



Llywodraeth Cymru
Welsh Government



Annual Report on Smallholdings in Wales 2018-19



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This document is also available in Welsh.

ANNUAL REPORT ON SMALLHOLDINGS IN WALES

1 APRIL 2018 - 31 MARCH 2019

Introduction

The Welsh Ministers have a statutory duty under section 59(2) of the Agriculture Act 1970 to issue a report on its activities, and the activities of local authorities, in relation to smallholdings in Wales. This duty was originally transferred to the National Assembly for Wales by the 1999 Transfer of Functions Order (1999/672) and is now exercisable by the Welsh Ministers by virtue of paragraph 30 to Schedule 11 of the Government of Wales Act 2006.

The report provides statistical information on the area and number of smallholdings held by smallholding authorities, tenancies and the financial position of smallholding authorities. This report covers the period 1 April 2018 to 31 March 2019.

Statutory smallholdings, or county farms, are administered under Part III of the Agriculture Act 1970. Under this legislation, smallholdings authorities are required to make it their general aim to provide opportunities for persons with sufficient experience to be farmers on their own account. The smallholdings must be capable of providing full-time employment for not more than two people, including the occupier.

We would like to thank Local Authorities in Wales for providing the statistical information used in the report.

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SMALLHOLDINGS PROVIDED BY LOCAL AUTHORITIES IN WALES

Area

At 31 March 2019 the total area of land held by local authorities in Wales for smallholding purposes was just over **15,669ha**, of which approximately **13,223ha** were let as smallholdings with a house and/or buildings.

From the 2019 SAF data the total area of land claimed on the SAF in Wales remains at just over 1.3 million hectares, however, the data from the Welsh Agricultural Survey for June 2019 gives a total area in Wales of farms plus common land to be 1.9 million hectares, therefore the smallholdings account for approximately **1%** of the land.

Table 1 provides the position for individual authorities.

Holdings

At 31 March 2019, local authorities provided **978** smallholdings, of which **618 (63%)** were below 20 hectares in size and **225 (23%)** were between 20 and 40 hectares; there were **135 (14%)** over 40 hectares.

The number of holdings provided by individual authorities and the distribution of the holdings by hectare is shown in Table 3.

Tenants

There were **886** tenants on local authority smallholdings at 31 March 2019, with some being tenants of multiple farms. On the **978** holdings there were **913** tenancies: **436** were Farm Business Tenancies, **208** Agricultural Holdings Act Tenancies and **269** other tenancies. During 2018/19, **229** new tenancies were granted, **15** to new entrants, **214** to existing tenants: **55** tenancies were terminated.

Detailed figures are given in Tables 4 and 5.

Financial Position of Authorities

The total revenue account of smallholdings authorities in Wales in the year ended 31 March 2019 showed a total income of **£3,993,145*** against a total expenditure of **£2,174,815.35*** giving an operational surplus of **£1,818,329***. Table 6 summarises authorities' combined revenue accounts for the year.

*Figures for Conwy County Council not available

Statistical Information on Smallholdings provided by Local Authorities in Wales

Area

At 31 March 2019 the total area of land held by local authorities in Wales for smallholding purposes was **15,669.81** hectares, of which **13,223.86** hectares were let as smallholdings with a house and/or buildings.

Table 1: Area of smallholdings land held by smallholdings authorities as at 31 March 2019

