2017 Women	Observations
F	CO12	Railway: Total length of reconstructed or upgraded railway line	km	More developed	3.00			0.00			
S	CO12	Railway: Total length of reconstructed or upgraded railway line	km	More developed	3.00			0.00			
F	CO15	Urban transport: Total length of new or improved tram and metro lines	km	More developed	5.00			0.00			
S	CO15	Urban transport: Total length of new or improved tram and metro lines	km	More developed	5.00			0.00			
F	CO2	Reduction in CO2 equivalent emissions	tCO2e	More developed	1,800.00			0.00			
S	CO2	Reduction in CO2 equivalent emissions	tCO2e	More developed	1,800.00			1.00			
F	J19	Public transport services created or improved	Vehicle Km	More developed	420,000.00			0.00			
S	J19	Public transport services created or improved	Vehicle Km	More developed	420,000.00			0.00			
F	J20	Intermodal facilities created or improved	Number	More developed	5.00			0.00			
S	J20	Intermodal facilities created or improved	Number	More developed	5.00			2.00			
F	J22	Gross passenger kilometres on public transport	passenger km	More developed	67,200,000.00			0.00			
S	J22	Gross passenger kilometres on public transport	passenger km	More developed	67,200,000.00			0.00			

(1) S=Cumulative value — outputs to be delivered by selected operations [forecast provided by beneficiaries], F=Cumulative value — outputs delivered by operations [actual achievement]

(1)	ID	Indicator	2016 Total	2016 Men	2016 Women	2015 Total	2015 Men	2015 Women	2014 Total	2014 Men	2014 Women
F	CO12	Railway: Total length of reconstructed or upgraded railway line	0.00			0.00			0.00		
S	CO12	Railway: Total length of reconstructed or upgraded railway line	0.00			0.00			0.00		
F	CO15	Urban transport: Total length of new or improved tram and metro lines	0.00			0.00			0.00		
S	CO15	Urban transport: Total length of new or improved tram and metro lines	0.00			0.00			0.00		
F	CO2	Reduction in CO2 equivalent emissions	0.00			0.00			0.00		
S	CO2	Reduction in CO2 equivalent emissions	0.00			0.00			0.00		
F	J19	Public transport services created or improved	0.00			0.00			0.00		
S	J19	Public transport services created or improved	0.00			0.00			0.00		
F	J20	Intermodal facilities created or improved	0.00			0.00			0.00		
S	J20	Intermodal facilities created or improved	0.00			0.00			0.00		
F	J22	Gross passenger kilometres on public transport	0.00			0.00			0.00		
S	J22	Gross passenger kilometres on public transport	0.00			0.00			0.00		

Priority axis	4 - Connectivity
Investment Priority	4e - Promoting low-carbon strategies for all types of territories, in particular for urban areas, including the promotion of sustainable multimodal urban mobility and mitigation-relevant adaptation measures
Specific objective	4.1 - To increase urban and labour mobility to and from key urban and employment centres

Table 1: Result indicators for the ERDF and the Cohesion Fund (by priority axis and specific objective); applies also to Technical Assistance priority axis

ID	Indicator	Measurement unit	Category of region	Baseline value	Baseline year	Target value 2023	2017 Total	2017 Qualitative	Observations
4.1	Total passengers using public transport between key urban links	Number	More developed	869,000	2013	10% increase in passengers for selected baseline			Data available on request only. As activity not sufficiently advanced WEFO has not yet asked for an update.

ID	Indicator	2016 Total	2016 Qualitative	2015 Total	2015 Qualitative	2014 Total	2014 Qualitative
4.1	Total passengers using public transport between key urban links						

Priority axes for technical assistance

Table 3A: Common and programme specific output indicators for the ERDF and the Cohesion Fund (by priority axis, investment priority, broken down by category of region for the ERDF) - 5

Priority axis		5 - Technical Assistance									
(1)	ID	Indicator	Measurement unit	Category of region	Target value (2023) total	Target value (2023) men	Target value (2023) women	2017 Total	2017 Men	2017 Women	Observations
F	TA13	Employees FTEs (full time equivalents) whose salaries are co-financed by TA	Number					2.00			
S	TA13	Employees FTEs (full time equivalents) whose salaries are co-financed by TA	Number					17.00			
F	TAO1	Number of training events held	Number		10.00			1.00			
S	TAO1	Number of training events held	Number		10.00			1.00			
F	TAO10	Number of e-newsletters issued	Number		72.00			4.00			
S	TAO10	Number of e-newsletters issued	Number		72.00			8.00			
F	TAO11	Percentage of enquiries resolved within 5 working days	Percentage		75.00			0.00			
S	TAO11	Percentage of enquiries resolved within 5 working days	Percentage		75.00			0.00			
F	TAO12	Number of audit visits	Number		50.00			0.00			
S	TAO12	Number of audit visits	Number		50.00			0.00			
F	TAO2	Framework Contract for Specialist Expertise in place for project delivery	Number		1.00			0.00			
S	TAO2	Framework Contract for Specialist Expertise in place for project delivery	Number		1.00			0.00			
F	TAO3	Number of projects undergoing a formal assessment for their cross cutting themes integration	Number		90.00			0.00			
S	TAO3	Number of projects undergoing a formal assessment for their cross cutting themes integration	Number		90.00			0.00			
F	TAO4	Number of research reports published	Number		34.00			0.00			
S	TAO4	Number of research reports published	Number		34.00			2.00			
F	TAO5	Number of projects given Monitoring and Evaluation advice	Number		100.00			0.00			
S	TAO5	Number of projects given Monitoring and Evaluation advice	Number		100.00			0.00			
F	TAO6	Number of dissemination events	Number		6.00			3.00			
S	TAO6	Number of dissemination events	Number		6.00			10.00			
F	TAO7	Number of events organised by WEFO	Number		10.00			0.00			
S	TAO7	Number of events organised by WEFO	Number		10.00			0.00			
F	TAO8	Number of press releases issued	Number		400.00			0.00			
S	TAO8	Number of press releases issued	Number		400.00			15.00			
F	TAO9	Number of high profile project launches	Number		50.00			0.00			
S	TAO9	Number of high profile project launches	Number		50.00			0.00			

(1) S=Cumulative value — outputs to be delivered by selected operations [forecast provided by beneficiaries], F=Cumulative value — outputs delivered by operations [actual achievement]

