



Welsh Government Rural Communities – Rural Development Programme 2014-2020

Rural Business Investment Scheme (RBIS) Food Application form

How to complete guidance

Contents

Information	3
Registering for RPW Online	5
Rural Payments Wales Online	5
Government Gateway Login page	5
Home Page	6
Forms Page	8
Rural Business Investment Scheme (RBIS) Food Application Form – Start Application	9
Continue Application/Start Again	10
Introduction	12
Privacy Notice	13
Business/Organisation Details	14
Project Overview	16
Business/Project Plan	18
Business/Project Plan - Strategic Fit	19
Business/Project Plan - Suitability of Intervention	21
Business/Project Plan - Project Delivery	23
Business/Project Plan - Delivery - Risk and Risk Management	26
Business/Project Plan - Long Term Sustainability	28
Business/Project Plan - Project Management	30
Business/Project Plan – Value for Money	32
Maximum & Minimum Grant Values	37
Business/Project Plan - Cross Cutting Themes	39
Business/Project Plan - Indicators and Outcomes	41
Sub measure 6.4	41
General Information for all Measures	43
Indicators and Outcomes	44
Business/Project Plan - Financial and Compliance	49
All Projects	49
Checklist of Supporting Documents	51
Submission	52
Errors, Information and Summary	52
Declaration and Undertakings	53
Submission Page – Submit	54
Following Successful Submission	55
What happens next?	55
Contacts	56

Version: 1 Issue Date: March 2021

Information

This guide takes you through the steps to complete and submit your application for the Rural Business Investment Scheme – Food to the Welsh Government.

You will need to populate an online form providing the Welsh Government with details of your project so this can be assessed for eligibility and if acceptable, scored for selection. Applicants will be notified of the outcome of selection and only applications that have been selected will be subject to full appraisal for consideration of contract and award of grant.

Please read this guidance carefully. You will also need to refer to the **Guidance** notes as these contain the full details of the opportunities available as well as the key eligibility criteria.

For selected projects, the amount of funding to be made available for each application will be decided during the appraisal of the application and will not be finalised until the assessment and appraisal processes have been completed. The final grant figure awarded, will not be higher than that stated in the EOI application and where applicable capped to £150,000.

Applications must be submitted electronically via RPW online. Applications may be submitted at any time during the dates published for the opening and closing of the scheme window. There will be no opportunity for an extension.

There is no requirement for applications to wait until the end of the application window. It is strongly recommended that the application is submitted as early as possible. The appraisal will begin as soon as the application has been received.

Applications are made up from a number of different documents and sources of information. The following must be submitted:

- Online Form:
- last three years trading accounts (where applicable);
- cash flow for the period of the project delivery.

The following may need to be submitted in support of the application if the project requires it. This is not a definitive or comprehensive list.

- Strategic Business Plan;
- technical documentation such as design and specification for buildings;
- technical specifications for equipment and machinery;
- planning permissions, building regulation approvals, premises use approvals;
- map to the scale of 1:1,200/1:1,250 showing the site of the project in relation to these areas, and a plan showing the proposed location of the capital equipment;

3

- a copy of the Local Authority's detailed planning approval;
- Environmental Impact Assessments and/or habitat surveys;

- a copy of the BREEAM Assessment;
- previous feasibility studies (in support of investment proposals);
- evidence of competitive tendering exercises for goods or services;
- evidence of procurement exercises;
- evidence of other cost comparisons;
- details of key project delivery staff;
- other background evidence for new start-up companies or organisations;
- copy of the Memorandum & Articles (Required if the business is an incorporated legal entity);
- abstraction licences, discharge licences, waste management licences, change of business usage, or any other type of statutory permission necessary for the activity to take place.

The nature and scale of the information provided will be dependent on the type of project and the scale of the activities or investments. Some projects will need to submit considerably more, such as the kind of information listed above.

If information is missing from an application we will request it but this will slow down the appraisal of your application.

Please note: For any problems with RPW Online you should contact the RPW Online Helpdesk on 0300 062 5004.

Back to Contents

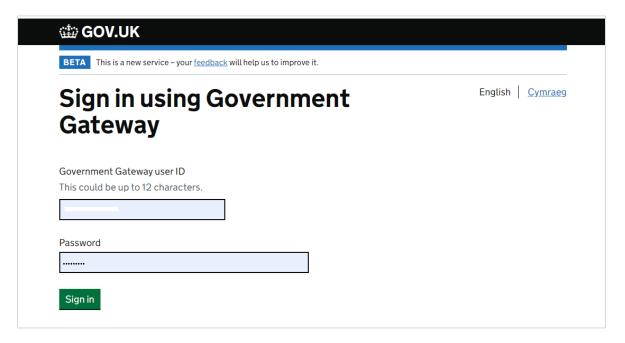
Version: 1 Issue Date: March 2021

Registering for RPW Online

To register your business details for the first time, you need to complete the <u>online registration form</u>. Please refer to the <u>how to register guidance</u> for further details. The vast majority of changes to business details can be done online. However, Welsh Government may require further details on any major changes. Please contact the Customer Contact Centre for further information.

Rural Payments Wales Online Government Gateway Login page

Log into your RPW Online Account – enter your User ID and Password in the boxes and click the **Sign In** button.

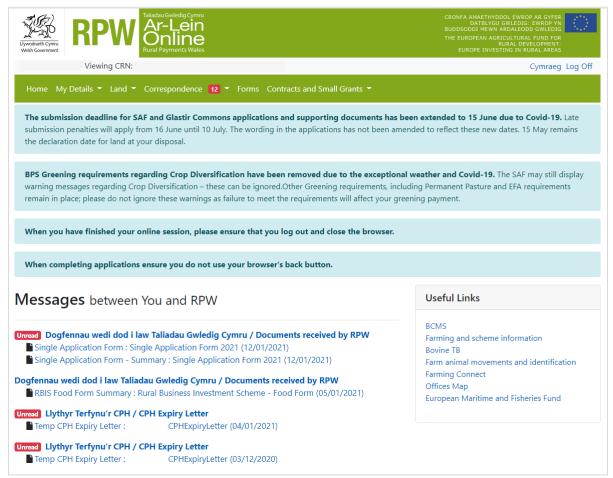


If you are encountering any problems or are unable to access your online account, please contact the RPW Online Helpdesk on 0300 062 5004.

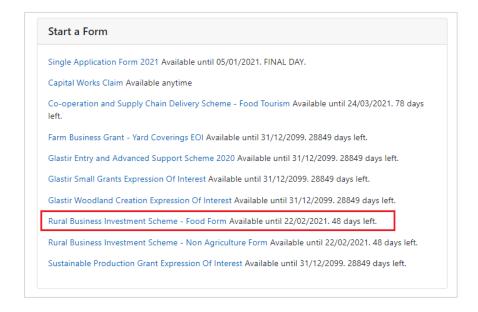
Back to Contents

Home Page

Once logged in to your online account the RPW Online 'Home' page will appear.



In the Start a Form section at the bottom of the Home screen, click the relevant scheme name you wish to apply for. The Rural Business Investment Scheme (RBIS) Food Application Form will be available here until the closing date of the window.



Or you can click the tab labelled 'Forms' on the RPW Online home page, as shown below:



This will take you through to the 'Forms' page.

To change the Language at any time click the **Cymraeg** button located in the top right hand corner bar of the RPW Online information. This will allow you to choose the language your Rural Business Investment Scheme (RBIS) Food Application Form is displayed in.

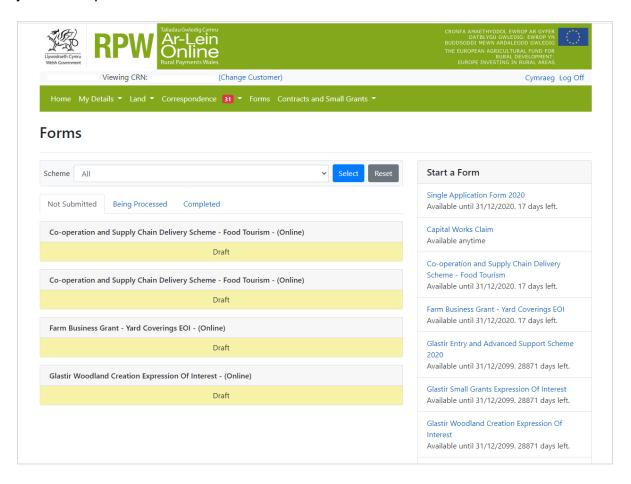
7

Back to Contents

Version: 1 Issue Date: March 2021

Forms Page

Once you have selected the 'Forms' tab you will see your forms that are available for you to complete.