Unitary Authority	Land let as smallholdings (hectares)	Land held but not as smallholdings (hectares)	Total smallholdings land (hectares)	Rent roll of land let as smallholdings (£)	Rent roll of total smallholdings land (£)	Total Rent (£)
Blaenau Gwent	0.00	183.87	183.87	0.00	16,315.00	16,315.00
Bridgend	0.00	25.10	25.10	0.00	2,623.00	2,623.00
Caerphilly	29.73	74.27	104.00	3,000	14,562.00	17,562.00
Cardiff	18.00	0.00	18.00	12,250.00	0.00	12,250.00
Carmarthenshire	1016.00	395.00	1411.00	232,730.00	66,860.00	299,590.00
Ceredigion	267.70	16.38	284.08	62,872.00	1,252.00	64,124.00
Denbighshire	810.91	85.45	896.36	174,041.00	24,903.00	198,944.00
Flintshire	524.92	174.29	699.21	114,048.00	34,347.00	148,395.00
Gwynedd	1155.58	57.23	1212.81	219,000.00	7,000.00	226,000.00
Isle of Anglesey	2258.11	102.38	2360.49	523,120.00	22,724.72	585,844.72
Merthyr Tydfil	0.00	41.32	41.32	0.00	5,732.00	5,732.00
Monmouthshire	918.00	169.00	1087.00	178,735.00	32,724.00	211,459.00
Neath Port Talbot	0.00	117.91	117.91	0.00	18,631.00	18,631.00
Newport	101.56	42.32	143.88	21,829.00	5,462.00	27,291.00
Pembrokeshire	1507.00	568.00	2075.00	424,081.77	106,964.00	531,045.77
Powys	4290.75	97.90	4388.65	1,091,634.60	12,082.00	1,103,716.60
Rhondda Cynon Taff	0.00	0.00	0.00	0.00	0.00	0.00
Swansea	0.00	153.81	153.81	0.00	30,745.70	30,745.70
Torfaen	54.63	53.78	108.41	3,560.00	11,654.00	15,214.00
Vale of Glamorgan	44.76	3.89	48.65	11,577.00	2,598.00	14,175.00
Wrexham	226.21	84.05	310.26	46,124.00	1,275.00	47,399.00
Conwy						
TOTAL WALES	13,223.86	2,445.95	15,669.81	3,118,602.37	418,454.42	3,577,056.79

Table 2: Land acquired or disposed of by smallholdings authorities

1 April 2018 - 31 March 2019

Unitary Authority	Land Acquired				Land Disposed Of			
	Newly acquired (purchased or appropriated etc.)	Purchased but formerly leased	Total	Price	Sold, appropriated, exchanged etc.	Leased land given up	Total	Receipts
	Hectares	Hectares	Hectares	£	Hectares	Hectares	Hectares	£
Denbighshire	0	0	0	0	23.24	0	23.24	2,271.00
Flintshire	0	0	0	0	5.53		5.53	35,000
Monmouthshire	0	0	0	0	69.00	0	69.00	1,479,168.00
Pembrokeshire	0	0	0	0	8.00	0	8.00	259,000.00
Powys	0	0	0	0	5.13	0	5.13	719,070.45
Wrexham	0	0	0	0	10.50	0	10.50	460,000.00
TOTAL WALES	0	0	0	0	121.40	0	121.40	2,954,509.45

The following authorities had no activities in the year -

Blaenau Gwent
 Bridgend
 Caerphilly
 Cardiff
 Carmarthenshire
 Ceredigion
 Gwynedd
 Isle of Anglesey
 Merthyr Tydfil
 Neath Port Talbot
 Newport
 Rhondda Cynon Taff
 Swansea
 Torfaen
 Vale of Glamorgan

Table 3: Analysis of smallholdings by size at 31 March 2019

Unitary Authority	Number of Holdings								Total Holdings
	Equipped with House & Buildings				Bare Land Farms				
	0-20	20-40	Over 40	Total	0-20	20-40	Over 40	Total	
Blaenau Gwent	0	0	0	0	126	1	0	127	127
Bridgend	0	0	0	0	8	0	0	8	8
Caerphilly	0	1	0	1	29	0	0	29	30
Cardiff	2	0	0	2	0	0	0	0	2
Carmarthenshire	0	12	12	24	45	3	2	50	74
Ceredigion	3	8	0	11	4	0	0	4	15
Denbighshire	2	7	10	19	11	2	0	13	32
Flintshire	0	13	3	16	5	1	1	7	23
Gwynedd	1	7	31	39	6	0	1	7	46
Isle of Anglesey	22	42	15	79	15	1	0	16	95
Merthyr Tydfil	0	0	0	0	39	0	0	38.88	38.88
Monmouthshire	4	11	10	25	34	6	0	40	65
Neath Port Talbot	0	0	0	0	37	0	1	38	38
Newport	1	3	0	4	2	1	0	3	7
Pembrokeshire	4	25	15	44	65	3	1	69	113
Powys	42	69	29	140	32	1	1	34	174
Rhondda Cynon Taff	0	0	0	0	0	0	0	0	0
Swansea	0	0	0	0	43	0	0	43	43
Torfaen	0	0	1	1	26	1	1	28	29
Vale of Glamorgan	3	0	0	3	2	0	0	2	5
Wrexham	3	5	1	9	2	2	0	4	13
Conwy									
TOTAL WALES	87	203	127	417	531	22	8	560.88	977.88