(1)	ID	Indicator	2016 Total	2016 Men	2016 Women	2015 Total	2015 Men	2015 Women	2014 Total	2014 Men	2014 Women
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(1)	ID	Indicator	2016 Total	2016 Men	2016 Women	2015 Total	2015 Men	2015 Women	2014 Total	2014 Men	2014 Women
F	TA13	Employees FTEs (full time equivalents) whose salaries are co-financed by TA	0.00			0.00			0.00		
S	TA13	Employees FTEs (full time equivalents) whose salaries are co-financed by TA	16.00			0.00			0.00		
F	TAO1	Number of training events held	0.00			0.00			0.00		
S	TAO1	Number of training events held	7.00			0.00			0.00		
F	TAO10	Number of e-newsletters issued	0.00			0.00			0.00		
S	TAO10	Number of e-newsletters issued	29.00			0.00			0.00		
F	TAO11	Percentage of enquiries resolved within 5 working days	0.00			0.00			0.00		
S	TAO11	Percentage of enquiries resolved within 5 working days	75.00			0.00			0.00		
F	TAO12	Number of audit visits	0.00			0.00			0.00		
S	TAO12	Number of audit visits	24.00			0.00			0.00		
F	TAO2	Framework Contract for Specialist Expertise in place for project delivery	0.00			0.00			0.00		
S	TAO2	Framework Contract for Specialist Expertise in place for project delivery	0.00			0.00			0.00		
F	TAO3	Number of projects undergoing a formal assessment for their cross cutting themes integration	0.00			0.00			0.00		
S	TAO3	Number of projects undergoing a formal assessment for their cross cutting themes integration	24.00			0.00			0.00		
F	TAO4	Number of research reports published	0.00			0.00			0.00		
S	TAO4	Number of research reports published	15.00			2.00			0.00		
F	TAO5	Number of projects given Monitoring and Evaluation advice	0.00			0.00			0.00		
S	TAO5	Number of projects given Monitoring and Evaluation advice	24.00			0.00			0.00		
F	TAO6	Number of dissemination events	0.00			0.00			0.00		
S	TAO6	Number of dissemination events	11.00			0.00			0.00		
F	TAO7	Number of events organised by WEFO	0.00			0.00			0.00		
S	TAO7	Number of events organised by WEFO	0.00			0.00			0.00		
F	TAO8	Number of press releases issued	0.00			0.00			0.00		
S	TAO8	Number of press releases issued	47.00			0.00			0.00		
F	TAO9	Number of high profile project launches	0.00			0.00			0.00		
S	TAO9	Number of high profile project launches	23.00			0.00			0.00		

Priority axis	5 - Technical Assistance
Specific objective	5.1 - To ensure the efficient and effective management of the 2014-2020 programmes.

Table 1: Result indicators for the ERDF and the Cohesion Fund (by priority axis and specific objective); applies also to Technical Assistance priority axis - 5 / 5.1

ID	Indicator	Measurement unit	Category of region	Baseline value	Baseline year	Target value 2023	2017 Total	2017 Qualitative	Observations
TAR1	Irregularity rate	percentage		0.53	2013	Below 2%		0.83	
TAR2	WEFO Error Rate	percentage		0.67	2012	Below 2%		0.05	

ID	Indicator	2016 Total	2016 Qualitative	2015 Total	2015 Qualitative	2014 Total	2014 Qualitative
TAR1	Irregularity rate		0.25				
TAR2	WEFO Error Rate						

Priority axis	5 - Technical Assistance
Specific objective	5.2 - To provide high quality advice to key partners involved in the design and delivery of operations

Table 1: Result indicators for the ERDF and the Cohesion Fund (by priority axis and specific objective); applies also to Technical Assistance priority axis - 5 / 5.2

ID	Indicator	Measurement unit	Category of region	Baseline value	Baseline year	Target value 2023	2017 Total	2017 Qualitative	Observations
TAR3	Customer satisfaction	percentage		45	2009	50			No customer satisfaction research undertaken to date.

ID	Indicator	2016 Total	2016 Qualitative	2015 Total	2015 Qualitative	2014 Total	2014 Qualitative
TAR3	Customer satisfaction						

Priority axis	5 - Technical Assistance
Specific objective	5.3 - To enhance the integration and the complementarity of investments with other ESI funds and wider Commission led and Sector based programmes.

Table 1: Result indicators for the ERDF and the Cohesion Fund (by priority axis and specific objective); applies also to Technical Assistance priority axis - 5 / 5.3

ID	Indicator	Measurement unit	Category of region	Baseline value	Baseline year	Target value 2023	2017 Total	2017 Qualitative	Observations
TAR3	Customer satisfaction	percentage		45	2009	50			No customer satisfaction research undertaken to date.

ID	Indicator	2016 Total	2016 Qualitative	2015 Total	2015 Qualitative	2014 Total	2014 Qualitative
TAR3	Customer satisfaction						

Table 3B: Number of enterprises supported by the operational programme net of multiple support to the same enterprises

Indicator	Number of enterprises supported by OP net of multiple support
CO01 - Productive investment: Number of enterprises receiving support	1,469
CO02 - Productive investment: Number of enterprises receiving grants	0
CO03 - Productive investment: Number of enterprises receiving financial support other than grants	39
CO04 - Productive investment: Number of enterprises receiving non-financial support	1,435
CO05 - Productive investment: Number of new enterprises supported	117

Table 5: Information on the milestones and targets defined in the performance framework

Priority axis	Ind type	ID	Indicator	Measurement unit	Fund	Category of region	2017 Cum total	2017 Cum men	2017 Cum women	2017 Annual total	2017 Annual total men	2017 Annual total women
1	O	CO04	Productive investment: Number of enterprises receiving non-financial support	Enterprises	ERDF	More developed	48.00					
1	F	I2	Total amount of eligible expenditure entered into the accounting system of the certifying authority and certified by the authority	€	ERDF	More developed	23,257,973.40					
1	I	I2	% of final target for 'number of enterprises receiving non-financial support' which has been achieved by partially completed and fully completed operations	%	ERDF	More developed	2.00					
2	O	CO04	Productive investment: Number of enterprises receiving non-financial support	Enterprises	ERDF	More developed	964.00					
2	F	I2	Total amount of eligible expenditure entered into the accounting system of the certifying authority and certified by the authority	€	ERDF	More developed	47,502,144.95					
2	I	I3	% of final target for number of enterprises receiving non-financial support that has been achieved by partially completed and fully completed operations	%	ERDF	More developed	15.00					
3	O	CO31	Energy efficiency: Number of households with improved energy consumption classification	Households	ERDF	More developed	0.00					
3	F	I2	Total amount of eligible expenditure entered into the accounting system of the certifying authority and certified by the authority	€	ERDF	More developed	0.00					
3	I	I4	% of final target for householder with improved energy consumption classification has been achieved by partially completed and fully completed operations	%	ERDF	More developed	0.00					
4	F	I2	Total amount of eligible expenditure entered into the accounting system of the certifying authority and certified by the authority	€	ERDF	More developed	13,757,857.88					
4	I	I5	X% of the priority financial allocation accounted by contractual agreements to deliver infrastructure works	%	ERDF	More developed	22.00					
4	O	J22	Gross passenger kilometres on public transport	passenger km	ERDF	More developed	0.00					