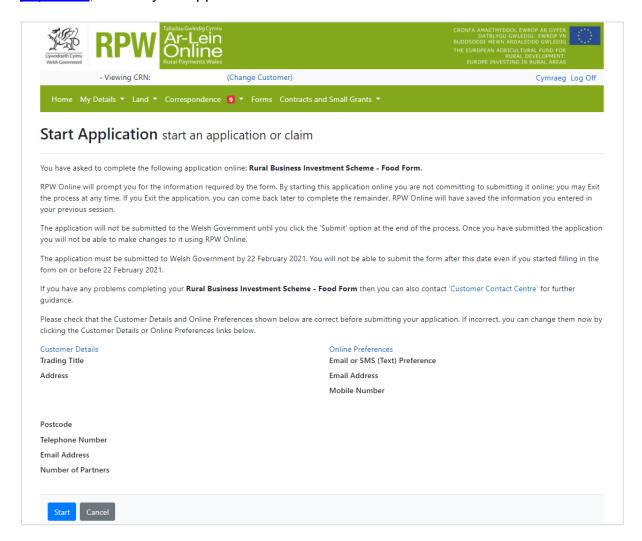


Scroll down the page to select the form you wish to submit.

Back to Contents

Rural Business Investment Scheme (RBIS) Food Application Form – Start Application

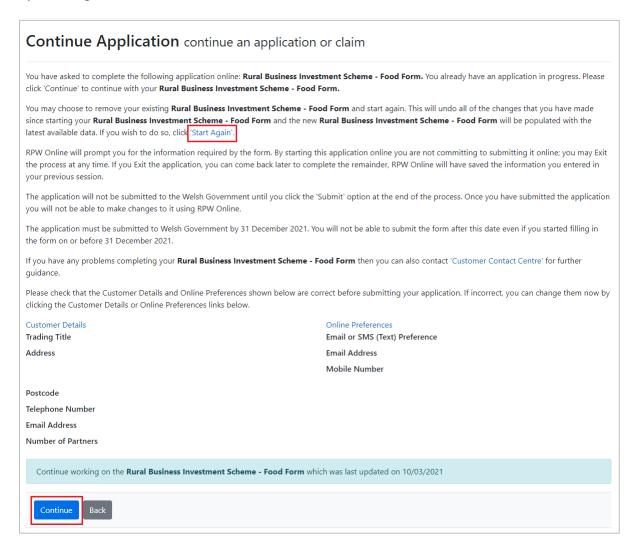
Once you have read the RBIS Food General Rules Booklet at <u>Rural grants and</u> payments, to start your application form click the **Start** Button.



This page provides some information prior to starting the application. It includes a Customer Contact Centre link if required, and details of the Customer Details and Online Preferences we hold for you. You should check and amend these before starting your application if they are incorrect.

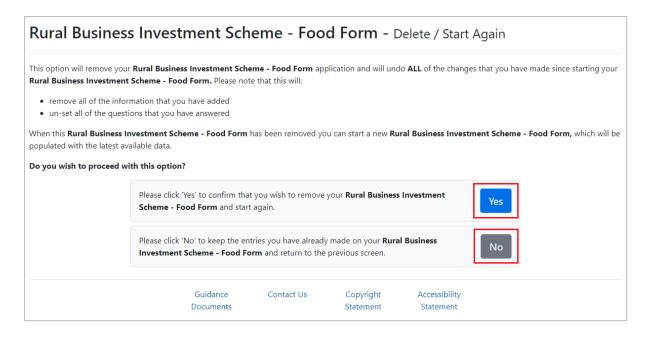
Continue Application/Start Again

Once you start your application, you have the option to leave it and return to it again. If you are accessing an application you have started previously, on this screen you will now be able to Continue (blue button at the bottom of the screen), or Start Again by clicking the link shown on this screenshot:



Please be aware – if you choose to Start Again, this will un-set all of the questions you have answered and remove all of the information you have added.

If you are sure you wish to Start Again, click Yes or if you do not click No, as shown in this screen:



Back to Contents

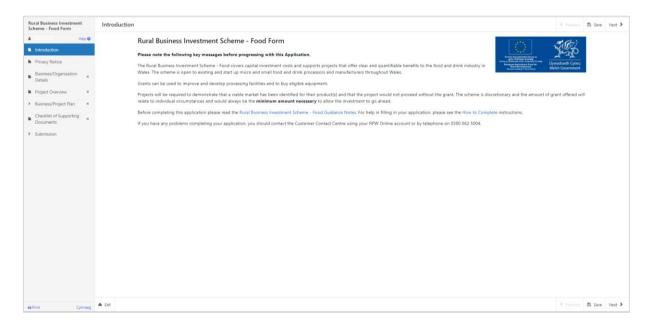
Version: 1 Issue Date: March 2021

Introduction

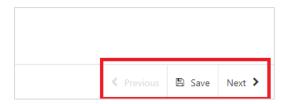
This is the introduction page which provides information about the Rural Business Investment Scheme (RBIS) Food scheme. For greater detail of the information provided on this page, please read the Rural Business Investment Scheme (RBIS) Food scheme General Rules Booklet at <u>Rural grants and payments</u> section of the Welsh Government website.

There is a link to this How to Complete Guide at the top left of this screen, you can also click on the text 'How to Complete' which will direct you to this document on the Welsh Government website.

On the left the different sections are displayed. A red cross indicates you either have not accessed each section yet, or you have errors on the section(s). A green tick will display once you have completed each section and there are no errors we can identify. There are various navigation buttons at the top and bottom of the form. Also if you wish to switch between English and Welsh there is a button to do so at the bottom left of the screen as shown in the screenshot below:



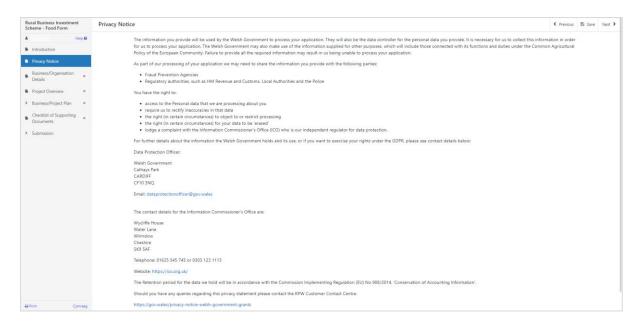
Once you have read the information click on the **Next** Button.



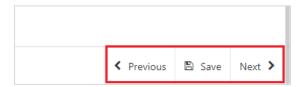
Back to Contents

Privacy Notice

The Privacy Notice page is where we set out your rights and what we may need to do with your information in order to process your application. You must read the Privacy Notice.



Once you have read the information click on the Next Button.

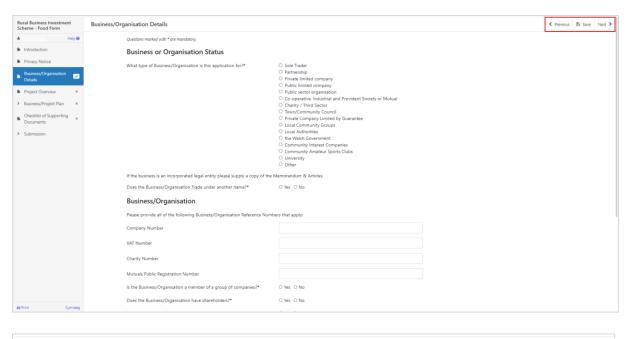


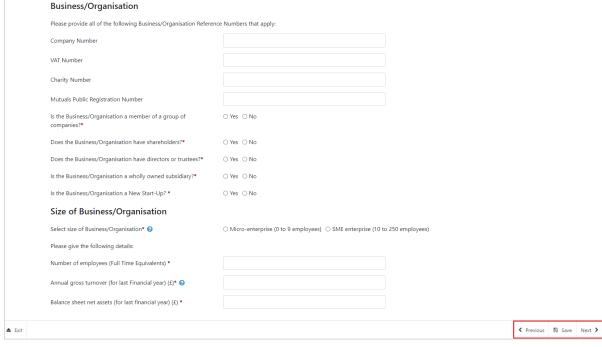
Back to Contents

Business/Organisation Details

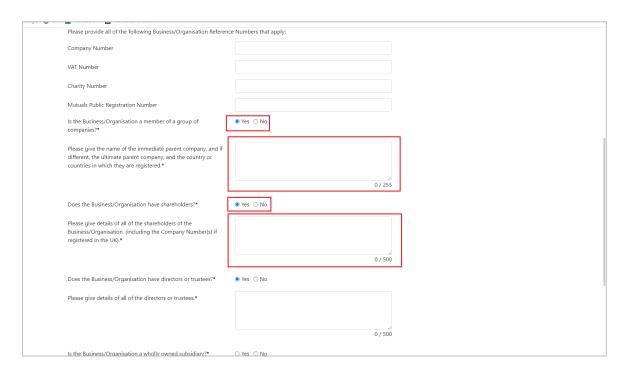
The Business/Organisation Details page is where you will provide information regarding your business such as what type of business you have, any reference numbers that apply, what size your business/Organisation is and how many members of staff you have. This information will be used to help us establish your eligibility for the grant in question.