Table 4: Analysis of smallholdings by tenants and tenancy type at 31 March 2019

Unitary Authority	Number of tenants				Tenancy Type			
	Hectares							
	0-20	20-40	Over 40	Total	FBT	AHA	Other	Total
Blaenau Gwent	126	1	40	167	0	0	127	127
Bridgend	8	0	0	8	0	0	8	8
Caerphilly	29	1	0	30	15	2	14	31
Cardiff	0	0	0	0	0	0	0	0
Carmarthenshire	45	15	14	74	30	12	32	74
Ceredigion	7	8	0	15	5	8	2	15
Denbighshire	13	9	10	32	23	8	1	32
Flintshire	0	14	4	18	17	7	0	24
Gwynedd	7	7	32	46	29	16	1	46
Isle of Anglesey	27	43	15	85	46	47	0	93
Merthyr Tydfil	19	0	0	19	0	0	0	0
Monmouthshire	4	11	10	25	16	31	20	67
Neath Port Talbot	25	0	1	26	4	2	20	26
Newport	3	4	0	7	2	5	0	7
Pembrokeshire	69	28	16	113	93	20	0	113
Powys	63	44	30	137	127	41	6	174
Rhondda Cynon Taff	0	0	0	0	1	0	32	33
Swansea	40	0	0	40	0	0	0	0
Torfaen	26	1	2	29	26	1	1	28
Vale of Glamorgan	5	0	0	5	1	2	2	5
Wrexham	4	5	1	10	1	6	3	10
Conwy								
TOTAL WALES	520	191	175	886	436	208	269	913

Table 5: Tenancies granted by smallholdings authorities for the first time and those terminated during the year ending 31 March 2019

Unitary authority	Number Granted		Number Terminated
	New Entrants	Existing Tenants	
Blaenau Gwent	0	0	0
Bridgend	0	8	0
Caerphilly	2	29	2
Cardiff	0	0	0
Carmarthenshire	0	24	0
Ceredigion	0	0	0
Denbighshire	0	0	1
Flintshire	0	3	3
Gwynedd	1	6	1
Isle of Anglesey	0	0	0
Merthyr Tydfil	0	19	0
Monmouthshire	1	0	1
Neath Port Talbot	0	26	0
Newport	0	0	0
Pembrokeshire	8	18	5
Powys	3	6	6
Rhondda Cynon Taff	0	33	31
Swansea	0	40	2
Torfaen	0	0	0
Vale of Glamorgan	0	2	2
Wrexham	0	0	1
Conwy			
TOTAL WALES	15	214	55

Table 6: Total revenue account of smallholdings authorities for year ended 31 March 2019

OPERATIONAL ACCOUNT	
Income (£)	
Rent from Holdings	3,455,992.75
Other Rents	202,852.95
Other Income	334,299.40
TOTAL INCOME	3,993,145.10
Expenditure (£)	
Repairs and Maintenance	1,475,259.32
Rents, Rates, Annuities and Water Charges	207,900.84
Net Tenant Rights Valuations	15,300.00
Estate Management	265,729.24
Other Expenditure	210,625.95
TOTAL EXPENDITURE	2,174,815.35
OPERATIONAL ACCOUNT SURPLUS	1,818,329.75
NON-OPERATIONAL ACCOUNT	
Income (£)	
TOTAL	12,650
Expenditure (£)	
Central Support Costs	493,481.68
Other Expenditure	42,617.51
TOTAL	536,099.19
NON-OPERATIONAL ACCOUNT (DEFICIT)	-523,449.19
REVENUE ACCOUNT NET SURPLUS/(DEFICIT)	
Operational Account Surplus	1,818,329.75
Non-operational Account (Deficit)	-523,449.19
Net Surplus/(Deficit)	1,294,880.56
Capital Charges	966,046.59
Net Surplus/(Deficit) including Capital	2,260,927.15