Priority axis	Ind type	ID	Indicator	Measurement unit	Fund	Category of region	2016 Cum total	2015 Cum total	2014 Cum total	Observations
1	O	CO04	Productive investment: Number of enterprises receiving non-financial support	Enterprises	ERDF	More developed	0.00	0.00	0.00	
1	F	I2	Total amount of eligible expenditure entered into the accounting system of the certifying authority and certified by the authority	€	ERDF	More developed	19,138,466.89	0.00	0.00	
1	I	I2	% of final target for 'number of enterprises receiving non-financial support' which has been achieved by partially completed and fully completed operations	%	ERDF	More developed	1.00	0.00	0.00	
2	O	CO04	Productive investment: Number of enterprises receiving non-financial support	Enterprises	ERDF	More developed	0.00	0.00	0.00	
2	F	I2	Total amount of eligible expenditure entered into the accounting system of the certifying authority and certified by the authority	€	ERDF	More developed	26,822,390.99	0.00	0.00	
2	I	I3	% of final target for number of enterprises receiving non-financial support that has been achieved by partially completed and fully completed operations	%	ERDF	More developed	10.00	0.00	0.00	
3	O	CO31	Energy efficiency: Number of households with improved energy consumption classification	Households	ERDF	More developed	0.00	0.00	0.00	
3	F	I2	Total amount of eligible expenditure entered into the accounting system of the certifying authority and certified by the authority	€	ERDF	More developed	0.00	0.00	0.00	
3	I	I4	% of final target for householder with improved energy consumption classification has been achieved by partially completed and fully completed operations	%	ERDF	More developed	0.00	0.00	0.00	
4	F	I2	Total amount of eligible expenditure entered into the accounting system of the certifying authority and certified by the authority	€	ERDF	More developed	0.00	0.00	0.00	
4	I	I5	X% of the priority financial allocation accounted by contractual agreements to deliver infrastructure works	%	ERDF	More developed	29.00	0.00	0.00	
4	O	J22	Gross passenger kilometres on public transport	passenger km	ERDF	More developed	0.00	0.00	0.00	

Priority axis	Ind type	ID	Indicator	Measurement unit	Fund	Category of region	Milestone for 2018 total	Milestone for 2018 men	Milestone for 2018 women	Final target (2023) total	Final target (2023) men	Final target (2023) women
1	O	CO04	Productive investment: Number of enterprises receiving non-financial support	Enterprises	ERDF	More developed	n/a			2,245.00		
1	F	I2	Total amount of eligible expenditure entered into the accounting system of the certifying authority and certified by the authority	€	ERDF	More developed	45500000			178,200,000.00		
1	I	I2	% of final target for 'number of enterprises receiving non-financial support' which has been achieved by partially completed and fully completed operations	%	ERDF	More developed	28			100.00		
2	O	CO04	Productive investment: Number of enterprises receiving non-financial support	Enterprises	ERDF	More developed	n/a			6,420.00		
2	F	I2	Total amount of eligible expenditure entered into the accounting system of the certifying authority and certified by the authority	€	ERDF	More developed	20300000			79,700,000.00		
2	I	I3	% of final target for number of enterprises receiving non-financial support that has been achieved by partially completed and fully completed operations	%	ERDF	More developed	28			100.00		
3	O	CO31	Energy efficiency: Number of households with improved energy consumption classification	Households	ERDF	More developed	n/a			4,200.00		
3	F	I2	Total amount of eligible expenditure entered into the accounting system of the certifying authority and certified by the authority	€	ERDF	More developed	11400000			44,800,000.00		
3	I	I4	% of final target for householder with improved energy consumption classification has been achieved by partially completed and fully completed operations	%	ERDF	More developed	50			100.00		
4	F	I2	Total amount of eligible expenditure entered into the accounting system of the certifying authority and certified by the authority	€	ERDF	More developed	24450000			95,700,000.00		
4	I	I5	X% of the priority financial allocation accounted by contractual agreements to deliver infrastructure works	%	ERDF	More developed	75%					
4	O	J22	Gross passenger kilometres on public transport	passenger km	ERDF	More developed	n/a			67,200,000.00		

3.4 Financial data (Article 50(2) of Regulation (EU) No 1303/2013)

Table 6: Financial information at priority axis and programme level

(as set out in Table 1 of Annex II to Commission Implementing Regulation (EU) No 1011/2014 (Model for the transmission of financial data))

Priority axis	Fund	Category of region	Calculation basis	Total fund	Co-financing rate	Total eligible cost of operations selected for support	Proportion of the total allocation covered with selected operations	Public eligible cost of operations selected for support	Total eligible expenditure declared by beneficiaries to the managing authority	Proportion of the total allocation covered by eligible expenditure declared by beneficiaries	Number of operations selected
1	ERDF	More developed	Total	178,203,132.00	50.00	171,781,141.62	96.40%	140,699,213.45	25,977,832.53	14.58%	9
2	ERDF	More developed	Total	79,740,942.00	50.00	74,033,901.77	92.84%	50,244,088.25	48,745,366.06	61.13%	7
3	ERDF	More developed	Total	44,800,782.00	50.00	8,307,000.00	18.54%	8,307,000.00	0.00	0.00%	1
4	ERDF	More developed	Total	95,747,162.00	50.00	24,898,840.28	26.00%	24,898,840.28	14,122,805.82	14.75%	3
5	ERDF	More developed	Total	8,132,490.00	50.00	8,202,438.41	100.86%	8,133,465.31	882,259.76	10.85%	6
Total	ERDF	More developed		406,624,508.00	50.00	287,223,322.08	70.64%	232,282,607.29	89,728,264.17	22.07%	26
Grand total				406,624,508.00	50.00	287,223,322.08	70.64%	232,282,607.29	89,728,264.17	22.07%	26

Table 7: Breakdown of the cumulative financial data by category of intervention for the ERDF, the ESF and the Cohesion Fund (Article 112(1) and (2) of Regulation (EU) No 1303/2013 and Article 5 of Regulation (EU) No 1304/2013)

Priority axis	Characteristics of expenditure		Categorisation dimensions								Financial data			
	Fund	Category of region	Intervention field	Form of finance	Territorial dimension	Territorial delivery mechanism	Thematic objective dimension	ESF secondary theme	Economic dimension	Location dimension	Total eligible cost of operations selected for support	Public eligible cost of operations selected for support	Total eligible expenditure declared by beneficiaries to the managing authority	Number of operations selected
1	ERDF	More developed	002	01	07	07	01		24	UKL2	9,360,000.00	9,360,000.00	0.00	1
1	ERDF	More developed	058	01	01	07	01		08	UKL2	19,530,538.49	18,330,640.61	19,455,201.27	1
1	ERDF	More developed	058	01	07	07	01		24	UKL2	38,225,682.74	38,225,682.73	1,560,069.00	1
1	ERDF	More developed	060	01	07	07	01		13	UKL2	7,859,038.87	7,858,370.56	742,096.86	1
1	ERDF	More developed	060	01	07	07	01		24	UKL2	33,109,874.65	33,110,082.82	2,325,925.42	2
1	ERDF	More developed	064	01	07	07	01		24	UKL2	63,696,006.87	33,814,436.73	1,894,539.98	3
2	ERDF	More developed	066	01	07	07	03		24	UKL2	12,904,602.55	12,904,602.55	5,924,329.87	1
2	ERDF	More developed	066	03	07	07	01		16	UKL2	14,769,461.12	6,406,465.47	12,476,541.92	1
2	ERDF	More developed	066	04	07	07	03		16	UKL2	26,484,479.63	11,642,661.80	23,293,200.50	1
2	ERDF	More developed	067	01	07	07	03		24	UKL2	11,989,302.53	11,989,302.53	4,774,167.83	1
2	ERDF	More developed	073	01	07	07	03		24	UKL2	2,595,995.26	2,595,995.21	968,287.00	1
2	ERDF	More developed	073	02	07	07	03		24	UKL2	1,170,000.00	585,000.00	0.00	1
2	ERDF	More developed	082	01	07	07	03		24	UKL2	4,120,060.68	4,120,060.69	1,308,838.94	1
3	ERDF	More developed	014	01	07	07	04		24	UKL2	8,307,000.00	8,307,000.00	0.00	1
4	ERDF	More developed	043	01	07	07	04		12	UKL2	3,510,000.00	3,510,000.00	0.00	1
4	ERDF	More developed	046	01	07	07	02		13	UKL2	16,307,317.68	16,307,317.68	10,497,182.10	1
4	ERDF	More developed	047	01	07	07	02		13	UKL2	5,081,522.60	5,081,522.60	3,625,623.72	1
5	ERDF	More developed	121	01	07	07			18	UKL2	7,928,887.58	7,859,914.48	831,162.47	3
5	ERDF	More developed	123	01	07	07			24	UKL2	273,550.83	273,550.83	51,097.29	3