Most of the questions in this section are mandatory and you will not be able to submit your form without completing them.

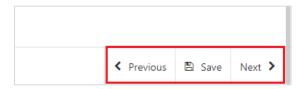




Certain questions may prompt you to provide more detail depending on the answer you provide as shown below.



Once you have answered all of the questions click on the Next Button.

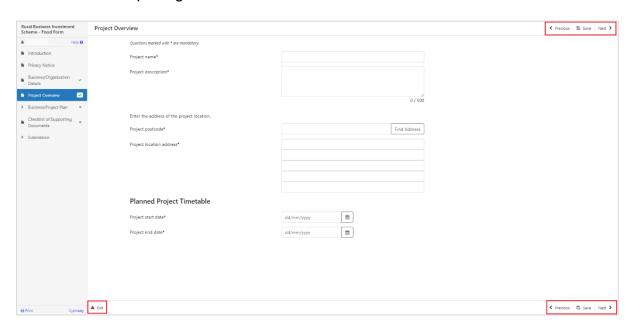


Back to Contents

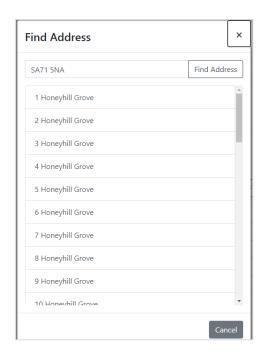
Project Overview

The Project Overview Page is where you will need to provide some general information on the Project such as the project name, description, location address and start and end dates.

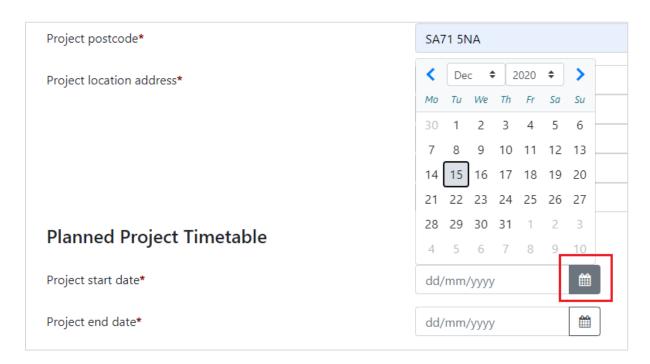
The questions in this section are mandatory and you will not be able to submit your form without completing them.



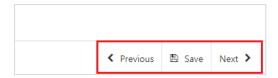
Enter your postcode into to box and select the **Find Address** button



Select the address from the list provided. You then need to enter your Planned Project start and end dates. You can either type in the date manually or select the calendar icon as highlighted below. You will not be able to enter a Project end date later than 30th June 2023.



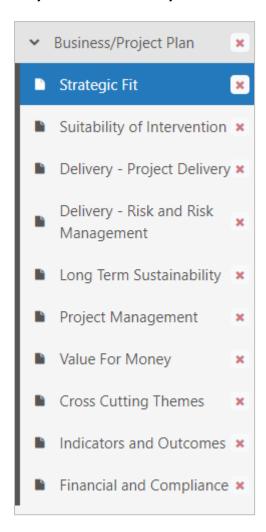
When you have finished filling in your answers, select the **Next** button.



Back to Contents

Business/Project Plan

The next section of the form is concerned with your Project Plan. All applications for grant assistance through the Rural Programmes 2014 – 2020 must complete a Project Plan. The Project Plan is a standard template that has ten headings.



The information provided under each of the headings will be used in the assessment and appraisal process from which a decision can be taken about the award of grant assistance to the project.

Please note that if further information is required this may delay the appraisal of the application so we recommend you follow the guidance carefully in order to provide the information requested. However if anything is unclear or we require more information we will contact you.

It is important to note that the amount of detail given in each section must be appropriate and proportionate to the scope and scale of the intended project.

Back to Contents

Business/Project Plan - Strategic Fit

The Strategic Fit section is where you will need to explain how the proposed Project will make a contribution to the strategic aims and objectives of the Fund and Scheme or Measure as set out in the Scheme Guidance Notes.

You will have to explain how this project will make a contribution to the overarching aims of The Food Strategy Action Plan, improve your Business/Organisation and how it will advance your Business/Organisation.

You will need to provide clear explanations on how the Business/Organisation is committed to Sustainable Development within the project and the business, for example:

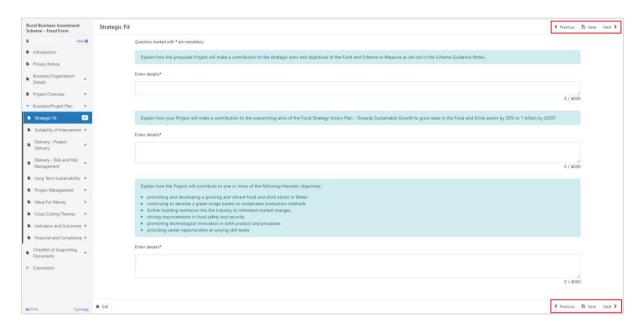
- How will the project improve resource efficiency;
- reduce energy, water usage;
- use of renewable energy sources;
- reduce wastage;
- add value to waste or by-products;
- contribute to healthier lifestyles;
- provision of a bilingual service within the workplace;
- secure food supplies and market resilience;
- payment of the national living wage to employees aged under 25;
- supply redistribution channels such as food bank charities;
- support local supply chains?

You will also need to explain how the proposed project will make a contribution to the thematic objectives for example:

- Promotes and develops a growing and vibrant food and drink sector in Wales.
- Contributes to develop a green image based on sustainable production methods.
- Contributes to further building resilience into the industry to withstand market changes.
- Contributes to driving improvements in food safety and security.
- Promotes technological innovation in both product and processes.
- Contributes to providing career opportunities at varying skill levels.

Version: 1 Issue Date: March 2021

The Strategic fit section screen is shown in the screenshot below:



The text boxes are expandable, and allow up to 4000 characters. This is not the number of words allowed, but the number of characters. The questions in this section are mandatory and you will not be able to submit your form without completing them.

When you have finished filling in your answers, select the **Next** button.



Back to Contents

Business/Project Plan - Suitability of Intervention

The Suitability of Intervention page is where you will need to provide details to enable the evaluation of the appropriateness of the investment. How the Business/Organisation will increase productivity and anticipated turnover projections achieved within 3 years completion of the project. How the plans will impact on the environment and how you have taken these actions into account.

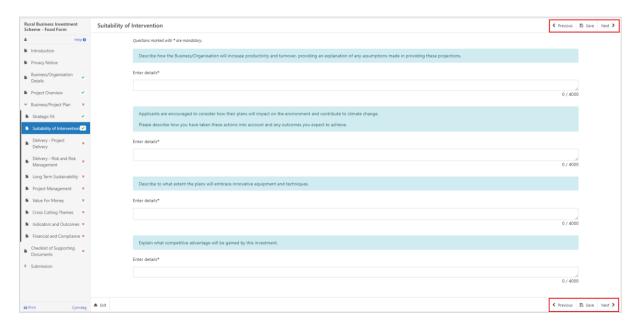
Explain how the Business/Organisation will increase productivity and turnover.

Provide explanations alongside any assumptions in providing these projections.

Consider and explain how plans will impact on the environment and contribute to climate change. Provide an explanation on how these actions have been taken into account and any outcomes that are expected to be achieved.

Provide an account as to what extent the plans will embrace innovative equipment and techniques.

Explain what competitive advantage will be gained by this investment?



The text boxes are expandable, and allow up to 4000 characters. This is not the number of words allowed, but the number of characters.

The questions in this section are mandatory and you will not be able to submit your form without completing them.

When you have finished filling in your answers, select the **Next** button.



Back to Contents

Version: 1 Issue Date: March 2021

Business/Project Plan - Project Delivery

The Delivery – Project Delivery page is where you will provide a plan of the work that the Business/Organisation intends to undertake.

In this section, you need to provide an explanation of:

- Why the project is necessary.
- How will the project help to achieve aims, objectives and targets of the business?
- What you propose to do and location, providing your description of the innovative new product or market to capture markets and move forward.
- Explain any market analysis, research undertaken and engagement with Food Innovation Wales or equivalent food development programmes.
- How you propose to do it, evidencing relevant supply chains in place to support the project?
- Delivery of the new product or market once the project is complete.
- A timetable of delivery for all activities and stages of your project.
- Describe how timescales have been determined.
- Describe the effect of the Project on production capacity.
- Provide an explanation of how you propose to follow the appropriate procurement and tendering procedures and that appropriate timeframes are in place.

Competitive tendering and procurement must be carried out in accordance with the Welsh Government Rural Communities - Rural Development Programme 2014-2020 Competitive Tendering and Public Procurement Technical Guidance Note. For further information please see:

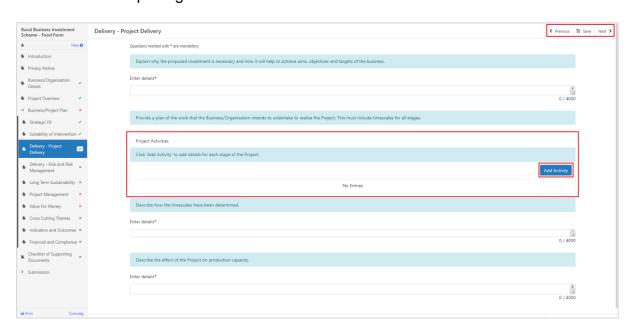
Competitive Tendering and Public Procurement - Technical Guidance Notes

Competitive Tendering and Public Procurement - Register & Record

Version: 1 Issue Date: March 2021

The text boxes are expandable, and allow up to 4000 characters. This is not the number of words allowed, but the number of characters.

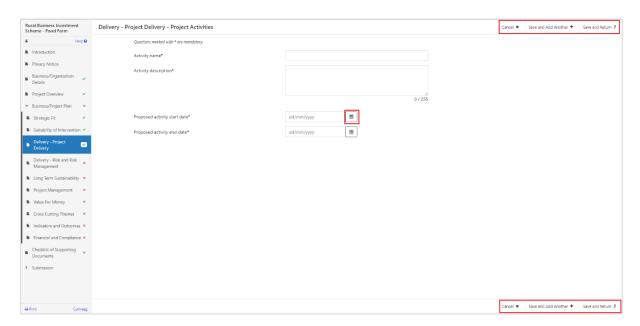
The questions in this section are mandatory and you will not be able to submit your form without completing them.



When you have completed the first question, you will need to add the Project Activities. Select the **Add Activity** button to proceed.



Once you have selected the Add Activity button you will see the following page.



Here you need to enter the name and description of the Activity, a proposed start and end date for it. Simply select the **calendar** button to add your dates. Once you have entered all your information, select either **Save and Add Another** button (to add another activity) or **Save and Return** button (if you are finished). You may enter as many project activities as you wish.

When you have finished filling in your answers, select the **Next** button.



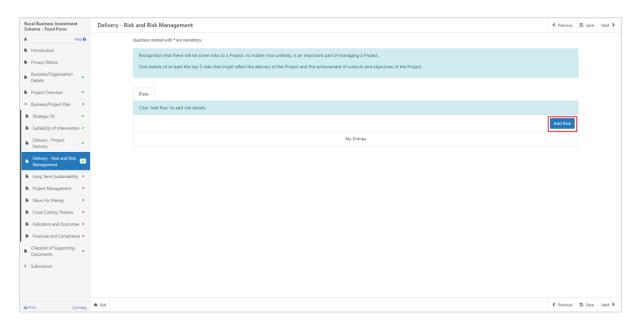
Back to Contents

Business/Project Plan - Delivery - Risk and Risk Management

The Delivery - Risk and Risk Management page is where you will use a table to set out a summary of at least the top five risks that might affect the delivery of the project and the achievement of outputs and objectives of the project that includes:

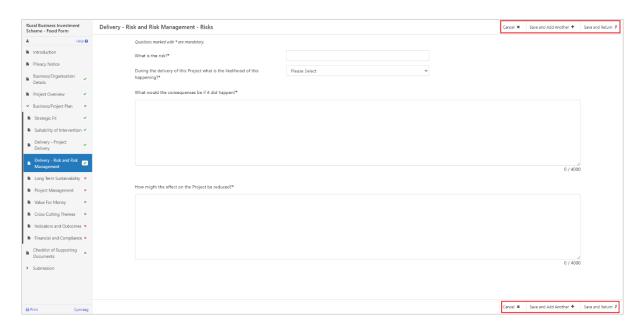
- What the risk is and what the likelihood is of it happening during the time that the project is being delivered?
- What the consequences to the project would be if it did happen?
- What steps might be taken to try and avoid it happening and what might be done to reduce the effect on the project if it did happen?

The question in this section is mandatory and you will not be able to submit your form without adding at least 5 risks.



Click **Add Risk** to start inputting your first risk.

Once you click this it will bring up the entry screen as shown in the screenshot below:



Once you have entered all your information, select **Save and Add Another** button to add another activity or **Save and Return** button if you are finished.

You will need to complete this for at least 5 different risks. If you do not provide at least 5 then an error message will show and this section will not show as completed as shown in the screenshot below:



When you have finished filling in your answers, select the **Next** button.



Back to Contents

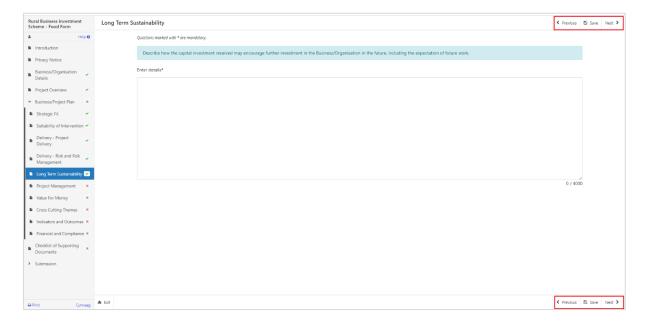
Business/Project Plan - Long Term Sustainability

The Long Term Sustainability page is where you will describe how the capital investment received may encourage further investment in the Business/Organisation in the future, including the expectation of future work.

Within this section your explanations must also include:

- How the Project aims to deliver additional paid job opportunities, giving an indication of additional economic impact helping to deliver one of the key objectives of the Welsh Government Rural Communities – Rural Development Programme 2014-2020.
- If the business is owned by a parent company, or is located at more than one site, the jobs created must be related to the project site only.
- Include breakdown of jobs and salaries/wages or drawings along with percentage increases.
- Any jobs created must be within three years of project completion. Do not include any new jobs which are based on zero hour contracts, these should not be included in the gross salary value.
- Explain what is the exit strategy for the project?
- For capital investment projects, for example, as a result of the investment, what is the business aiming to do over the next one, three and five years?
- What potential future investments might there be?

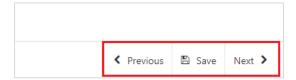
This section is presented as one large text box as shown in the screenshot below:



The text boxes are expandable, and allow up to 4000 characters. This is not the number of words allowed, but the number of characters. Please bear this in mind when completing your form.

The question in this section is mandatory and you will not be able to submit your form without completing it.

When you have finished filling in your answer, select the **Next** button.



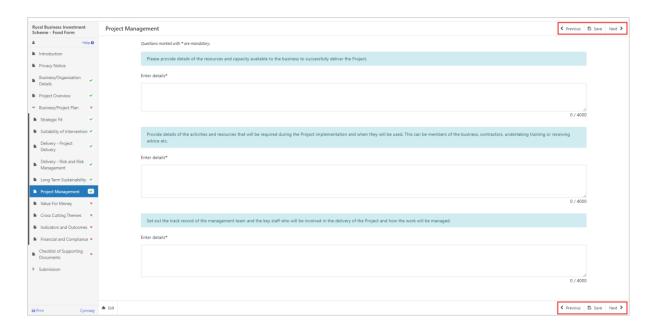
Back to Contents

Version: 1 Issue Date: March 2021

Business/Project Plan - Project Management

The Project Management Page is where you will need to provide the following information on the management of the Project:

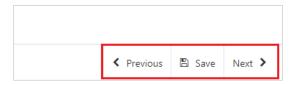
- Explain how the applicant has the capacity and resources necessary to successfully deliver the project and achieve the proposed outputs and results.
- Set out the project implementation plan and show all the activities and resources committed to the proposal.
- Explain how the Business/Organisation has the operational, technical, financial and personnel skills to deliver this project; include communication skills where that is necessary.
- Set out the track record of the management team and the key staff who will be involved in the delivery of the project. Where appropriate explain any investment in upskilling of existing staff to support successful delivery of the project.
- Where available provide evidence on the management skills of the business/organisation. Provide evidence of experience of the business in delivering similar activity. Explain how experience is proportionate to the scale of project.



The text boxes are expandable, and allow up to 4000 characters. This is not the number of words allowed, but the number of characters.

The questions in this section are mandatory and you will not be able to submit your form without completing them.