Table 8: The use made of cross-financing

1	2	3	4	5	6
Use of cross-financing	Priority axis	The amount of EU support envisaged to be used for cross financing based on selected operations (EUR)	As a share of the EU support to the priority axis (%) (3/EU support to priority axis*100)	The amount of EU support used under cross financing based on eligible expenditure declared by the beneficiary to the managing authority (EUR)	As a share of the EU support to the priority axis (%) (5/EU support to priority axis*100)
Costs eligible for support under the ESF, but supported from the ERDF	1	0.00		0.00	
Costs eligible for support under the ESF, but supported from the ERDF	2	0.00		0.00	
Costs eligible for support under the ESF, but supported from the ERDF	3	0.00		0.00	
Costs eligible for support under the ESF, but supported from the ERDF	4	0.00		0.00	
Costs eligible for support under the ESF, but supported from the ERDF	5	0.00		0.00	

Table 9: Cost of operations implemented outside the programme area (the ERDF and the Cohesion Fund under the Investment for growth and jobs goal)

1	2	3	4	5
Priority axis	The amount of EU support envisaged to be used for operations implemented outside the programme area based on selected operations (EUR)	As a share of the EU support to the priority axis (%) (2/EU support to priority axis*100)	The amount of EU support in operations implemented outside the programme area based on eligible expenditure declared by the beneficiary to the managing authority (EUR)	As a share of the EU support to the priority axis (%) (4/EU support to priority axis*100)
1	0.00		0.00	
2	0.00		0.00	
3	0.00		0.00	
4	0.00		0.00	
5	0.00		0.00	

Table 10: Expenditure incurred outside the Union (ESF)

The amount of expenditure envisaged to be incurred outside the Union under thematic objectives 8 and 10 based on selected operations (EUR)	Share of the total financial allocation (Union and national contribution) to the ESF programme or the ESF part of a multi-fund programme (%) (1/total financial allocation (Union and national contribution) to the ESF programme or the ESF part of a multi-fund programme*100)	Eligible expenditure incurred outside the Union declared by the beneficiary to the managing authority (EUR)	Share of the total financial allocation (Union and national contribution) to the ESF programme or the ESF part of a multi-fund programme (%) (3/total financial allocation (Union and national contribution) to the ESF programme or the ESF part of a multi-fund programme*100)

4. SYNTHESIS OF THE EVALUATIONS

Synthesis of the findings of all evaluations of the programme that have become available during the previous financial year, with reference of name and reference period of the evaluation reports used

During 2017, WEFO published the Ex Post Evaluation of the 2007-2013 Programmes. A brief summary of findings is given below.

Programme Design

Overall, the evaluation concluded that the programmes consisted of a well-defined and rationally designed set of Priorities. OB3 judged that each Priority was based on a sound intervention logic apart from the ‘Modernising and improving the quality of our public services’ Priority where there was an insufficient consideration of issues in public service delivery in the socio-economic analysis underpinning the programmes.

The evaluation found that, despite the economic downturn and major policy changes (particularly the Economic Renewal Programme and the UK Government’s Work Programme) which occurred during the programming period, the original programme intervention logic remained valid for the most part. The evaluation also concluded that there was an appropriate degree of flexibility built into the programmes which enabled WEFO and project sponsors to respond constructively to rapidly changing conditions and circumstances.

Cross Cutting Themes

The evaluation concluded that there was a lack of evidence to suggest that the Cross Cutting Themes (CCTs) had been fully integrated into the delivery of project activity, though this was much more likely to occur in projects that had a direct focus on either equality or environmental sustainability. Despite this, the evaluation found very encouraging examples of good practice in relation to the CCTs.

Outcomes

The evaluation found evidence of improved turnover and jobs created for supported businesses as well as a positive influence on people’s decision to start a business and improvements to the financial resilience, governance and sustainability of social enterprises. The evaluation found evidence that ERDF funded infrastructure has increased passenger capacity of public transport systems and helped businesses expand through creating new business premises. The evaluation also found evidence of improvements relating to ‘sense of place’ and confidence levels in the perceived prospects of towns and areas where physical regeneration took place.

Key recommendations

- Optimising the mix of universally available information (e.g. via on-line platforms) and more

intensive and expensive forms of support should be a key strategic priority.

- Future business support should integrate information, advice and guidance with access to finance at the point of delivery.
- Capacity and expertise on the CCTs should be used in the design and delivery of future business support. Information on the CCTs should be presented using language that businesses understand and can relate to.
- Future infrastructure development should be underpinned by more robust pre-developmental market testing to explore market failure, latent demand levels. This should be accompanied by more realistic assessments of the potential social, economic and environmental benefits of infrastructure projects.
- Future infrastructure and public realm projects should invest in up-front and inclusive forms of public consultation to, amongst other things, consider any disruptive effects (e.g. to local small businesses) as a result of public realm / physical regeneration construction works taking place.
- Evaluation planning of future infrastructure projects should take into account the longer timespan over which any benefits of infrastructure are likely to be realised. WEFO will shortly be commissioning a dedicated evaluation of ERDF infrastructure to try and assess any longer term effects.

An account of how WEFO has addressed these recommendations in the design and delivery of the 2014-2020 programmes is provided in the WEFO note accompanying the report. Both the report and the accompanying note are available at <http://gov.wales/funding/eu-funds/previous/programme-evaluation/59394125/?lang=en>.

2014-2020 programmes

There were no programme level evaluation reports for the 2014-2020 period published during 2017 but the report of the inception evaluation for the Sêr Cymru II operation was published at the end of 2017. Sêr Cymru II aims to strengthen Wales' research performance through investing in Wales' research capacity by funding research fellowships in universities across Wales. There are three categories of research fellowships: Rising Star Fellowships designed to attract the very best in up and coming research talent; Research Fellowships designed to attract stellar candidates; and Recapturing Talent Fellowships designed to attract stellar researchers that want to return to work following a career break.