When you have finished filling in your answers, select the **Next** button.



Back to Contents

Business/Project Plan – Value for Money

The Value for Money page is where you will provide information of the Project costs and quotes.

To complete this section you must refer to the Welsh Government Rural Communities - Rural Development Programme 2014-2020 Competitive Tendering and Public Procurement Technical Guidance Notes before incurring costs. For further information please see:

Competitive Tendering and Public Procurement - Technical Guidance Notes

Competitive Tendering and Public Procurement - Register & Record

Projects are required to provide value for money. Projects will be ranked against other applications in the window on the basis anticipated increase in turnover within three years of completion of the project, divided by the requested grant value.

In this section, please provide details of the anticipated increased turnover projection within three years of completion of the project plus an explanation of how those projections have been determined.

In this section:

- Include all proposed expenditure and provide an explanation of how the estimated total project costs have been calculated.
- Explain how the costs of the project have been considered taking into account the scope, scale and timescale of the proposals.
- Provide evidence of quotation exercises undertaken, or copies of quotes if available. A minimum of three quotes will be required when a purchase is £5,000 or more. Only one quote is required when the purchase is under £5,000. The quotation documents must contain all the necessary information for the supplier to be identified including address, contact details and Company Registration Number (VAT Number if applicable).
- Where appropriate show how different options for the achievement of the project objectives have been considered and explain how and why the chosen option was decided.

32

Version: 1 Issue Date: March 2021

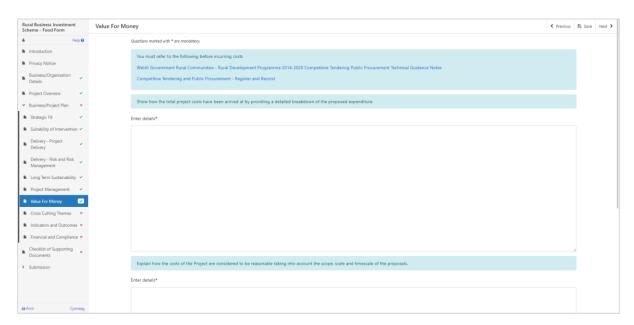
All suppliers must be genuine i.e. they are established business advertising the service required. - If a business does not have a presence on the internet or companies house, further information will be required to satisfy this part of the form. This is not unusual, but further evidence that they are engaged in the relevant trade should be sought, this could be:

- A letter from their accountant;
- HMRC business correspondence;
- relevant business receipts;
- local authority correspondence;
- three years of accounts.

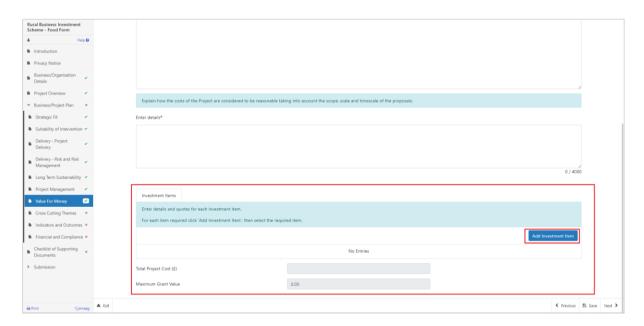
To complete this quotes section you must have obtained a quote for each investment item up to £5,000. For items over £5,000, three quotes are required. You must submit evidence of these quotes with this application.

The Value for Money initial page is shown in the screenshot below:

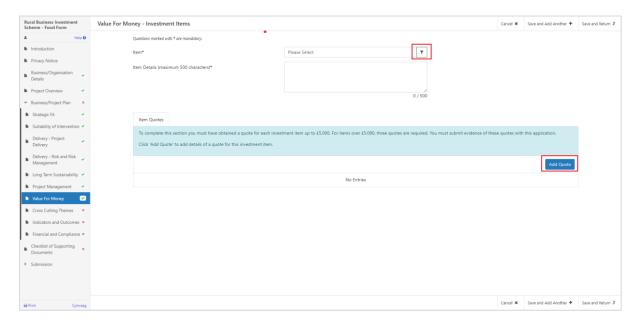
The text boxes are expandable, and allow up to 4000 characters. This is not the number of words allowed, but the number of characters. The questions in this section are mandatory and you will not be able to submit your form without completing them.



Click **Add Investment Item**. If you have more than one item under one category then you should combine the costs so you get an overall total for each category. Please then provide a breakdown of what makes up this total in the 'Enter Details' box.

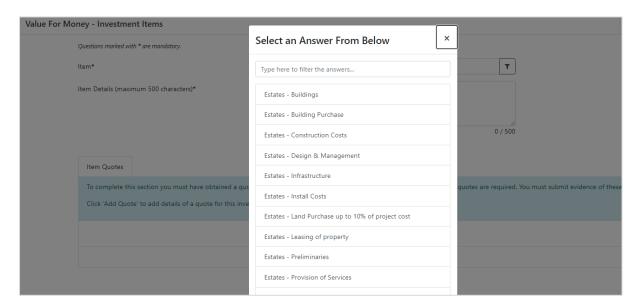


When you reach the Investment Items table you will need to select the **Add Investment Item** button to continue and enter your quotes.



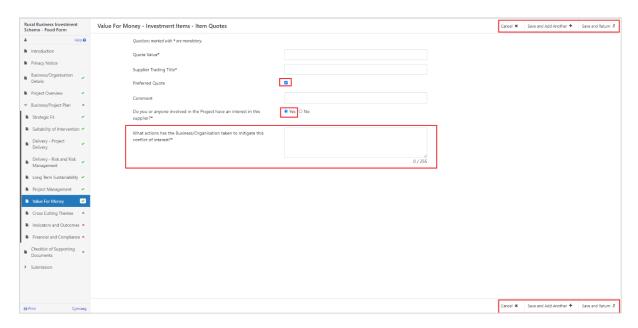
Select the **Item** button to activate the drop down list of Items to choose from.

You can either search through the list for the item you require or start to type the first few letters in the search bar and the list will find the relevant matches.

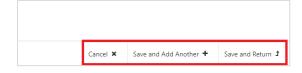


Select an item from here.

Select the **Add Quote** button and you will see the following page. Enter your quote details. If you are adding only one quote for this investment item, you need to select the Prefered Quote tick box.

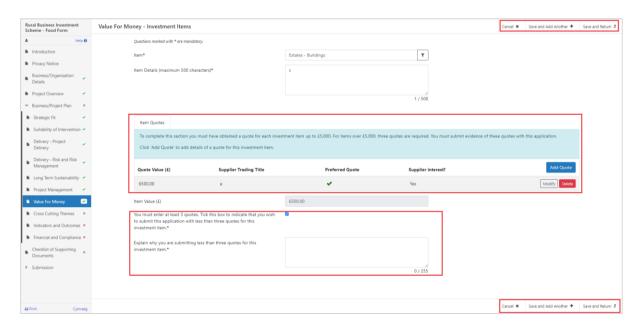


If you answer 'Yes' to "Do you or anyone involved in the Project have an interest in this supplier?", a text box will open up for you to provide details on what actions the Business/Organisation has taken to mitigate this conflict of interest? This question must be answered in order to progress any further with the application.

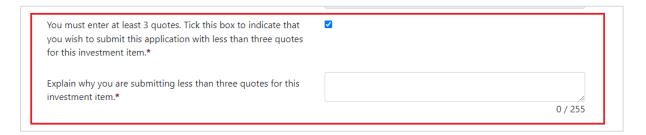


You then have the option to 'Save and Add Another' Quote or just to 'Save and Return to the Investment Items page.

Once you have returned to the Investment Items page your quote information will be shown.



If your quote value is greater than £5,000 and you only have one quote available to submit, you must Tick the box to indicate that you wish to submit the application with less than three quotes for this investment item. A text box will also appear for you to explain why you are submitting less than three quotes for this investment item.



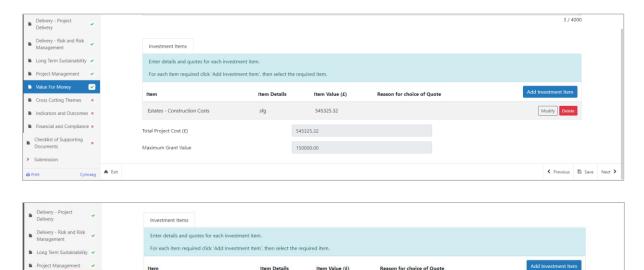
You then have the option to 'Save and Add Another' Investment Item or just to 'Save and Return to the Value for Money page.

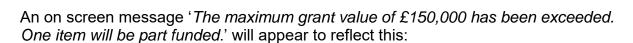


Back to Contents

Maximum & Minimum Grant Values

As the maximum grant value that can be applied for under RBIS Food is £150,000, the values entered into the quotes table in this section will be capped at this amount.