The Ser Cymru II inception evaluation found that there is a very clear, detailed policy framework underpinning Sêr Cymru II and its objectives are well-aligned with Welsh Government policy, particularly the Welsh Government's national science strategy (Science for Wales). The evaluation also found widespread support amongst stakeholders around the need for Sêr Cymru II to build a critical mass in Wales' scientific research base. The evaluation found that there is scope for Sêr Cymru II to demonstrate

how it can better reflect and contribute towards the objectives of the Well-being of Future Generations (Wales) Act. A further key finding was that while match funding for research fellowships already approved was ring-fenced by participating universities, future uncertainties over university funding resulted in uncertainty amongst universities over whether they could apply for further fellowships. This was highlighted as a key risk in terms of the on-going sustainability of Sêr Cymru II and levels of research being undertaken in Wales' universities in the future. The early-stage involvement of universities in advertising, developing, scrutinising and prioritising fellowship proposals was found to have resulted in high quality submissions for Sêr Cymru II funding and a high approval rate. However, this was found to have been a resource-intensive process for central university support staff. In response, the Welsh Government awarded participating universities 'one-off' payments in recognition of the development and on-going support to Sêr Cymru II funded researchers not directly covered by the grant awards. Progress to date has been positive in relation to appointing Research Fellows but interest and demand in Recapturing Talent fellowships has been more limited to date, due to difficulties in identifying and targeting this cohort. The evaluation found that the Cross Cutting Themes (CCTs) have been adequately considered in the design and development of Sêr Cymru II and the actions proposed in terms of implementing CCT activity via the ERDF funded operation are reasonable and logical. For example, it is reasonable to expect that Sêr Cymru II operations should make a positive contribution to a more gender-balanced research workforce in Wales. However, the lack of interest to date in the Recapturing Talent fellowships is a concern in this respect and needs to be a key consideration for the delivery team.

The report of the evaluation is available at: <http://gov.wales/statistics-and-research/evaluation-ser-cymru-II-programme/?lang=en>.

6. ISSUES AFFECTING THE PERFORMANCE OF THE PROGRAMME AND MEASURES TAKEN (ARTICLE 50(2) OF REGULATION (EU) NO 1303/2013)

(a) Issues which affect the performance of the programme and the measures taken

During 2017 the programme has performed well with planned commitments keeping to profile. No specific issues to report.

During 2017 WEFO have continued to monitor the impact of the UK referendum on membership of the European Union. Interest in the European Regional Development Fund does not seem to have been impacted by the decision to leave the EU. During this time WEFO have continued to undertake regular communications with stakeholders to promote the benefits of the European funding and to address any potential concerns raised by beneficiaries.

(b) An assessment of whether progress made towards targets is sufficient to ensure their fulfilment, indicating any remedial actions taken or planned, where appropriate.

A review of delivery to date, including the implications of different targeting approaches and the changing socio-economic context in Wales has highlighted challenges in some areas, in particular where Specific Objectives were reliant on fewer operations of a particular scale coming forward that have not materialised. Whilst the intervention logic set out for each Specific Objective remains sound revisions to the programme will be required.

Planned modifications in 2018 will reflect the above. Changes will include:

- Reallocation of €17,550,000 from Priority 3 (Renewable Energy and Energy Efficiency) : increasing Priority 1 (Research and Innovation) by €11,700,00 and Priority 2 (SME Competitiveness) by €5,850,000;
- Changes to the indicators and targets in different parts of the programme to reflect updated evidence and incorrect assumptions at programme development stage; and
- Adjustment to the Performance Framework reflecting the above and to ensure indicators represents at least 50% of each Priority Axis.

7. CITIZEN'S SUMMARY

A citizen's summary of the content of the annual report can be found at Annex 1.

8. REPORT ON THE IMPLEMENTATION OF FINANCIAL INSTRUMENTS

I. Identification of the programme and priority or measure from which support from the ESI Funds is provided (Article 46(2)(a) of Regulation (EU) No 1303/2013)	
1. Priority axes or measures supporting the financial instrument, including fund of funds, under the ESI Fund programme.	
1.1. Priority axis supporting the financial instrument under the ESI Fund programme	2 - SME Competitiveness
2. Name of ESI Fund(s) supporting the financial instrument under the priority axis or measure	ERDF
3. Thematic objective(s) referred to in the first paragraph of Article 9 of Regulation (EU) No 1303/2013 supported by the financial instrument	03 - Enhancing the competitiveness of small and medium-sized enterprises, the agricultural sector (for the EAFRD) and the fisheries and aquaculture sector (for the EMFF)
3.1. Amount of ESI Funds committed in funding agreements from the individual thematic objective chosen in field 3 (optional)	
4. other ESI Fund programmes providing contribution to the financial instrument	
4.1. CCI number of each other ESI Fund programme providing contributions to the financial instrument	2014UK16RFOP005
30. Date of completion of the ex ante assessment	30-Sep-2015
31. Selection of bodies implementing financial instrument	
31.1. Has selection or designation process already been launched	Yes
II. Description of the financial instrument and implementation arrangements (Article 46(2)(b) of Regulation (EU) No 1303/2013)	
5. Name of the financial instrument	The Wales Business Fund (supported by ERDF) SO2.1 EW
6. Official address/place of business of the financial instrument (name of the country and city)	Wales, United Kingdom, Cardiff
7. Implementation arrangements	
7.1. Financial instruments set up at Union level, managed directly or indirectly by the Commission referred to in Article 38(1)(a) of Regulation (EU) No 1303/2013, supported from ESI Fund programme contributions	No
7.1.1. Name of the Union-level financial instrument	
7.2. Financial instrument set up at national, regional, transnational or cross-border level, managed by or under the responsibility of the managing authority referred to in Article 38(1)(b), supported from ESI Fund programme contributions under point (a), (b) and (c) of Article 38(4) of Regulation (EU) No 1303/2013	Entrustment of implementation
8. Type of the financial instrument	Fund of funds
10. Legal status of the financial instrument, pursuant to Article 38(6) of Regulation (EU) No 1303/2013 (for financial instruments referred to in Article 38(4)(b) only): fiduciary account opened in the name of the implementing	Separate block of finance

body and on behalf of the managing authority or separate block of finance within a financial institution	
III. Identification of the body implementing the financial instrument as referred to in Articles 38(1)(a), 38(4)(a), (b) and (c) of Regulation (EU) No 1303/2013, and the financial intermediaries referred to in Article 38(5) of Regulation (EU) No 1303/2013 (Article 46(2)(c) of Regulation (EU) No 1303/2013)	
11. Body implementing the financial instrument	
11.1. Type of implementing body pursuant to Article 38(4) of Regulation (EU) No 1303/2013 (a) existing or newly created legal entity dedicated to implementing financial instruments; (b) a body entrusted with the implementation task or (c) managing authority undertaking implementation task directly (for loans or guarantees only)	Financial institutions aiming at the achievement of public interest under the control of public authority
11.1.1. Name of the body implementing the financial instrument	DBW FM Ltd
11.1.2. Official address/place of business (country and town name) of the body implementing the financial instrument	Wales, United Kingdom, Cardiff
12. Procedure of selecting the body implementing the financial instrument: award of a public contract; other procedure	Selection in accordance with the provisions of the public procurement directive
12.1. Description of the other procedure of selecting the body implementing the financial instrument	
13. Date of signature of the funding agreement with the body implementing the financial instrument	15-Dec-2016
IV. Total amount of programme contributions, by priority or measure, paid to the financial instrument and management costs incurred or management fees paid (Article 46(2)(d) and (e) of Regulation (EU) No 1303/2013)	
14. Total amount of programme contributions committed in the funding agreement (in EUR)	27,912,000.00
14.1. out of which ESI Funds contributions (in EUR)	12,375,000.00
14.1.1. out of which ERDF (in EUR) (optional)	
14.1.2. out of which Cohesion Fund (in EUR) (optional)	
14.1.3. out of which ESF (in EUR) (optional)	
14.1.4. out of which EAFRD (in EUR) (optional)	
14.1.5. out of which EMFF (in EUR) (optional)	
15. Total amount of programme contributions paid to the financial instrument (in EUR)	23,293,200.25
15.1. out of which amount of ESI Funds contributions (in EUR)	9,270,809.25
15.1.1. out of which ERDF (in EUR)	9,270,809.25
15.1.2. out of which Cohesion Fund (in EUR)	0.00
15.1.3. out of which ESF (in EUR)	0.00
15.1.4. out of which EAFRD (in EUR)	0.00
15.1.5. out of which EMFF (in EUR)	0.00
15.2. out of which total amount of national co-financing (in EUR)	14,022,391.00
15.2.1. out of which total amount of national public funding (in EUR)	0.00
15.2.2. out of which total amount of national private funding	14,022,391.00