455866.64

150000.00

← Previous

■ Save Next >

sfg 223325.32

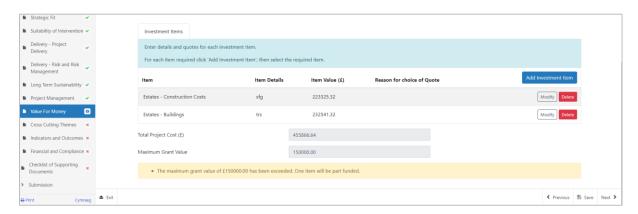
Estates - Buildings trs

Total Project Cost (£)

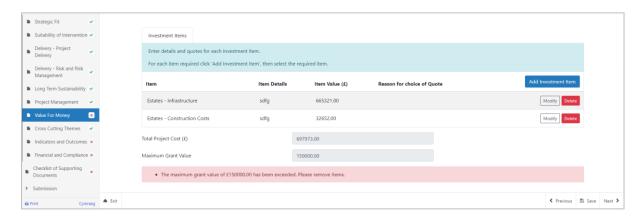
Maximum Grant Value

■ Financial and Compliance ×

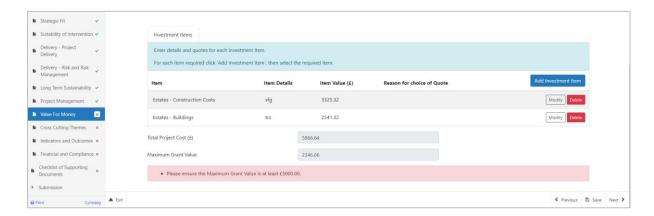
Checklist of Supporting Documents



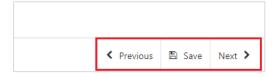
If a number of investment items exceed the £150,000 maximum grant value, you must remove an item as the other investment items entered have already exceeded the maximum grant value.



If the values entered into this section do not meet the minimum grant value for RBIS Food of £5,000, as shown below, an on screen message will appear reflecting this. You will not be able to proceed any further with your application until the minimum has been met.



When you have finished filling in your answers, select the Next button.



Back to Contents

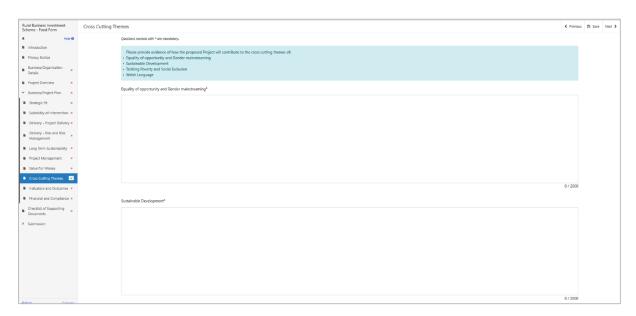
Business/Project Plan - Cross Cutting Themes

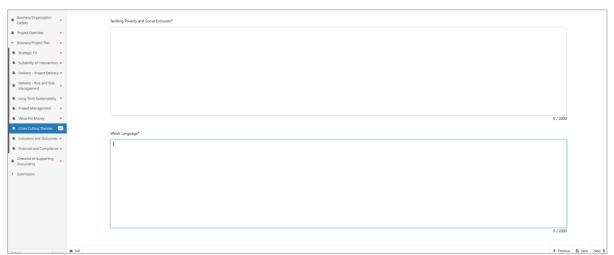
The Cross Cutting Themes page is where you will provide evidence on how the proposed Project contributes to cross cutting themes. In this section you need to explain how the proposed project will contribute to the cross cutting themes of:

- Equality of Opportunity and Gender Mainstreaming;
- Sustainable Development;
- · tackling Poverty and Social Exclusion;
- Welsh Language.

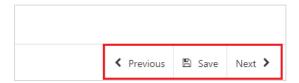
The text boxes are expandable, and allow up to 2000 characters. This is not the number of words allowed, but the number of characters. Please bear this in mind when completing your form.

The questions in this section are mandatory and you will not be able to submit your form without completing them.





When you have finished filling in your answers, select the **Next** button.



Back to Contents

Version: 1 Issue Date: March 2021

Issued By: Welsh Government

Business/Project Plan - Indicators and Outcomes

The Indicators and Outcomes page is where you will provide information on how you will safeguard jobs and create jobs as a result of the project. All supported projects are required to report progress to Welsh Government against a number of agreed Performance Indicators (PIs).

The online form will list the relevant PIs and you will need to set targets against these.

Sub measure 6.4

All supported projects are required to report progress to Welsh Government against a number of agreed Performance Indicators (PI's). These should take into account what measurable contribution this project will make to any or all of the following:

- EU programme targets for Outputs & Indicators;
- Welsh Government specific objectives or targets;
- Local Development Strategies;
- any other strategic objectives.

Explain how the targets will be met.

Explain how progress will be monitored, including any arrangements for independent external evaluation where necessary.

All supported projects are required to report progress to Welsh Government against a number of agreed indicators. The data reported will be used by the Programme Monitoring Committee (PMC) and the European Commission (EC) to monitor programme progress and will be used to inform Programme-level evaluations of progress against impact indicators.

The Programme level indicators listed in the table below are set however for case level indicators listed you should select a <u>minimum of two</u> relevant to your project to evidence activity undertaken. Your project may not be supported if you do not select a minimum of two from the list of case level indicators shown. More than two case level indicators can be selected.

Projects will be required to provide Welsh Government with targets for each of the indicators selected. These targets will need to be broken down so that progress can be measured at various points during the lifetime of the project (operation).

Below is a list of the performance indicators that will be used to monitor and evaluate all projects funded through this Scheme. Successful applicants to the scheme will subsequently receive further detail on indicator sub-categories and audit evidence requirements. It should also be noted that successful applicants will also be contacted for future research activities to evaluate the effectiveness of this Scheme.

For further information on monitoring & evaluation, please email the Research, Monitoring and Evaluation (RME) Team: RDPMandE@gov.wales

Version: 1 41

Performance Indicator Name	Definition
Programme Level Indicators	MUST EVIDENCE ALL 3 PROGRAMME LEVEL INDICATORS
O.3 Number of operations supported. O.4 Number of holdings/beneficiaries supported	Number of operations supported, broken down by type of operation (agricultural branch & size where relevant). Number of holdings or beneficiaries receiving support - If holdings and beneficiaries are supported under the same submeasures, they are added up with no distinction.
	Beneficiaries are individuals or entities other than farm holdings which received support. Data should be broken down by gender / age / agricultural branch & area size where relevant.
R. 21 Number of Jobs Created	Total number of permanent jobs created (not maintained) through supported projects expressed in full time equivalent (FTE), by gender. Only new jobs actually created should be counted, excluding jobs maintained. It relates to employment when the project is up and running, i.e. if the project is creation of a farm shop, it does not include employment created during the design/construction building phase — consultant/architect/builders, but the employment which is created when the shop is running (manager, sales assistants, etc.). Voluntary work should not be counted but self-employment is included. Data is calculated in FTE; therefore, if an existing halftime job is transformed into a full time job, the value of the indicator is 0.5 (a half job is considered created). To count one job created, the duration of the contract should be one year or more (e.g. a six month contract at 100% is 0.5).
Case Level Indicators	MUST ANSWER AT LEAST 2
Jobs Safeguarded	Jobs safeguarded are where jobs are known to be at risk over the next 12 months. Jobs should be scored as FTE and permanent (a seasonal job may be scored provided the job is expected to recur indefinitely; the proportion of the year worked should also be recorded). The job itself should be scored not an estimate of how many people may occupy the job. If the job is not fulltime then the hours per week will need to be divided by 30 to find the proportion of FTE represents (e.g. 18 hours per week would be 0.6 FTE).
Number of micro small and medium sized enterprises supported	This is the number of enterprises receiving direct support from the RDP. The activities undertaken by projects (operations) could include awareness raising, advice, support, mentoring activities etc. – but should not offer grants or other financial support. A micro, small and medium-sized enterprise is one that employs fewer than 250 persons and which have an annual turnover not exceeding EUR 50 million, and/or an annual balance sheet total not exceeding EUR 43 million.
Employees Supported – Tackling Poverty	The number of people employed who were previously in receipt of out of work benefits in an enterprise assisted by RDP funding under the scheme

Performance	Definition
Indicator Name	
Employees	The number of young people employed in an enterprise assisted
Supported – Young	by RDP funding under this project.
People	
Employees	The number of women employed in an enterprise assisted by
Supported – Women	RDP funding under this project.
Employees	The number of Welsh speakers employed in an enterprise
Supported – Welsh	assisted by RDP funding under this scheme.
Speakers	

General Information for all Measures

These should take into account what measurable contribution this project will make to any or all of the following:

- EU programme targets for Outputs & Indicators;
- Welsh Government specific objectives or targets;
- Local Development Strategies;
- any other strategic objectives.

Explain how the targets will be met.

Explain how progress will be monitored, including any arrangements for independent external evaluation where necessary.

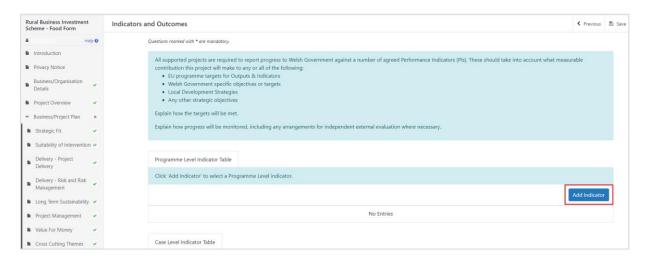
Version: 1 Issue Date: March 2021

Issued By: Welsh Government

Indicators and Outcomes

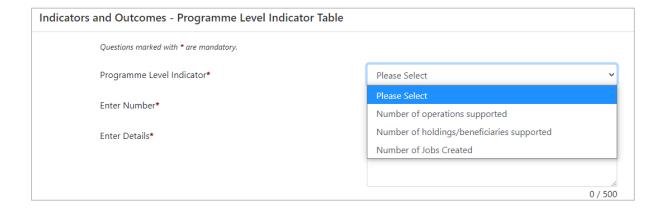
The Indicators and Outcomes page is where you will provide information on how targets will be met along with monitoring and progress to meet both the Programme Level and Case Level Indicators.

The questions in this section are mandatory and you will not be able to submit your form without completing them.

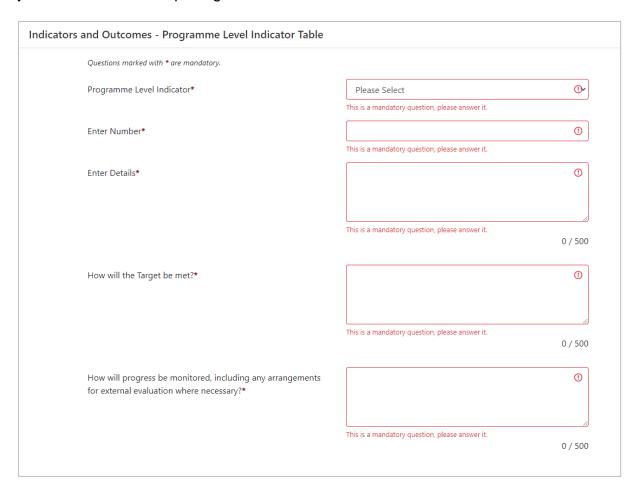


On the Programme Level Indicator Table, select 'Add Indicator' blue button to provide responses to the Programme Level Indicators as per table above.

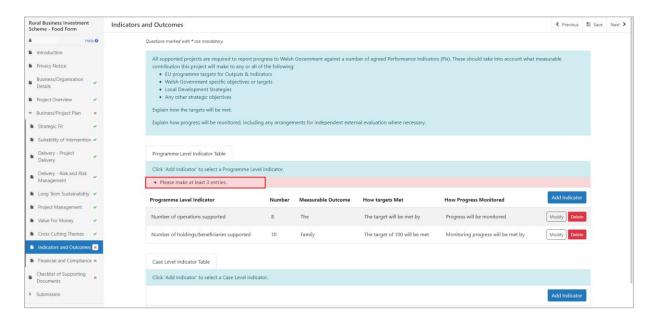
Please select the Programme Level Indicator you wish to respond to from the drop down list available.



Responses to all the questions are mandatory and you will not be able to submit your form without completing them.



YOU MUST EVIDENCE ALL 3 PROGRAMME LEVEL INDICATORS



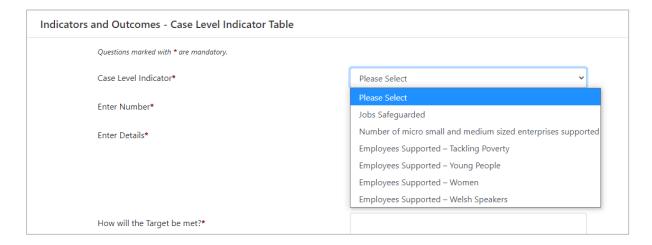
Once all three Programme Level Indicators responses have been added, save your entries and return to the main Indicators and Outcomes page.

You will now need to complete the Case Level Indicators table.

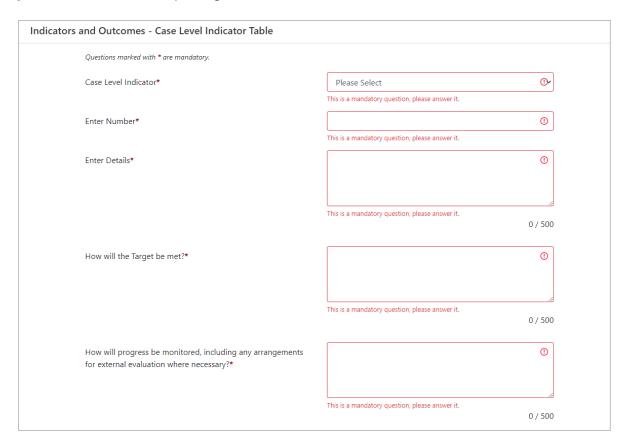


On the Case Level Indicator Table, select 'Add Indicator' blue button to provide responses to the Case Level Indicators as per table above.

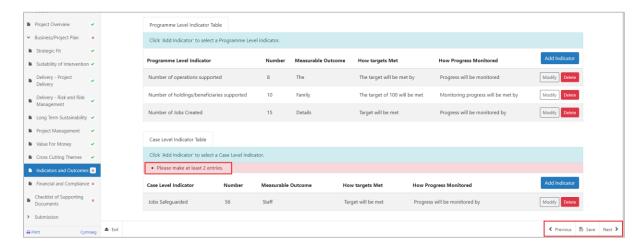
Please select the Case Level Indicator you wish to respond to from the drop down list available.



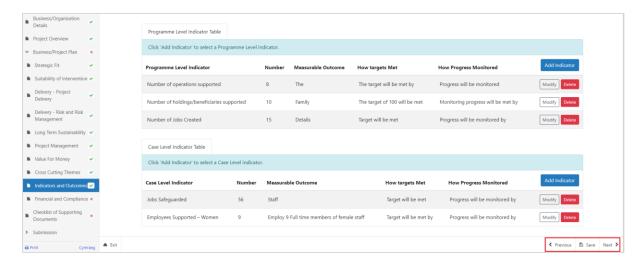
Responses to all the questions are mandatory and you will not be able to submit your form without completing them.



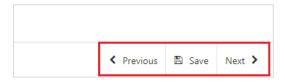
YOU MUST EVIDENCE AT LEAST 2 OR MORE CASE LEVEL INDICATORS



Once you have entered the Case Level Indicators responses, save your entries and return to the main Indicators and Outcomes page.



When you have finished filling in all your answers, select the **Next** button.



Back to Contents

Business/Project Plan - Financial and Compliance

In the final sub-section within the Business/Project Plan you will be required to provide information on the financial aspect and compliance or your project.

All Projects

What funding will be used to cover any non grant element of the project? Provide evidence of correspondence where available.

What funding has been explored to fund the project prior to the request for grant? Provide evidence of correspondence where available.

What existing funding does the business have? Provide evidence of existing overdraft/loan or other banking facilities where available.

Provide a detailed explanation of the need for grant of the specific amount requested.

In answering the above you must consider and include the following in your explanations:

Explain how you as the applicant intend to meet the financial and compliance obligations required for the delivery of the project.

Show how your financial systems and financial planning are robust.

Provide a detailed account of all the underlying assumptions that the financial plans are modelled on along with any supporting evidence where appropriate (for example market analysis figures for investment projects in processing activities).

Outline the sources of finance for this proposal. You must indicate if each source of funding is already secured or only provisional. There are four elements that may be covered in the financial data:

- Profit and loss account;
- balance sheet;
- cash forecast;
- and turnover.

Please outline your assumptions concerning turnover and cash flow.

The financial summary within the plan must be short and easy to follow. It is very important to include your forecast figures alongside the historic. This will provide context to your financial plan. Include any significant changes in your financial position, major market or competitive changes, and other issues that impacted on the business. We need to see the benefits of the proposal and the story in numbers at a glance.

You must include a return on investment calculation.