(in EUR)	
16. Total amount of programme contributions paid to the financial instrument under Youth Employment Initiative (YEI) (in EUR)	0.00
17. Total amount of management costs and fees paid out of programme contributions (in EUR)	0.00
17.1. out of which base remuneration (in EUR)	0.00
17.2. out of which performance-based remuneration (in EUR)	0.00
21. Contributions of land and/or real estate in the financial instrument pursuant to Article 37(10) of Regulation (EU) No 1303/2013 (relevant for final report only) (in EUR)	
VI. The performance of the financial instrument, including progress in its set-up and in selection of bodies implementing the financial instrument (including the body implementing a fund of funds) (Article 46(2)(f) of Regulation (EU) No 1303/2013)	
32. Information whether the financial instrument was still operational at the end of the reporting year	Yes
32.1. If the financial instrument was not operational at the end of the reporting year, date of the winding-up	
VII. Interest and other gains generated by support from the ESI Funds to the financial instrument, programme resources paid back to financial instrument from investments as referred to in Articles 43 and 44, and the value of equity investments with respect to previous years (Article 46(2)(g) and (i) of Regulation (EU) No 1303/2013)	
35. Interest and other gains generated by payments from ESI Funds to the financial instrument (in EUR)	2,256.82
37. Amounts of resources reused which were paid back to the financial instrument and are attributable to ESI Funds	0.00
37.1. out of which amounts paid for preferential remuneration of private investors operating under the market economy principle who provide counterpart resources to the support from the ESI Funds to the financial instrument or who co-invest at the level of final recipient (in EUR)	0.00
37.2. out of which amounts paid for the reimbursement of management costs incurred and payment of management fees of the financial instrument (in EUR)	0.00
VIII. Progress in achieving the expected leverage effect of investments made by the financial instrument and value of investments and participations (Article 46(2)(h) of Regulation (EU) No 1303/2013)	
38. Total amount of other contributions, outside ESI Funds, raised by the financial instrument (EUR)	
38.1. Total amount of other contributions, outside the ESI Funds committed in the funding agreement with the body implementing the financial instrument (in EUR)	15,537,500.00
38.2. Total amount of other contributions, outside the ESI Funds paid to the financial instrument (in EUR)	14,022,391.26
38.2.1. out of which public contributions (EUR)	0.00
38.2.2. out of which private contributions (EUR)	14,022,391.26

I. Identification of the programme and priority or measure from which support from the ESI Funds is provided (Article 46(2)(a) of Regulation (EU) No 1303/2013)	
1. Priority axes or measures supporting the financial instrument, including fund of funds, under the ESI Fund programme.	
1.1. Priority axis supporting the financial instrument under the ESI Fund programme	2 - SME Competitiveness
2. Name of ESI Fund(s) supporting the financial instrument under the priority axis or measure	ERDF
3. Thematic objective(s) referred to in the first paragraph of Article 9 of Regulation (EU) No 1303/2013 supported by the financial instrument	01 - Strengthening research, technological development and innovation
3.1. Amount of ESI Funds committed in funding agreements from the individual thematic objective chosen in field 3 (optional)	
4. other ESI Fund programmes providing contribution to the financial instrument	
4.1. CCI number of each other ESI Fund programme providing contributions to the financial instrument	2014UK16RFOP005
30. Date of completion of the ex ante assessment	30-Sep-2015
31. Selection of bodies implementing financial instrument	
31.1. Has selection or designation process already been launched	Yes
II. Description of the financial instrument and implementation arrangements (Article 46(2)(b) of Regulation (EU) No 1303/2013)	
5. Name of the financial instrument	The Wales Business Fund (supported by ERDF) SO2.5 EW
6. Official address/place of business of the financial instrument (name of the country and city)	Wales, United Kingdom, Cardiff
7. Implementation arrangements	
7.1. Financial instruments set up at Union level, managed directly or indirectly by the Commission referred to in Article 38(1)(a) of Regulation (EU) No 1303/2013, supported from ESI Fund programme contributions	No
7.1.1. Name of the Union-level financial instrument	
7.2. Financial instrument set up at national, regional, transnational or cross-border level, managed by or under the responsibility of the managing authority referred to in Article 38(1)(b), supported from ESI Fund programme contributions under point (a), (b) and (c) of Article 38(4) of Regulation (EU) No 1303/2013	Entrustment of implementation
8. Type of the financial instrument	Fund of funds
10. Legal status of the financial instrument, pursuant to Article 38(6) of Regulation (EU) No 1303/2013 (for financial instruments referred to in Article 38(4)(b) only): fiduciary account opened in the name of the implementing body and on behalf of the managing authority or separate block of finance within a financial institution	Separate block of finance
III. Identification of the body implementing the financial instrument as referred to in Articles 38(1)(a), 38(4)(a), (b) and (c) of Regulation (EU) No 1303/2013, and the financial intermediaries referred to in Article 38(5) of Regulation (EU) No 1303/2013 (Article 46(2)(c) of Regulation (EU) No 1303/2013)	
11. Body implementing the financial instrument	
11.1. Type of implementing body pursuant to Article 38(4) of	Financial institutions aiming at the

Regulation (EU) No 1303/2013 (a) existing or newly created legal entity dedicated to implementing financial instruments; (b) a body entrusted with the implementation task or (c) managing authority undertaking implementation task directly (for loans or guarantees only)	achievement of public interest under the control of public authority
11.1.1. Name of the body implementing the financial instrument	DBW FM Ltd
11.1.2. Official address/place of business (country and town name) of the body implementing the financial instrument	Wales, United Kingdom, Cardiff
12. Procedure of selecting the body implementing the financial instrument: award of a public contract; other procedure	Selection in accordance with the provisions of the public procurement directive
12.1. Description of the other procedure of selecting the body implementing the financial instrument	
13. Date of signature of the funding agreement with the body implementing the financial instrument	15-Dec-2016
IV. Total amount of programme contributions, by priority or measure, paid to the financial instrument and management costs incurred or management fees paid (Article 46(2)(d) and (e) of Regulation (EU) No 1303/2013)	
14. Total amount of programme contributions committed in the funding agreement (in EUR)	15,812,500.00
14.1. out of which ESI Funds contributions (in EUR)	6,875,000.00
14.1.1. out of which ERDF (in EUR) (optional)	
14.1.2. out of which Cohesion Fund (in EUR) (optional)	
14.1.3. out of which ESF (in EUR) (optional)	
14.1.4. out of which EAFRD (in EUR) (optional)	
14.1.5. out of which EMFF (in EUR) (optional)	
15. Total amount of programme contributions paid to the financial instrument (in EUR)	12,476,541.92
15.1. out of which amount of ESI Funds contributions (in EUR)	4,961,140.22
15.1.1. out of which ERDF (in EUR)	4,961,140.22
15.1.2. out of which Cohesion Fund (in EUR)	0.00
15.1.3. out of which ESF (in EUR)	0.00
15.1.4. out of which EAFRD (in EUR)	0.00
15.1.5. out of which EMFF (in EUR)	0.00
15.2. out of which total amount of national co-financing (in EUR)	7,515,401.70
15.2.1. out of which total amount of national public funding (in EUR)	0.00
15.2.2. out of which total amount of national private funding (in EUR)	7,515,401.70
16. Total amount of programme contributions paid to the financial instrument under Youth Employment Initiative (YEI) (in EUR)	0.00
17. Total amount of management costs and fees paid out of programme contributions (in EUR)	0.00
17.1. out of which base remuneration (in EUR)	0.00
17.2. out of which performance-based remuneration (in EUR)	0.00
21. Contributions of land and/or real estate in the financial instrument pursuant to Article 37(10) of Regulation (EU) No 1303/2013 (relevant for final report only) (in EUR)	
VI. The performance of the financial instrument, including progress in its set-up and in selection of	

bodies implementing the financial instrument (including the body implementing a fund of funds) (Article 46(2)(f) of Regulation (EU) No 1303/2013)	
32. Information whether the financial instrument was still operational at the end of the reporting year	Yes
32.1. If the financial instrument was not operational at the end of the reporting year, date of the winding-up	
VII. Interest and other gains generated by support from the ESI Funds to the financial instrument, programme resources paid back to financial instrument from investments as referred to in Articles 43 and 44, and the value of equity investments with respect to previous years (Article 46(2)(g) and (i) of Regulation (EU) No 1303/2013)	
35. Interest and other gains generated by payments from ESI Funds to the financial instrument (in EUR)	1,217.74
37. Amounts of resources reused which were paid back to the financial instrument and are attributable to ESI Funds	0.00
37.1. out of which amounts paid for preferential remuneration of private investors operating under the market economy principle who provide counterpart resources to the support from the ESI Funds to the financial instrument or who co-invest at the level of final recipient (in EUR)	0.00
37.2. out of which amounts paid for the reimbursement of management costs incurred and payment of management fees of the financial instrument (in EUR)	0.00
VIII. Progress in achieving the expected leverage effect of investments made by the financial instrument and value of investments and participations (Article 46(2)(h) of Regulation (EU) No 1303/2013)	
38. Total amount of other contributions, outside ESI Funds, raised by the financial instrument (EUR)	
38.1. Total amount of other contributions, outside the ESI Funds committed in the funding agreement with the body implementing the financial instrument (in EUR)	8,937,500.00
38.2. Total amount of other contributions, outside the ESI Funds paid to the financial instrument (in EUR)	7,515,401.70
38.2.1. out of which public contributions (EUR)	0.00
38.2.2. out of which private contributions (EUR)	7,515,401.70

9. OPTIONAL FOR THE REPORT TO BE SUBMITTED IN 2016, NOT APPLICABLE TO OTHER LIGHT REPORTS: ACTIONS TAKEN TO FULFILL EX-ANTE CONDITIONALITIES

Table 14: Actions taken to fulfil applicable general ex-ante conditionalities

General ex-ante conditionality	Criteria not fulfilled	Actions taken	Deadline	Bodies responsible	Action completed by the deadline	Criteria fulfilled	Expected date for full implementation of remaining actions	Commentary
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Not applicable to this reporting year.

Table 15: Actions taken to fulfil applicable thematic ex-ante conditionalities

General ex-ante conditionality	Criteria not fulfilled	Actions taken	Deadline	Bodies responsible	Action completed by the deadline	Criteria fulfilled	Expected date for full implementation of remaining actions	Commentary
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Not applicable to this reporting year.

10. PROGRESS IN PREPARATION AND IMPLEMENTATION OF MAJOR PROJECTS AND JOINT ACTION PLANS (ARTICLE 101(H) AND 111(3) OF REGULATION (EU) No 1303/2013)

10.1. Major projects

Table 12: Major projects

Project	CCI	Status of MP	Total investments	Total eligible costs	Planned notification submission date	Date of tacit agreement approval by Commission	Planned start of implementation (year, quarter)	Planned completion date	Priority Axis / Investment priorities	Current state of realisation — financial progress (% of expenditure certified to Commission compared to total eligible cost)	Current state of realisation — physical progress Main implementation stage of the project	Main outputs	Date of signature of first works contract	Observations
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No Major projects have been approved under the Programme.

Significant problems encountered in implementing major projects and measures taken to overcome them

No Major projects have been approved under the Programme.

Any change planned in the list of major projects in the operational programme

Following discussions with the European Commission, JASPERS and Welsh Government Transport, it has been agreed that the Metro proposals don't constitute a major project and that this approach will be abandoned. The proposals will therefore be taken forward as number of individual discrete projects to be approved by WEFO.

10.2. Joint action plans

Progress in the implementation of different stages of joint action plans

Not applicable to the Programme.

Table 13: Joint action plans (JAP)

Title of the JAP	CCI	Stage of implementation of JAP	Total eligible costs	Total public support	OP contribution to JAP	Priority axis	Type of JAP	[Planned] submission to the Commission	[Planned] start of implementation	[Planned] completion	Main outputs and results	Total eligible expenditure certified to the Commission	Observations
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Not applicable to the Programme.

Significant problems encountered and measures taken to overcome them

Not applicable to the Programme.

PART B
REPORTING SUBMITTED IN YEARS 2017, 2019 AND FINAL IMPLEMENTATION REPORT
(Article 50(4), 111(3) and (4) of regulation (EU) No 1303/2013)

11. ASSESSMENT OF THE IMPLEMENTATION OF THE OPERATIONAL PROGRAMME
(ARTICLES 50(4) AND 111(4) OF REGULATION (EU) NO 1303/2013)

11.1. Information in Part A and achieving objectives of the programme (Article 50(4) of Regulation (EU) No 1303/2013)

Priority axis	1 - Research and Innovation
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Not applicable to this reporting year.
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Priority axis	2 - SME Competitiveness
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Not applicable to this reporting year.
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Priority axis	3 - Renewable Energy and Energy Efficiency
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Not applicable to this reporting year.
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Priority axis	4 - Connectivity
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Not applicable to this reporting year.
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Priority axis	5 - Technical Assistance
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Not applicable to this reporting year.
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11.2. Specific actions taken to promote equality between men and women and to prevent discrimination, in particular accessibility for persons with disabilities, and the arrangements implemented to ensure the integration of the gender perspective in the operational programme and operations (Articles 50(4) and 111(4), second subparagraph, (e) of Regulation (EU) No 1303/2013)

Not applicable to this reporting year.
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11.3. Sustainable development (Articles 50(4) and 111(4), second subparagraph, (f) of Regulation (EU) No 1303/2013)

Not applicable to this reporting year.
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11.4. Reporting on support used for climate change objectives (Article 50(4) of Regulation (EU) No 1303/2013)

Priority axis	Amount of support to be used for climate change objectives (EUR)	Proportion of total allocation to the operational programme (%)
3	4,153,500.00	18.54%
4	702,000.00	1.47%
Total	4,855,500.00	2.39%

Not applicable to this reporting year.
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11.5. Role of partners in the implementation of the programme

Not applicable to this reporting year.