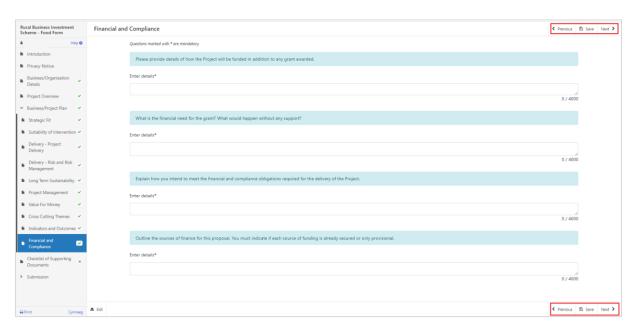
Version: 1 49

If you are a new business start up or a newly incorporated organisation you will not be able to provide historic information. In this case you will need to provide estimates based on as much sector specific information as possible by the means of previous experience or market research, or a combination of both.

Please list your research sources.

Provide an assessment of the project affordability i.e. evidence that applicant can sustain the costs with the grant funding.

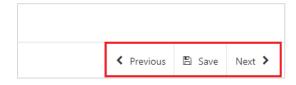
The Financial and Compliance page is where you will provide details on how the Project will be funded, in addition to any grant awarded, and how you are going to comply with any obligations required.



The text boxes are expandable, and allow up to 4000 characters. This is not the number of words allowed, but the number of characters

The questions in this section are mandatory and you will not be able to submit your form without completing them.

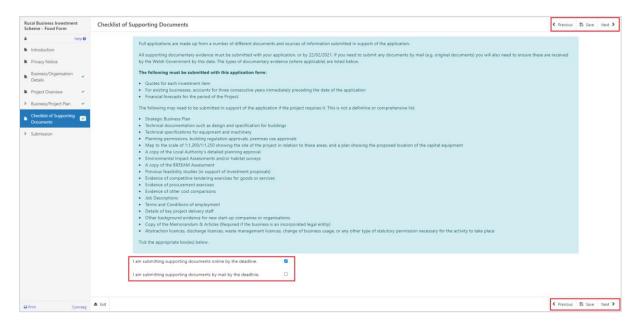
When you have finished filling in your answers, select the **Next** button.



Back to Contents

Checklist of Supporting Documents

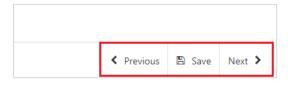
The Checklist of supporting documents page is a list of all documentation that you are required to submit with you application, along with a list of some of the other documents you may need to submit to support your application depending on your project.



You must select at least one method of supporting document submission in order to proceed to the next page.



When you have finished selecting your answer, select the **Next** button.



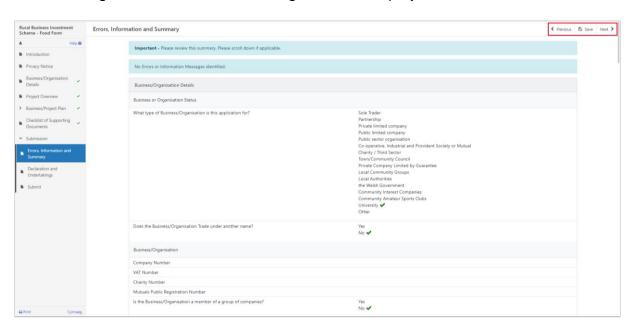
Back to Contents

Submission

Errors, Information and Summary

The next section will show any Errors on your application, and a Summary of your application.

The following screen shows the message that will display if there are no errors:

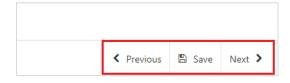


The text you have written in any of the large text boxes will not display here but it will be shown in the PDF summary that will be sent to you via RPW Online once you have successfully submitted your application.

The following screenshot shows the message that will display if there are errors and these will be identified for you to rectify:



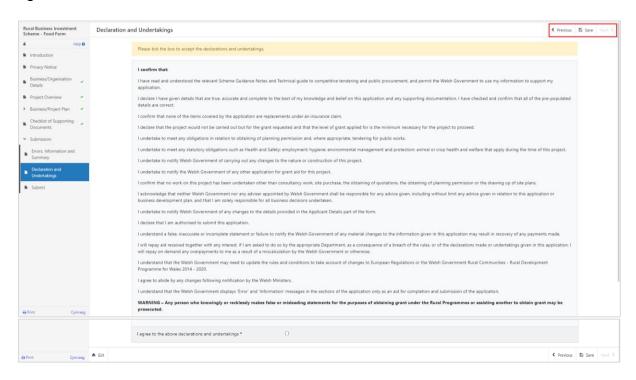
Once you have checked the summary and corrected any errors click on the **Next** Button.



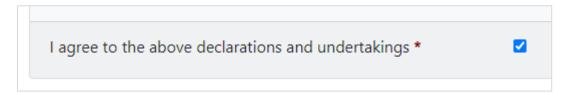
Back to Contents

Declaration and Undertakings

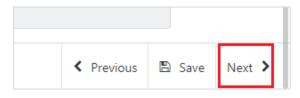
You must read the Declaration and Undertakings section shown in the following screenshot and once you have done so, tick the box at the bottom to confirm you agree to these as shown in the screenshot below:



Once you have read the Declarations and Undertakings **tick** the box to confirm that you have read and agree to them.



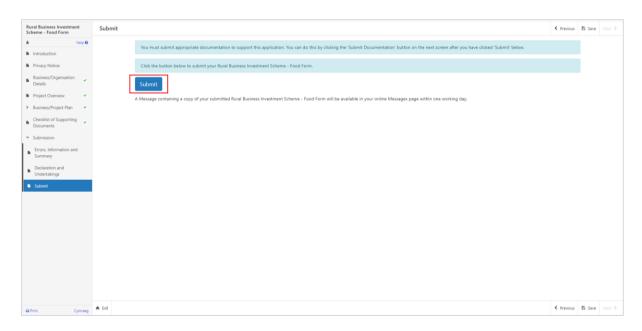
Click on the **Next** Button to continue to the Submission page.



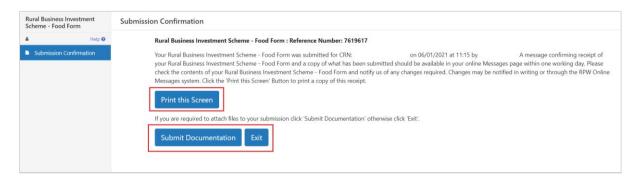
Back to Contents

Submission Page - Submit

To submit your Rural Business Investment Scheme (RBIS) Food Application Form click on the **Submit** Button.



Once submitted, you will see a Submission Confirmation page which you can print for your own records, by selecting the **Print this Screen** button.



You can now select the **Submit Documentation** button to go directly to your Messages page in RPW Online, or you can select the **Exit** button.

Please Note: Once the application is submitted, you cannot amend the items you have selected.

Back to Contents

Following Successful Submission

A summary of your completed Rural Business Investment Scheme (RBIS) Food Application Form will be added to the 'Messages' page on your RPW Online account under the title "Documents received by RPW". Ensure you check the information submitted thoroughly. If any of the information shown is incorrect, please reply to the Message detailing your concerns. You should do this as soon as you discover any incorrect information.

If you are encountering problems or are unable to access our website, please contact the RPW Online Helpdesk on 0300 062 5004.

What happens next?

Once you have submitted your application, it will be assessed for eligibility, scored for inclusion in selection and if selected fully appraised for consideration of offer of contract. The assessment will consider where appropriate any supporting documentation submitted.

You will be informed, via your RPW Online account as to whether your application has been selected and is being fully appraised for consideration of offer of contract.

Applications which are not successful at selection stage will be informed via your RPW online account.

Please ensure that you follow the guidance as failure to do so may delay appraisal.

Back to Contents

Issue Date: March 2021

Version: 1

Issued By: Welsh Government

Contacts

RPW Online

Access the RPW Online service via the Government Gateway at www.gateway.gov.uk, or once you have enrolled for the RPW Online service, access it via www.wales.gov.uk/RPWOnline. If you are not yet registered with RPW Online, please refer to the Welsh Government website for the how to register guidance or call the Customer Contact Centre on 0300 062 5004.

Enquiries – Customer Contact Centre

For all enquiries, please contact the **RPW Customer Contact Centre** Enquiries can be submitted via RPW Online at any time.

Access to Welsh Government offices for people with disabilities or special needs

If you have any special needs which you feel are not met by our facilities contact the Customer Contact Centre on 0300 062 5004. Welsh Government officials will then endeavour to make arrangements to accommodate your requirements.

Welsh Government Website

For all of the latest Agricultural and Rural Affairs information, visit the Welsh Government website. By visiting the website, you can also sign up to receive the Gwlad e-news letter.