12. OBLIGATORY INFORMATION AND ASSESSMENT ACCORDING TO ARTICLE 111(4), FIRST SUBPARAGRAPH, (A) AND (B), OF REGULATION (EU) No 1303/2013

12.1. Progress in implementation of the evaluation plan and the follow-up given to the findings of evaluations

Not applicable to this reporting year.

12.2. The results of the information and publicity measures of the Funds carried out under the communication strategy

Not applicable to this reporting year.

13. ACTIONS TAKEN TO FULFILL EX-ANTE CONDITIONALITIES (ARTICLE 50(4) OF REGULATION (EU) NO 1303/2013) (MAY BE INCLUDED IN REPORT TO BE SUBMITTED IN 2016 (SEE POINT 9 ABOVE). REQUIRED IN REPORT SUBMITTED IN 2017) OPTION: PROGRESS REPORT

Not applicable to this reporting year.

14. ADDITIONAL INFORMATION WHICH MAY BE ADDED DEPENDING ON THE CONTENT AND OBJECTIVES OF THE OPERATIONAL PROGRAMME (ARTICLE 111(4), SECOND SUBPARAGRAPH, (A), (B), (C), (D), (G) AND (H), OF REGULATION (EU) No 1303/2013)

14.1. Progress in the implementation of the integrated approach to territorial development, including development of regions facing demographic challenges and permanent or natural handicaps, integrated territorial investments, sustainable urban development, and community led local development under the operational programme

Not applicable to this reporting year.

14.2. Progress in the implementation of actions to reinforce the capacity of Member State authorities and beneficiaries to administer and use the Funds

Not applicable to this reporting year.

14.3. Progress in the implementation of any interregional and transnational actions

Not applicable to this reporting year.

14.4. Where appropriate, the contribution to macro-regional and sea basin strategies

As stipulated by the Regulation (EU) No 1303/2013, article 27(3) on the "content of programmes", article 96(3)(e) on the "content, adoption and amendment of operational programmes under the Investment for growth and jobs goal", article 111(3), article 111(4)(d) on "implementation reports for the Investment for growth and jobs goal", and Annex 1, section 7.3 on "contribution of mainstream programmes to macro-regional and sea-basin strategies, this programme contributes to MRS(s) and/or SBS:

No actions applicable to the Programme have been implemented during the reporting period.

- EU Strategy for the Baltic Sea Region (EUSBSR)
- EU Strategy for the Danube Region (EUSDR)
- EU Strategy for the Adriatic and Ionian Region (EUSAIR)
- EU Strategy for the Alpine Region (EUSALP)
- Atlantic Sea Basin Strategy (ATLSBS)

Priority(s) and objective(s) that the programme is relevant to:

	Priority	Objective
<input type="checkbox"/>	1 - Promote entrepreneurship and innovation	1.1 - Sharing knowledge between higher education organisations, companies and research centers
<input type="checkbox"/>	1 - Promote entrepreneurship and innovation	1.2 - Enhancement of competitiveness and innovation capacities in the maritime economy of the Atlantic area
<input type="checkbox"/>	1 - Promote entrepreneurship and innovation	1.3 - Fostering adaptation and diversification of economic activities by promoting the potential of the Atlantic area
<input type="checkbox"/>	2 - Protect, secure and develop the potential of the Atlantic marine and coastal environment	2.1 - Improving maritime safety and security
<input type="checkbox"/>	2 - Protect, secure and develop the potential of the Atlantic marine and coastal environment	2.2 - Exploring and protecting marine waters and coastal zones
<input type="checkbox"/>	2 - Protect, secure and develop the potential of the Atlantic marine and coastal environment	2.3 - Sustainable management of marine resources
<input type="checkbox"/>	2 - Protect, secure and develop the potential of the Atlantic marine and coastal environment	2.4 - Exploitation of the renewable energy potential of the Atlantic area's marine and coastal environment
<input type="checkbox"/>	3 - Improve accessibility and connectivity	3.1 - Promoting cooperation between ports
<input type="checkbox"/>	4 - Create a socially inclusive and sustainable model of regional development	4.1 - Fostering better knowledge of social challenges in the Atlantic area
<input type="checkbox"/>	4 - Create a socially inclusive and sustainable model of regional development	4.2 - Preserving and promoting the Atlantic's cultural heritage

Actions or mechanisms used to better link the programme with the Atlantic SBS

A. Are the Sea Basin Strategic coordinators (mainly National Coordinators, Priority Area Coordinators or members, and/or Objective coordinators or members) participating in the Monitoring Committee of the programme?

Yes No

B. In selection criteria, have extra points been attributed to specific measures supporting the ATLSBS?

Yes No

C. Has the programme invested EU funds in the ATLSBS?

Yes No

D. Obtained results in relation to the ATLSBS (n.a. for 2016)

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14.5. Progress in the implementation of actions in the field of social innovation, where appropriate

Not applicable to this reporting year.

14.6. Progress in the implementation of measures to address the specific needs of geographical areas most affected by poverty or of target groups at highest risk of poverty discrimination or social exclusion, with special regard to marginalised communities and persons with disabilities, long term unemployment and young people not in employment including, where appropriate, the financial resources used

Not applicable to this reporting year.

**PART C REPORTING SUBMITTED IN YEAR 2019 AND FINAL IMPLEMENTATION
REPORT (Article 50(5) of Regulation (EU) No 1303/2013)**

**15. FINANCIAL INFORMATION AT PRIORITY AXIS AND PROGRAMME LEVEL
(ARTICLES 21(2) AND 22(7) OF REGULATION (EU) NO 1303/2013)**

Not applicable to this reporting year.

16. SMART, SUSTAINABLE AND INCLUSIVE GROWTH (OPTION PROGRESS REPORT)

Information on and assessment of the programme contribution to achieving the Union strategy for smart, sustainable and inclusive growth.

Not applicable to this reporting year.
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17. ISSUES AFFECTING THE PERFORMANCE OF THE PROGRAMME AND MEASURES TAKEN — PERFORMANCE FRAMEWORK (ARTICLE 50(2) OF REGULATION (EU) No 1303/2013)

Where the assessment of progress made with regard to the milestones and targets set out in the performance framework demonstrates that certain milestones and targets have not been achieved, Member States should outline the underlying reasons for failure to achieve these milestones in the report of 2019 (for milestones) and in the final implementation report (for targets).

Not applicable to this reporting year.
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